

APPENDICES

APPENDIX A.

EXECUTIVE ORDERS 36 AND 36.1



State of New York

Executive Chamber

No. 36

EXECUTIVE ORDER

ESTABLISHING THE NEW YORK STATE TASK FORCE ON CASINO GAMBLING

WHEREAS, first passage by the State Legislature of an amendment to the State Constitution occurred in 1995 which may authorize regional casino gambling, including slot machines, pursuant to a statewide referendum;

WHEREAS, the potential for additional off-reservation casino gambling pursuant to the Federal Indian Gaming Regulatory Act exists in New York State; and

WHEREAS, the State of New York has the responsibility to assess all the potential effects of casino gambling throughout the entire State;

NOW, THEREFORE, I, GEORGE E. PATAKI, Governor of the State of New York, by virtue of the authority vested in me by the Constitution and Laws of the State of New York, do hereby establish the New York State Task Force on Casino Gambling. The Task Force shall consist of eight members appointed by the Governor. The Chairperson of the Task Force shall be from the private sector. The remainder of the Task Force shall consist of the following members or their designees: the Chairperson of the Racing and Wagering Board, the Commissioner of Taxation and Finance, the Secretary of State, the Executive Deputy Commissioner of the Department of Economic Development, the Commissioner of Parks, Recreation and Historic Preservation, the Commissioner of Criminal Justice Services, and the Executive Director of the Office of Real Property Services.

1. The Task Force shall:

a. Assess the economic impact of casino gambling on New York State and its local governments. The assessment shall include, but is not limited to, an analysis of which regions in the State may be best suited for economically viable casinos; what effect commercial casino legalization shall have on Indian gaming and State relations with Indian nations; to what extent casino gambling may help revive tourism in the Catskills and Western New York; and the costs, direct and indirect, of casino gambling to the State and local host communities;

b. Analyze the various methods of potential direct taxation and fee assessment on revenues derived from casino gambling for the State and/or its localities. The analysis should include an assessment of the indirect taxes, such as withholding taxes or sales taxes, which may be expected by the State and host local governments;

c. Determine the most appropriate system for the State to regulate all aspects of casino licensing approval and operations, and the probable cost of such regulation;

d. Determine to what degree the horse racing industry, including Off Track Betting Corporations, and the State Lottery shall be affected by casino gambling legalization;

e. Evaluate what direct, on-site and off-site, permanent employment from gaming could be expected, including but not limited to, the

f. Analyze the impact of casino gambling on peripheral businesses where a casino may be located. The analysis should include an assessment on how casino gambling affects the costs of doing business in a locality;

g. Evaluate the impact of casino gambling on crime within the local communities where a casino may be located; and

h. Assess the effect of casino gambling on the ability of benevolent and religious organizations to fundraise.

2. The Task Force shall report to the Governor on its findings and make recommendations to the Governor no later than August 1, 1996.

3. The Task Force is hereby authorized to call upon any agency, department, office, or division of this State to supply it with data and other information, personnel and assistance as they deem necessary to discharge their responsibilities under this Order.

G I V E N under my hand and the Privy

Seal of the State in the City of
Albany this second day of May in
the year one thousand nine
hundred ninety-six.

L.S.

BY THE GOVERNOR

/s/ George E. Pataki

/s/ Bradford J. Race, Jr.
Secretary to the Governor

State of New York
Executive Chamber

No. 36.1

EXECUTIVE ORDER

ESTABLISHING THE NEW YORK STATE TASK FORCE ON
CASINO GAMBLING

WHEREAS, the New York State Task Force on Casino Gambling established by Executive Order No. 36 dated May 2, 1996, has requested additional time beyond August 1, 1996 for further analysis in the area of Indian gaming in New York State; and

WHEREAS, a new 1996 study on the prevalence of pathological gambling in New York State is expected during August 1996, which the Task Force requests time to review; and

WHEREAS, the Task Force has provided good cause as to why completion of its analysis was not possible by August 1, 1996; and

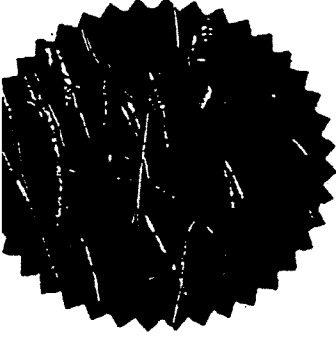
WHEREAS, it is in the best interest of the State that the findings and recommendations of the Task Force be thorough and complete.

NOW, THEREFORE, I, GEORGE E. PATAKI, Governor of the State of New York, by virtue of the authority vested in me by the Constitution and Laws of the State of New York, do hereby continue Executive Order No. 36 dated May 2, 1996, except that subdivision two of such Executive Order is amended to read as follows:

The Task Force shall report to the Governor on its findings and make recommendations to the Governor no later than August 30, 1996.

G I V E N under my hand and the Privy Seal

of the State in the City of
Albany this thirty-first day of
July in the year one thousand
nine hundred ninety-six.



BY THE GOVERNOR

/s/ Bradford J. Race, Jr.
Secretary to the Governor

/s/ George E. Pataki

APPENDIX B.

SENATE 5557 / ASSEMBLY 8356

STATE OF NEW YORK

5557

1995-1996 Regular Sessions

IN SENATE

June 28, 1995

Introduced by COMMITTEE ON RULES -- read twice and ordered printed, and
when printed to be committed to the Committee on Rules

CONCURRENT RESOLUTION OF THE SENATE AND ASSEMBLY

proposing an amendment to section 9 of article 1 of the constitution, in
relation to casino gambling in certain cities and counties of the
state

1 Section 1. Resolved (if the Assembly concur), That section 9 of arti-
2 cle 1 of the constitution be amended to read as follows:

3 § 9. 1. No law shall be passed abridging the rights of the people
4 peaceably to assemble and to petition the government, or any department
5 thereof; nor shall any divorce be granted otherwise than by due judicial
6 proceedings; and except as hereinafter provided, no lottery or the sale
7 of lottery tickets, pool-selling, book-making, or any other kind of
8 gambling, except lotteries operated by the state and the sale of
9 lottery tickets in connection therewith as may be authorized and
10 prescribed by the legislature, the net proceeds of which shall be
11 applied exclusively to or in aid or support of education in this state
12 as the legislature may prescribe, and except pari-mutuel betting on
13 horse races as may be prescribed by the legislature and from which the
14 state shall derive a reasonable revenue for the support of government,
15 shall hereafter be authorized or allowed within this state; and the
16 legislature shall pass appropriate laws to prevent offenses against any
17 of the provisions of this section.

18 2. Notwithstanding the foregoing provisions of this section, [any] the
19 following forms of gambling may be authorized:

20 (a) Lotteries operated by the state and the sale of lottery tickets in
21 connection therewith as may be authorized and prescribed by the legisla-
22 ture, the net proceeds of which shall be applied exclusively to or in
23 aid or support of education in this state as the legislature may
24 prescribe;

25 (b) Pari-mutuel betting on horse races as may be prescribed by the
26 legislature and from which the state shall derive a reasonable revenue
27 for the support of government;

EXPLANATION--Matter in italics (underscored) is new; matter in brackets
[] is old law to be omitted.

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1 (c) Any city, town or village within the state may by an approving
2 vote of the majority of the qualified electors in such municipality
3 voting on a proposition therefor submitted at a general or special
4 election authorize, subject to state legislative supervision and
5 control, the conduct of one or both of the following categories of games
6 of chance commonly known as: [(a)] (1) bingo or lotto, in which prizes
7 are awarded on the basis of designated numbers or symbols on a card
8 conforming to numbers or symbols selected at random; [(b)] (2) games in
9 which prizes are awarded on the basis of a winning number or numbers,
10 color or colors, or symbol or symbols determined by chance from among
11 those previously selected or played, whether determined as the result of
12 the spinning of a wheel, a drawing or otherwise by chance. If author-
13 ized, such games shall be subject to the following restrictions, among
14 others which may be prescribed by the legislature: [(1)] (i) only bona
15 fide religious, charitable or non-profit organizations of veterans,
16 volunteer firemen and similar non-profit organizations shall be permit-
17 ted to conduct such games; [(2)] (ii) the entire net proceeds of any
18 game shall be exclusively devoted to the lawful purposes of such organ-
19 izations; [(3)] (iii) no person except a bona fide member of any such
20 organization shall participate in the management or operation of such
21 game; and [(4)] (iv) no person shall receive any remuneration for
22 participating in the management or operation of any such game. Unless
23 otherwise provided by law, no single prize shall exceed two hundred
24 fifty dollars, nor shall any series of prizes on one occasion aggregate
25 more than one thousand dollars. The legislature shall pass appropriate
26 laws to effectuate the purposes of this [subdivision] paragraph, ensure
27 that such games are rigidly regulated to prevent commercialized gamb-
28 ling, prevent participation by criminal and other undesirable elements
29 and the diversion of funds from the purposes authorized hereunder and
30 establish a method by which a municipality which has authorized such
31 games may rescind or revoke such authorization. Unless permitted by the
32 legislature, no municipality shall have the power to pass local laws or
33 ordinances relating to such games. Nothing in this section shall prevent
34 the legislature from passing laws more restrictive than any of the
35 provisions of this [section.] paragraph;

36 (d) Games of chance, any card games of chance, electronic or electro-
37 mechanical facsimiles of any games of chance, and slot machines in
38 privately owned and operated landbased casinos within the counties of
39 Greene, Sullivan and Ulster as may be authorized and prescribed by the
40 legislature, but only if approved by county referendum as a separate
41 question, placed upon the ballot by a majority vote of the county legis-
42 lative body pursuant to county law, in the county in which such games of
43 chance and slot machines are to be authorized; within the city of
44 Niagara Falls there shall be no more than one privately owned and oper-
45 ated landbased casino within such city, but only if approved by county
46 referendum, placed upon the ballot by a majority vote of the county
47 legislative body pursuant to county law, in Niagara county; within the
48 city of Buffalo there shall be no more than one privately owned and
49 operated landbased casino within such city, but only if approved by
50 county referendum as a separate question, placed upon the ballot by a
51 majority vote of the county legislative body pursuant to county law, in
52 Erie county; and within the county of Saratoga or Warren there shall be
53 no more than one privately owned and operated landbased casino as may be
54 authorized and prescribed by the legislature, but only if approved by
55 county referendum as a separate question in the county where such casino
56 shall be located. Unless permitted by the legislature, no municipality

1 shall have the power to regulate such games of chance or slot machines
2 if such are authorized pursuant to this paragraph. A portion, to be
3 determined by the legislature, of the proceeds from such games of chance
4 and slot machines shall be applied to or in aid or support of programs
5 to promote the community development of the locality and region, the
6 racing and breeding industry in New York state, services for and treat-
7 ment of persons addicted to gambling, and for support of state and local
8 government; and

9 (e) Electronic or electromechanical facsimiles of any games of chance
10 and slot machines upon the premises of any horseracing track licensed as
11 of January first, nineteen hundred ninety-four, as may be authorized and
12 prescribed by the legislature, but only if approved by county referendum
13 as a separate question, placed upon the ballot by a majority vote of the
14 county legislative body pursuant to county law, in the county in which
15 such games of chance and slot machines are to be authorized at such
16 racetracks. Such games of chance and slot machines may be operated
17 consecutively no more than eight hours during any twenty-four hour peri-
18 od only when live racing is being conducted and pari-mutuel wagers on
19 such races are being accepted, provided such games of chance and slot
20 machines shall not be operated earlier than two hours prior to commence-
21 ment of the first live race, nor later than two hours after the conclu-
22 sion of the live racing program as authorized and prescribed by the
23 legislature. Notwithstanding the foregoing, racetracks located within
24 the city of New York, Nassau county or Tioga county may not operate or
25 conduct any games of chance or slot machines pursuant to this paragraph.
26 The maximum number of live racing programs at which games of chance and
27 slot machines may be operated at each racetrack shall not exceed the
28 number of racing days approved by the racing and wagering board for
29 such track in nineteen hundred eighty-nine. A portion, to be determined
30 by the legislature, of the proceeds from such games of chance and slot
31 machines shall be applied to or in aid or support of programs to promote
32 the community development of the locality and region, the racing and
33 breeding industry in New York state, and services for and treatment of
34 persons addicted to gambling, and for support of state and local govern-
35 ment.

36 § 2. Resolved (if the Assembly concur), That the foregoing amendment
37 be referred to the first regular legislative session convening after the
38 next succeeding general election of members of the assembly, and, in
39 conformity with section 1 of article 19 of the constitution, to be
40 published for three months previous to the time of such election.

APPENDIX C.

ECONOMIC IMPACTS

TABLE C-1 : NEW YORK STATE IMPACT ANALYSIS

(All dollar terms are in millions)

NYS Stand Alone Casinos

	Type III Multiplier	Direct	Indirect & Induced	Total
Employment	1.5242	5,946	3,117	9,062
Personal Income	2.2716	\$160.534	\$204.135	\$364.668
Output (Revenue)	1.6803	\$1,329.657	\$904.566	\$2,234.223

Additional Spending Outside of the Stand Alone Casinos

Total Multipliers	CPI Adj. Employmt	Employment	Personal Inc.	Output
Transportation	30.0216	33.2039	0.7459	1.7022
Food/Beverages	36.5684	40.4446	0.7063	1.7787
Lodging	26.0256	28.7843	0.7554	1.7216
Shopping/Other	37.2854	41.2377	0.8282	1.8252
	Spending	Employment	Personal Inc.	Output
Transportation	\$96.882	2,909	\$72.264	\$164.912
Food/Beverages	\$132.344	4,840	\$93.475	\$235.400
Lodging	\$69.751	1,815	\$52.690	\$120.083
Shopping/Other	\$8.911	332	\$7.380	\$16.265
Total Spending Effect	\$307.888	9,896	\$225.809	\$536.661
Total Positive Casino Impact		18,958	\$590.477	\$2,770.884
Casino Negative Impact (Table B-14)		4,447	\$102.998	\$272.896
Net Effect of Stand Alone Casinos		14,511	\$487.479	\$2,497.988

NYS Resort Casinos

	Type III Multiplier	Direct	Indirect & Induced	Total
Employment	1.6744	13,241	8,930	22,171
Personal Income	2.4142	\$357.512	\$505.593	\$863.105
Output (Revenue)	1.6506	\$2,961.175	\$1,926.540	\$4,887.715
	Spending	Employment	Personal Inc.	Output
Transportation	\$437.878	13,136	\$326.438	\$744.874
Food/Beverages	\$509.009	18,602	\$359.310	\$904.764
Lodging	\$393.637	10,235	\$297.157	\$677.134
Shopping/Other	\$45.620	1,700	\$37.760	\$83.211
Total Spending Effect	\$1,386.144	43,673	\$1,020.664	\$2,409.983
Total Positive Casino Impact		65,844	\$1,883.769	\$7,297.698
Casino Negative Impact (Table B-14)		27,828	\$644.509	\$1,707.592
Net Effect of Resort Casinos		38,016	\$1,239.260	\$5,590.107

Note: The New York State economic impacts are calculated separately and distinctly from those projected in each region and include effects which are not included in nor part of the calculations in any of the regional analyses.

TABLE C-2 : CATSKILLS IMPACT ANALYSIS

(All dollar terms are in millions)

Catskills Stand Alone Casinos

	Type III Multiplier	Direct	Indirect & Induced	Total
Employment	2.0602	2,888	3,062	5,950
Personal Income	2.0347	\$77.979	\$80.685	\$158.663
Output (Revenue)	1.4383	\$645.877	\$283.088	\$928.965

Additional Spending Outside of the Stand Alone Casinos

Total Multipliers	CPI Adj. Employmt	Employment	Personal Inc.	Output
Transportation	34.1759	37.7985	0.6187	1.5051
Food/Beverages	40.4813	44.7723	0.5474	1.5320
Lodging	29.2677	32.3701	0.6204	1.5160
Shopping/Other	42.5660	47.0780	0.6885	1.6238
	Spending	Employment	Personal Inc.	Output
Transportation	\$63.022	2,154	\$38.992	\$94.855
Food/Beverages	\$91.030	3,685	\$49.830	\$139.459
Lodging	\$47.071	1,378	\$29.203	\$71.360
Shopping/Other	\$5.551	236	\$3.822	\$9.014
Total Spending Effect	\$206.674	7,453	\$121.846	\$314.686
Total Positive Casino Impact		13,403	\$280.510	\$1,243.652
Casino Negative Impact (Table B-17)		1,007	\$20.827	\$56.876
Net Effect of Stand Alone Casinos		12,396	\$259.683	\$1,186.776

Catskills Resort Casinos

	Type III Multiplier	Direct	Indirect & Induced	Total
Employment	2.0761	7,689	8,274	15,963
Personal Income	1.9213	\$207.598	\$191.260	\$398.858
Output (Revenue)	1.3756	\$1,719.476	\$645.835	\$2,365.311

Total Multipliers	CPI Adj. Employmt	Employment	Personal Inc.	Output
Transportation	33.6634	37.2317	0.6073	1.4720
Food/Beverages	39.8508	44.0750	0.5331	1.4907
Lodging	28.6451	31.6815	0.6066	1.4763
Shopping/Other	41.8153	46.2477	0.6712	1.5733
	Spending	Employment	Personal Inc.	Output
Transportation	\$290.752	9,788	\$176.574	\$427.987
Food/Beverages	\$350.027	13,949	\$234.938	\$521.785
Lodging	\$267.100	7,651	\$162.023	\$394.320
Shopping/Other	\$29.705	1,242	\$19.938	\$46.736
Total Spending Effect	\$937.585	32,630	\$593.473	\$1,390.828
Total Positive Casino Impact		48,593	\$992.331	\$3,756.140
Casino Negative Impact (Table B-17)		1,319	\$27.258	\$74.401
Net Effect of Resort Casinos		47,274	\$965.073	\$3,681.738

Note: The casino employee average annual salary is estimated to be \$27,000 based on the Michigan Study, WEFA Study, and the most recent Atlantic City experience.

TABLE C-3 : WESTERN NEW YORK IMPACT ANALYSIS

(All dollar terms are in millions)

Western New York Stand Alone Casinos

	Type III Multiplier	Direct	Indirect & Induced	Total
Employment	1.9709	1,580	1,534	3,114
Personal Income	2.3507	\$42.657	\$57.616	\$100.273
Output (Revenue)	1.6036	\$353.313	\$213.260	\$566.573

Additional Spending Outside of the Stand Alone Casinos

Total Multipliers	CPI Adj. Employmt	Employment	Personal Inc.	Output
Transportation	39.0046	43.1391	0.6563	1.6595
Food/Beverages	43.4477	48.0532	0.6106	1.7322
Lodging	34.6627	38.3370	0.6419	1.6505
Shopping/Other	47.6097	52.6563	0.7328	1.7761
	Spending	Employment	Personal Inc.	Output
Transportation	\$12.110	472	\$7.948	\$20.096
Food/Beverages	\$14.125	614	\$8.625	\$24.468
Lodging	\$7.888	273	\$5.063	\$13.019
Shopping/Other	\$1.234	59	\$0.904	\$2.192
Total Spending Effect	\$35.357	1,418	\$22.540	\$59.775
Total Positive Casino Impact		4,532	\$122.813	\$626.347
Casino Negative Impact (Table B-15)		5,740	\$117.709	\$323.007
Net Effect of Stand Alone Casino		(1,208)	\$5.104	\$303.340

Western New York Resort Casinos

	Type III Multiplier	Direct	Indirect & Induced	Total
Employment	2.1536	2,562	2,955	5,517
Personal Income	2.4089	\$69.164	\$97.445	\$166.610
Output (Revenue)	1.5908	\$572.869	\$338.451	\$911.319

Additional Spending Outside of the Resort Casinos

Total Multipliers	CPI Adj. Employmt	Employment	Personal Inc.	Output
Transportation	38.9835	43.1157	0.6559	1.6579
Food/Beverages	43.4164	48.0185	0.6099	1.7299
Lodging	34.6397	38.3115	0.6414	1.6487
Shopping/Other	47.5841	52.6280	0.7321	1.7740
	Spending	Employment	Personal Inc.	Output
Transportation	\$51.840	2,021	\$34.002	\$85.946
Food/Beverages	\$54.369	2,361	\$33.160	\$94.053
Lodging	\$43.802	1,517	\$28.094	\$72.216
Shopping/Other	\$5.688	271	\$4.164	\$10.090
Total Spending Effect	\$155.699	6,169	\$99.420	\$262.305
Total Positive Casino Impact		11,686	\$266.030	\$1,173.624
Casino Negative Impact (Table B-15)		7,644	\$156.757	\$430.132
Net Effect of Resort Casinos		4,042	\$109.273	\$743.493

Note: The casino employee average annual salary is estimated to be \$27,000 based on the Michigan Study, WEFA Study, and the most recent Atlantic City experience.

TABLE C-4 : SARATOGA/WARREN IMPACT ANALYSIS
(All dollar terms are in millions)

Saratoga/Warren Stand Alone Casinos

	Type III Multiplier	Direct	Indirect & Induced	Total
Employment	1.7771	698	542	1,240
Personal Income	2.0804	\$18.845	\$20.360	\$39.205
Output (Revenue)	1.4891	\$156.087	\$76.342	\$232.430

Additional Spending Outside of the Stand Alone Casinos

Total Multipliers	CPI Adj. Employmt	Employment	Personal Inc.	Output
Transportation	36.5863	40.4645	0.6020	1.5052
Food/Beverages	38.6224	42.7164	0.5656	1.5388
Lodging	29.3440	32.4545	0.6322	1.5471
Shopping/Other	42.0465	46.5034	0.6984	1.6417
	Spending	Employment	Personal Inc.	Output
Transportation	\$13.332	488	\$8.026	\$20.067
Food/Beverages	\$15.732	608	\$8.898	\$24.208
Lodging	\$8.746	257	\$5.529	\$13.531
Shopping/Other	\$1.350	57	\$0.943	\$2.216
Total Spending Effect	\$39.159	1,409	\$23.396	\$60.022
Total Positive Casino Impact		2,649	\$62.600	\$292.451
Casino Negative Impact (Table B-16)		1,189	\$25.115	\$68.212
Net Effect of Stand Alone Casinos		1,460	\$37.486	\$224.239

Saratoga/Warren Resort Casinos

	Type III Multiplier	Direct	Indirect & Induced	Total
Employment	1.9827	1,496	1,471	2,967
Personal Income	2.1091	\$40.404	\$44.812	\$85.216
Output (Revenue)	1.4645	\$334.654	\$155.447	\$490.101

Additional Spending Outside of the Resort Casinos

Total Multipliers	CPI Adj. Employmt	Employment	Personal Inc.	Output
Transportation	36.4631	40.3282	0.5993	1.4973
Food/Beverages	38.4804	42.5593	0.5624	1.5295
Lodging	29.1837	32.2772	0.6287	1.5369
Shopping/Other	41.8767	46.3156	0.6946	1.6304
	Spending	Employment	Personal Inc.	Output
Transportation	\$57.288	2,089	\$34.333	\$85.778
Food/Beverages	\$60.549	2,330	\$34.053	\$92.610
Lodging	\$48.627	1,419	\$30.572	\$74.734
Shopping/Other	\$6.263	262	\$4.350	\$10.211
Total Spending Effect	\$172.727	6,100	\$103.308	\$263.333
Total Positive Casino Impact		9,067	\$188.523	\$753.434
Casino Negative Impact (Table B-16)		1,576	\$33.293	\$90.411
Net Effect of Resort Casinos		7,491	\$155.231	\$663.023

Note: The casino employee average annual salary is estimated to be \$27,000 based on the Michigan Study, WEFA Study, and the most recent Atlantic City experience.

TABLE C-5 : VERONA IMPACT ANALYSIS

(All dollar terms are in millions)

Verona Stand Alone Casinos

	Type III Multiplier	Direct	Indirect & Induced	Total
Employment	1.9519	780	742	1,522
Personal Income	2.0525	\$21.053	\$22.159	\$43.212
Output (Revenue)	1.4291	\$174.380	\$74.826	\$249.206

Additional Spending Outside of the Stand Alone Casinos

Total Multipliers	CPI Adj. Employmt	Employment	Personal Inc.	Output
Transportation	38.3891	42.4583	0.6094	1.5263
Food/Beverages	42.3721	46.8635	0.5418	1.5489
Lodging	35.5596	39.3289	0.5725	1.5020
Shopping/Other	43.5966	48.2178	0.6976	1.6361
	Spending	Employment	Personal Inc.	Output
Transportation	\$8.418	323	\$5.130	\$12.849
Food/Beverages	\$11.457	485	\$6.207	\$17.745
Lodging	\$6.046	215	\$3.461	\$9.081
Shopping/Other	\$0.776	34	\$0.542	\$1.270
Total Spending Effect	\$26.698	1,057	\$15.340	\$40.946
Total Positive Casino Impact		2,579	\$58.553	\$290.152
Casino Negative Impact		2,240	\$45.609	\$124.922
Net Effect of Stand Alone Casinos		339	\$12.944	\$165.230

Verona Resort Casinos

	Type III Multiplier	Direct	Indirect & Induced	Total
Employment	2.0956	1,494	1,637	3,131
Personal Income	2.0533	\$40.346	\$42.497	\$82.843
Output (Revenue)	1.4114	\$334.176	\$137.480	\$471.656
	Spending	Employment	Personal Inc.	Output
Transportation	\$37.997	1,456	\$23.087	\$57.774
Food/Beverages	\$44.065	1,863	\$30.625	\$67.917
Lodging	\$34.108	1,210	\$19.455	\$50.998
Shopping/Other	\$3.964	172	\$2.755	\$6.450
Total Spending Effect	\$120.133	4,700	\$75.922	\$183.139
Total Positive Casino Impact		7,832	\$158.764	\$654.796
Casino Negative Impact		2,999	\$61.053	\$167.187
Net Effect of Resort Casinos		4,832	\$97.712	\$487.609

Note: The casino employee average annual salary is estimated to be \$27,000 based on the Michigan Study, WEFA Study, and the most recent Atlantic City experience.

**TABLE C-6
ESTIMATED NONGAMING SPENDING
BY CASINO VISITORS TO
NEW YORK STATE**

	<u>Casino Visitors</u>	<u>Daily Spending</u>	<u>Total Spending</u>
<u>Stand Alone Casinos</u>			
Primary Zone	7,662,515		
Secondary Zone	9,818,119	\$10.00	\$98,181,185
Tertiary Zone	734,614	\$35.60	\$26,152,256
Overnight Travel Markets			
Current Visitors	1,704,000		
New Casino Travelers	2,128,171	\$57.50 (1.5 nights)	\$183,554,706
Total	22,047,418		\$307,888,147
<u>Resort Casinos</u>			
Primary Zone	10,114,520		
Secondary Zone	28,051,767	\$10.00	\$280,517,672
Tertiary Zone	1,958,971	\$35.60	\$69,739,351
Overnight Travel Markets			
Current Visitors	1,704,000		
New Casino Travelers	6,005,142	\$57.50 (3 nights)	\$1,035,887,017
Total	47,834,400		\$1,386,144,039

Distribution of Nongaming Spending - New York State

	<u>Daily Spending</u>	<u>Percent Distribution</u>	<u>Total Expenditures</u>
<u>Stand Alone Casinos</u>			
Primary Zone			
Secondary Zone			
<i>Transportation</i>	\$2.50	25%	\$24,545,296
<i>Food/Beverages</i>	\$7.50	75%	\$73,635,889
Total	\$10.00		\$98,181,185
Tertiary Zone			
<i>Transportation</i>	\$18.51	52%	\$13,599,173
<i>Food/Beverages</i>	\$14.95	42%	\$10,983,948
<i>Shopping/Other</i>	\$2.14	6%	\$1,569,135
Total	\$35.60		\$26,152,256
Overnight Travel Markets			
Current Visitors			
New Casino Travelers			
<i>Transportation</i>	\$18.40	32% (1.5 nights)	\$58,737,506
<i>Food/Beverages</i>	\$14.95	26% (1.5 nights)	\$47,724,224
<i>Lodging</i>	\$21.85	38% (1.5 nights)	\$69,750,788
<i>Shopping/Other</i>	\$2.30	4% (1.5 nights)	\$7,342,188
Total	\$57.50		\$183,554,706
<u>New Visitors, Total</u>			
<i>Transportation</i>		32%	\$96,881,975
<i>Food/Beverages</i>		37%	\$132,344,060
<i>Lodging</i>		28%	\$69,750,788
<i>Shopping/Other</i>		3%	\$8,911,324
Total			\$307,888,147
<u>Resort Casinos</u>			
Primary Zone			
Secondary Zone			
<i>Transportation</i>	\$2.50	25%	\$70,129,418
<i>Food/Beverages</i>	\$7.50	75%	\$210,388,254
Total	\$10.00		\$280,517,672
Tertiary Zone			
<i>Transportation</i>	\$18.51	52%	\$36,264,462
<i>Food/Beverages</i>	\$14.95	42%	\$29,290,527
<i>Shopping/Other</i>	\$2.14	6%	\$4,184,361
Total	\$35.60		\$69,739,351
Overnight Travel Markets			
Current Visitors			
New Casino Travelers			
<i>Transportation</i>	\$18.40	32% (3 nights)	\$331,483,846
<i>Food/Beverages</i>	\$14.95	26% (3 nights)	\$269,330,625
<i>Lodging</i>	\$21.85	38% (3 nights)	\$393,637,067
<i>Shopping/Other</i>	\$2.30	4% (3 nights)	\$41,435,481
Total	\$57.50		\$1,035,887,017
<u>New Visitors, Total</u>			
<i>Transportation</i>		32%	\$437,877,726
<i>Food/Beverages</i>		37%	\$509,009,405
<i>Lodging</i>		28%	\$393,637,067
<i>Shopping/Other</i>		3%	\$45,619,842
Total			\$1,386,144,039

**TABLE C-7
ESTIMATED NONGAMING SPENDING
BY CASINO VISITORS TO
WESTERN NEW YORK**

	<u>Casino Visitors</u>	<u>Daily Spending</u>	<u>Total Spending</u>
<u>Stand Alone Casinos</u>			
Primary Zone	4,251,395		
Secondary Zone	786,810	\$10.00	\$7,868,102
Tertiary Zone	189,087	\$35.60	\$6,731,484
Overnight Travel Markets			
Current Visitors	715,250		
New Casino Travelers	240,665	\$57.50 (1.5 nights)	\$20,757,333
Total	6,183,207		\$35,356,918
<u>Resort Casinos</u>			
Primary Zone	5,611,841		
Secondary Zone	2,248,029	\$10.00	\$22,480,290
Tertiary Zone	504,231	\$35.60	\$17,950,624
Overnight Travel Markets			
Current Visitors	715,250		
New Casino Travelers	668,220	\$57.50 (3 nights)	\$115,267,950
Total	9,747,571		\$155,698,864

Distribution of Nongaming Spending - Western New York

	<u>Daily Spending</u>	<u>Percent Distribution</u>	<u>Total Expenditures</u>
<u>Stand Alone Casinos</u>			
Primary Zone			
Secondary Zone			
<i>Transportation</i>	\$2.50	25%	\$1,967,025
<i>Food/Beverages</i>	\$7.50	75%	\$5,901,076
Total	\$10.00		\$7,868,102
Tertiary Zone			
<i>Transportation</i>	\$18.51	52%	\$3,500,372
<i>Food/Beverages</i>	\$14.95	42%	\$2,827,223
<i>Shopping/Other</i>	\$2.14	6%	\$403,889
Total	\$35.60		\$6,731,484
<u>Overnight Travel Markets</u>			
Current Visitors			
New Casino Travelers			
<i>Transportation</i>	\$18.40	32% (1.5 nights)	\$6,642,346
<i>Food/Beverages</i>	\$14.95	26% (1.5 nights)	\$5,396,906
<i>Lodging</i>	\$21.85	38% (1.5 nights)	\$7,887,786
<i>Shopping/Other</i>	\$2.30	4% (1.5 nights)	\$830,293
Total	\$57.50		\$20,757,333
<u>New Visitors, Total</u>			
<i>Transportation</i>		32%	\$12,109,743
<i>Food/Beverages</i>		37%	\$14,125,206
<i>Lodging</i>		28%	\$7,887,786
<i>Shopping/Other</i>		3%	\$1,234,182
Total			\$35,356,918
<u>Resort Casinos</u>			
Primary Zone			
Secondary Zone			
<i>Transportation</i>	\$2.50	25%	\$5,620,073
<i>Food/Beverages</i>	\$7.50	75%	\$16,860,218
Total	\$10.00		\$22,480,290
Tertiary Zone			
<i>Transportation</i>	\$18.51	52%	\$9,334,324
<i>Food/Beverages</i>	\$14.95	42%	\$7,539,262
<i>Shopping/Other</i>	\$2.14	6%	\$1,077,037
Total	\$35.60		\$17,950,624
<u>Overnight Travel Markets</u>			
Current Visitors			
New Casino Travelers			
<i>Transportation</i>	\$18.40	32% (3 nights)	\$36,885,744
<i>Food/Beverages</i>	\$14.95	26% (3 nights)	\$29,969,667
<i>Lodging</i>	\$21.85	38% (3 nights)	\$43,801,821
<i>Shopping/Other</i>	\$2.30	4% (3 nights)	\$4,610,718
Total	\$57.50		\$115,267,950
<u>New Visitors, Total</u>			
<i>Transportation</i>		32%	\$51,840,141
<i>Food/Beverages</i>		37%	\$54,369,146
<i>Lodging</i>		28%	\$43,801,821
<i>Shopping/Other</i>		3%	\$5,687,755
Total			\$155,698,864

**TABLE C-8
ESTIMATED NONGAMING SPENDING
BY CASINO VISITORS TO
SARATOGA/WARREN**

	<u>Casino Visitors</u>	<u>Daily Spending</u>	<u>Total Spending</u>
<u>Stand Alone Casinos</u>			
Primary Zone	912,420		
Secondary Zone	899,192	\$10.00	\$8,991,920
Tertiary Zone	200,887	\$35.60	\$7,151,565
Overnight Travel Markets			
Current Visitors	291,750		
New Casino Travelers	266,851	\$57.50 (1.5 nights)	\$23,015,871
Total	2,571,099		\$39,159,355
<u>Resort Casinos</u>			
Primary Zone	1,204,394		
Secondary Zone	2,569,120	\$10.00	\$25,691,199
Tertiary Zone	535,698	\$35.60	\$19,070,840
Overnight Travel Markets			
Current Visitors	291,750		
New Casino Travelers	741,827	\$57.50 (3 nights)	\$127,965,113
Total	5,342,789		\$172,727,152

Distribution of Nongaming Spending - Saratoga/Warren

	<u>Daily Spending</u>	<u>Percent Distribution</u>	<u>Total Expenditures</u>
<u>Stand Alone Casinos</u>			
Primary Zone			
Secondary Zone			
<i>Transportation</i>	\$2.50	25%	\$2,247,980
<i>Food/Beverages</i>	\$7.50	75%	\$6,743,940
Total	\$10.00		\$8,991,920
Tertiary Zone			
<i>Transportation</i>	\$18.51	52%	\$3,718,814
<i>Food/Beverages</i>	\$14.95	42%	\$3,003,657
<i>Shopping/Other</i>	\$2.14	6%	\$429,094
Total	\$35.60		\$7,151,565
<u>Overnight Travel Markets</u>			
Current Visitors			
New Casino Travelers			
<i>Transportation</i>	\$18.40	32% (1.5 nights)	\$7,365,079
<i>Food/Beverages</i>	\$14.95	26% (1.5 nights)	\$5,984,126
<i>Lodging</i>	\$21.85	38% (1.5 nights)	\$8,746,031
<i>Shopping/Other</i>	\$2.30	4% (1.5 nights)	\$920,635
Total	\$57.50		\$23,015,871
<u>New Visitors, Total</u>			
<i>Transportation</i>		32%	\$13,331,872
<i>Food/Beverages</i>		37%	\$15,731,723
<i>Lodging</i>		28%	\$8,746,031
<i>Shopping/Other</i>		3%	\$1,349,729
Total			\$39,159,355
<u>Resort Casinos</u>			
Primary Zone			
Secondary Zone			
<i>Transportation</i>	\$2.50	25%	\$6,422,800
<i>Food/Beverages</i>	\$7.50	75%	\$19,268,399
Total	\$10.00		\$25,691,199
Tertiary Zone			
<i>Transportation</i>	\$18.51	52%	\$9,916,837
<i>Food/Beverages</i>	\$14.95	42%	\$8,009,753
<i>Shopping/Other</i>	\$2.14	6%	\$1,144,250
Total	\$35.60		\$19,070,840
<u>Overnight Travel Markets</u>			
Current Visitors			
New Casino Travelers			
<i>Transportation</i>	\$18.40	32% (3 nights)	\$40,948,836
<i>Food/Beverages</i>	\$14.95	26% (3 nights)	\$33,270,929
<i>Lodging</i>	\$21.85	38% (3 nights)	\$48,626,743
<i>Shopping/Other</i>	\$2.30	4% (3 nights)	\$5,118,605
Total	\$57.50		\$127,965,113
<u>New Visitors, Total</u>			
<i>Transportation</i>		32%	\$57,288,473
<i>Food/Beverages</i>		37%	\$60,549,081
<i>Lodging</i>		28%	\$48,626,743
<i>Shopping/Other</i>		3%	\$6,262,855
Total			\$172,727,152

**TABLE C-9
ESTIMATED NONGAMING SPENDING
BY CASINO VISITORS TO
THE CATSKILLS**

	<u>Casino Visitors</u>	<u>Daily Spending</u>	<u>Total Spending</u>
<u>Stand Alone Casinos</u>			
Primary Zone	765,705		
Secondary Zone	7,286,822	\$10.00	\$72,868,216
Tertiary Zone	279,081	\$35.60	\$9,935,272
Overnight Travel Markets			
Current Visitors	539,250		
New Casino Travelers	1,436,184	\$57.50 (1.5 nights)	\$123,870,862
Total	10,307,041		\$206,674,351
<u>Resort Casinos</u>			
Primary Zone	1,010,731		
Secondary Zone	20,819,490	\$10.00	\$208,194,903
Tertiary Zone	744,215	\$35.60	\$26,494,060
Overnight Travel Markets			
Current Visitors	539,250		
New Casino Travelers	4,074,759	\$57.50 (3 nights)	\$702,895,917
Total	27,188,445		\$937,584,880

Distribution of Nongaming Spending - Catskills

	<u>Daily Spending</u>	<u>Percent Distribution</u>	<u>Total Expenditures</u>
<u>Stand Alone Casinos</u>			
Primary Zone			
Secondary Zone			
<i>Transportation</i>	\$2.50	25%	\$18,217,054
<i>Food/Beverages</i>	\$7.50	75%	\$54,651,162
Total	\$10.00		\$72,868,216
Tertiary Zone			
<i>Transportation</i>	\$18.51	52%	\$5,166,342
<i>Food/Beverages</i>	\$14.95	42%	\$4,172,814
<i>Shopping/Other</i>	\$2.14	6%	\$596,116
Total	\$35.60		\$9,935,272
<u>Overnight Travel Markets</u>			
Current Visitors			
New Casino Travelers			
<i>Transportation</i>	\$18.40	32% (1.5 nights)	\$39,638,676
<i>Food/Beverages</i>	\$14.95	26% (1.5 nights)	\$32,206,424
<i>Lodging</i>	\$21.85	38% (1.5 nights)	\$47,070,928
<i>Shopping/Other</i>	\$2.30	4% (1.5 nights)	\$4,954,834
Total	\$57.50		\$123,870,862
<u>New Visitors, Total</u>			
<i>Transportation</i>		32%	\$63,022,072
<i>Food/Beverages</i>		37%	\$91,030,401
<i>Lodging</i>		28%	\$47,070,928
<i>Shopping/Other</i>		3%	\$5,550,951
Total			\$206,674,351
<u>Resort Casinos</u>			
Primary Zone			
Secondary Zone			
<i>Transportation</i>	\$2.50	25%	\$52,048,726
<i>Food/Beverages</i>	\$7.50	75%	\$156,146,177
Total	\$10.00		\$208,194,903
Tertiary Zone			
<i>Transportation</i>	\$18.51	52%	\$13,776,911
<i>Food/Beverages</i>	\$14.95	42%	\$11,127,505
<i>Shopping/Other</i>	\$2.14	6%	\$1,589,644
Total	\$35.60		\$26,494,060
<u>Overnight Travel Markets</u>			
Current Visitors			
New Casino Travelers			
<i>Transportation</i>	\$18.40	32% (3 nights)	\$224,926,693
<i>Food/Beverages</i>	\$14.95	26% (3 nights)	\$182,752,938
<i>Lodging</i>	\$21.85	38% (3 nights)	\$267,100,449
<i>Shopping/Other</i>	\$2.30	4% (3 nights)	\$28,115,837
Total	\$57.50		\$702,895,917
<u>New Visitors, Total</u>			
<i>Transportation</i>		32%	\$290,752,330
<i>Food/Beverages</i>		37%	\$350,026,621
<i>Lodging</i>		28%	\$267,100,449
<i>Shopping/Other</i>		3%	\$29,705,480
Total			\$937,584,880

**TABLE C-10
ESTIMATED NONGAMING SPENDING
BY CASINO VISITORS TO
VERONA**

	<u>Casino Visitors</u>	<u>Daily Spending</u>		<u>Total Spending</u>
<u>Stand Alone Casinos</u>				
Primary Zone	1,732,995			
Secondary Zone	845,295	\$10.00		\$8,452,948
Tertiary Zone	65,560	\$35.60		\$2,333,935
Overnight Travel Markets				
Current Visitors	157,750			
New Casino Travelers	184,471	\$57.50	(1.5 nights)	\$15,910,640
Total	2,986,071			\$26,697,523
<u>Resort Casinos</u>				
Primary Zone	2,287,553			
Secondary Zone	2,415,128	\$10.00		\$24,151,280
Tertiary Zone	174,827	\$35.60		\$6,223,827
Overnight Travel Markets				
Current Visitors	157,750			
New Casino Travelers	520,336	\$57.50	(3 nights)	\$89,758,038
Total	5,555,594			\$120,133,144

Distribution of Nongaming Spending - Verona

	<u>Daily Spending</u>	<u>Percent Distribution</u>	<u>Total Expenditures</u>
<u>Stand Alone Casinos</u>			
Primary Zone			
Secondary Zone			
<i>Transportation</i>	\$2.50	25%	\$2,113,237
<i>Food/Beverages</i>	\$7.50	75%	\$6,339,711
Total	\$10.00		\$8,452,948
Tertiary Zone			
<i>Transportation</i>	\$18.51	52%	\$1,213,646
<i>Food/Beverages</i>	\$14.95	42%	\$980,253
<i>Shopping/Other</i>	\$2.14	6%	\$140,036
Total	\$35.60		\$2,333,935
Overnight Travel Markets			
Current Visitors			
New Casino Travelers			
<i>Transportation</i>	\$18.40	32% (1.5 nights)	\$5,091,405
<i>Food/Beverages</i>	\$14.95	26% (1.5 nights)	\$4,136,766
<i>Lodging</i>	\$21.85	38% (1.5 nights)	\$6,046,043
<i>Shopping/Other</i>	\$2.30	4% (1.5 nights)	\$636,426
Total	\$57.50		\$15,910,640
<u>New Visitors, Total</u>			
<i>Transportation</i>		32%	\$8,418,288
<i>Food/Beverages</i>		37%	\$11,456,730
<i>Lodging</i>		28%	\$6,046,043
<i>Shopping/Other</i>		3%	\$776,462
Total			\$26,697,523
<u>Resort Casinos</u>			
Primary Zone			
Secondary Zone			
<i>Transportation</i>	\$2.50	25%	\$6,037,820
<i>Food/Beverages</i>	\$7.50	75%	\$18,113,460
Total	\$10.00		\$24,151,280
Tertiary Zone			
<i>Transportation</i>	\$18.51	52%	\$3,236,390
<i>Food/Beverages</i>	\$14.95	42%	\$2,614,007
<i>Shopping/Other</i>	\$2.14	6%	\$373,430
Total	\$35.60		\$6,223,827
Overnight Travel Markets			
Current Visitors			
New Casino Travelers			
<i>Transportation</i>	\$18.40	32% (3 nights)	\$28,722,572
<i>Food/Beverages</i>	\$14.95	26% (3 nights)	\$23,337,090
<i>Lodging</i>	\$21.85	38% (3 nights)	\$34,108,054
<i>Shopping/Other</i>	\$2.30	4% (3 nights)	\$3,590,322
Total	\$57.50		\$89,758,038
<u>New Visitors, Total</u>			
<i>Transportation</i>		32%	\$37,996,782
<i>Food/Beverages</i>		37%	\$44,064,557
<i>Lodging</i>		28%	\$34,108,054
<i>Shopping/Other</i>		3%	\$3,963,751
Total			\$120,133,144

Table C-11: Estimated Number of Overnight Visitors for Potential or Actual Casino Locations

Region/County	Average Annual Hotel Employment		1995 Population		Overnight Visitors		
	Number	County Share of Region	Number (thousand)	County Share of Region	Paid (millions)	Nonpaid (millions)	Total (millions)
New York State	72,428		18,136.1				34,100
New York City	31,786		7,312.1				7,800
Rest of State	40,642		10,824.0		13,413	12,887	26,300
Clinton	325	0.008	83.4	0.008	0.107	0.099	0.207
Erie	3,696	0.091	962.0	0.089	1.220	1.145	2,365
Essex	961	0.024	37.9	0.004	0.317	0.045	0.362
Greene	657	0.016	47.7	0.004	0.217	0.057	0.274
Livingston	63	0.002	65.8	0.006	0.021	0.078	0.099
Madison	167	0.004	71.5	0.007	0.055	0.085	0.140
Monroe	2,640	0.065	723.2	0.067	0.871	0.861	1,732
Nassau-Suffolk	5,273	0.130	2,659.5	0.246	1,740	3,166	4,907
Niagara	702	0.017	222.0	0.021	0.232	0.264	0,496
Oneida	615	0.015	242.2	0.022	0.203	0.288	0,491
Ontario	431	0.011	99.1	0.009	0.142	0.118	0,260
Saratoga	647	0.016	194.3	0.018	0.214	0.231	0,445
Sullivan	3,114	0.077	70.5	0.007	1,028	0,084	1,112
Ulster	1,729	0.043	167.9	0.016	0,571	0,200	0,771
Warren	1,966	0.048	61.5	0.006	0,649	0,073	0,722

Sources: Hotel Employment -- New York State Department of Labor. ES-202 files.
Population -- U.S. Bureau of the Census.

Table C-12: Average Annual Employment in Selected Industries One Year Before and One Year After the Introduction of Casino Gambling

County	State	Date First Casino Opened	Total Employment			Retail Employment			Lodging Employment			Eating & Drinking Employment			Amusement Employment		C
			C-1	C+1	Change	C-1	C+1	Change	C-1	C+1	Change	C-1	C+1	Change	C-1	C+1	
Marticopa	Arizona	12/94	1,289,057	n/a		227,124	n/a		24,729	n/a		73,958	n/a		13,041	n/a	55
Teller	Colorado	10/91	4,092	6,633	62.1%	972	1,086	11.7%	123	105	-14.6%	247	320	29.6%	24	1,346	55
New London	Connecticut	2/92	142,469	142,080	-0.3%	22,330	22,751	1.9%	1,476	1,393	-5.6%	5,815	6,216	6.9%	592	5,642	8
Madison	Illinois	9/91	112,708	113,705	0.9%	19,451	20,078	3.2%	473	491	3.8%	5,883	6,175	5.0%	1,337	2,025	1
Massac	Illinois	2/93	5,134	6,152	19.8%	938	969	3.3%	34	40	17.6%	345	348	0.9%	n/a	n/a	1
Tazewell	Illinois	11/91	59,930	60,204	0.5%	9,632	10,459	8.6%	283	190	-32.9%	2,545	2,842	11.7%	224	902	3
Scott	Iowa	4/91	86,885	89,797	3.4%	18,218	19,036	4.5%	925	1,352	46.2%	5,474	6,008	9.8%	841	1,399	6
Scott	Minnesota	5/91	25,950	29,182	12.5%	4,772	4,818	1.0%	159	166	4.4%	1,683	1,496	-11.1%	1,534	2,918	5
Harrison	Mississippi	8/92	87,582	100,653	14.9%	15,979	17,921	12.2%	1,611	1,841	14.3%	6,058	6,568	8.4%	512	6,639	11
Tunica	Mississippi	10/92	3,036	5,628	85.4%	361	381	5.5%	n/a	n/a		54	84	55.6%	n/a	2,222	11
St. Louis	Missouri	5/94	679,255	n/a		120,670	n/a		6,398	n/a		37,952	n/a		7,987	n/a	11
St. Louis City	Missouri	5/94	311,601	n/a		34,095	n/a		3,378	n/a		13,281	n/a		2,222	n/a	11
Atlantic	New Jersey	5/78	85,115	99,823	17.3%	18,295	18,866	3.1%	n/a	n/a		n/a	n/a		n/a	n/a	11
Santa Fe	New Mexico	1992	64,009	69,970	9.3%	12,665	14,079	11.2%	2,151	2,260	5.1%	4,340	4,715	8.6%	680	728	11
Madison & Oneida	New York	7/93	156,957	159,570	1.7%	27,343	27,858	1.9%	881	808	-8.3%	7,102	7,089	-0.2%	1,147	2,440	11
Mountain	North Dakota	7/93	3,561	3,661	2.8%	531	537	1.1%	18	20	11.1%	106	126	18.9%	n/a	10	11
Clallam	Washington	2/95	27,280	n/a		5,560	n/a		447	1,682	276.3%	1,564	n/a		n/a	n/a	11
Outagamie	Wisconsin	12/93	95,810	101,198	5.6%	16,670	18,775	12.6%	7	7	0.0%	110	n/a		n/a	n/a	11

Notes: C-1 is the year before the year the first casino opened. C+1 is the year following the year the first casino opened. For example, if a casino opened during 1991, C-1 would be 1990 and C+1 would be 1992.

Sources: Total and Retail Employment: U.S. Bureau of Economic Analysis. Regional Economic Information System 1969-94. Other Employment data: U.S. Bureau of Labor Statistics. ES-202 special tabulation.

TABLE C-13: ESTIMATED IMPACT OF CASINOS ON LOTTERY SALES

COUNTY	Lottery Sales – Fiscal Year Ending March 30, 1996			First Year Impact (%)	Second Year Impact		Total Impact	
	Electronic Games	Instant Cash	Total		Dollars	Rate		Dollars	Dollar
ALBANY	\$43,768,917	\$21,697,050	\$65,465,967	2	\$1,309,319	1	\$654,660	\$1,963,979
ALLEGANY	\$2,042,124	\$2,893,450	\$4,935,574	1	\$49,356	0.5	\$24,678	\$74,034
BRONX	\$169,940,600	\$54,957,700	\$224,898,300	1	\$2,248,983	0.5	\$1,124,492	\$3,373,475
BROOME	\$20,374,723	\$14,561,950	\$34,936,673	1	\$349,367	0.5	\$174,683	\$524,050
CATTARAUGUS	\$6,237,288	\$5,616,850	\$11,854,138	2	\$237,083	1	\$118,541	\$355,624
CAYUGA	\$6,055,076	\$5,208,900	\$11,263,976	1	\$112,640	0.5	\$56,320	\$168,960
CHAUTAUQUA	\$13,146,385	\$10,652,150	\$23,798,535	2	\$475,971	1	\$237,985	\$713,956
CHEMUNG	\$10,184,806	\$6,247,100	\$16,431,906	1	\$164,319	0.5	\$82,160	\$246,479
CHENANGO	\$2,723,944	\$3,158,800	\$5,882,744	0	\$0	0	\$0	\$0
CLINTON	\$4,825,294	\$7,390,100	\$12,215,394	0	\$0	0	\$0	\$0
COLUMBIA	\$6,406,295	\$4,403,500	\$10,809,795	2	\$216,196	1	\$108,098	\$324,294
CORTLAND	\$2,784,883	\$2,822,600	\$5,607,483	0	\$0	0	\$0	\$0
DELAWARE	\$4,006,051	\$4,362,950	\$8,369,001	2	\$167,380	1	\$83,690	\$251,070
DUTCHESS	\$32,781,436	\$14,599,900	\$47,381,336	2	\$947,627	1	\$473,813	\$1,421,440
ERIE	\$158,814,352	\$78,681,800	\$237,496,152	3	\$7,124,885	1.5	\$3,562,442	\$10,687,327
ESSEX	\$2,110,589	\$2,804,050	\$4,914,639	2	\$98,293	1	\$49,146	\$147,439
FRANKLIN	\$2,202,629	\$3,719,550	\$5,922,179	1	\$59,222	0.5	\$29,611	\$88,833
FULTON	\$7,059,923	\$5,248,850	\$12,308,773	2	\$246,175	1	\$123,088	\$369,263
GENESEE	\$3,916,357	\$4,786,800	\$8,703,157	2	\$174,063	1	\$87,032	\$261,095
GREENE	\$4,909,590	\$3,687,450	\$8,597,040	3	\$257,911	1.5	\$128,956	\$386,867
HAMILTON	\$284,066	\$426,350	\$710,416	2	\$14,208	1	\$7,104	\$21,312
HERKIMER	\$3,714,229	\$4,189,300	\$7,903,529	0	\$0	0	\$0	\$0
JEFFERSON	\$8,919,014	\$7,438,700	\$16,357,714	1	\$163,577	0.5	\$81,789	\$245,366
KINGS	\$321,537,750	\$89,910,550	\$411,448,300	1	\$4,114,483	0.5	\$2,057,242	\$6,171,725
LEWIS	\$861,330	\$1,358,200	\$2,219,530	0	\$0	0	\$0	\$0
LIVINGSTON	\$3,659,940	\$3,961,300	\$7,621,240	1	\$76,212	0.5	\$38,106	\$114,319
MADISON	\$3,464,780	\$3,727,200	\$7,191,980	0	\$0	0	\$0	\$0
MONROE	\$83,563,329	\$38,537,400	\$122,100,729	1	\$1,221,007	0.5	\$610,504	\$1,831,511
MONTGOMERY	\$5,224,937	\$4,057,250	\$9,282,187	2	\$185,644	1	\$92,822	\$278,466
NASSAU	\$211,572,489	\$75,411,703	\$286,984,192	1	\$2,869,842	0.5	\$1,434,921	\$4,304,763
NEW YORK	\$301,572,515	\$86,969,800	\$388,542,315	1	\$3,885,423	0.5	\$1,942,712	\$5,828,135
NIAGARA	\$28,189,957	\$19,124,200	\$47,314,157	3	\$1,419,425	1.5	\$709,712	\$2,129,137
ONEIDA	\$16,875,921	\$13,941,000	\$30,816,921	0	\$0	0	\$0	\$0
ONONDAGA	\$56,466,394	\$29,517,800	\$85,984,194	0	\$0	0	\$0	\$0
ONTARIO	\$6,823,555	\$5,920,350	\$12,743,905	1	\$127,439	0.5	\$63,720	\$191,159
ORANGE	\$44,490,652	\$20,185,100	\$64,675,752	2	\$1,293,515	1	\$646,758	\$1,940,273
ORLEANS	\$3,093,413	\$3,332,450	\$6,425,863	2	\$128,517	1	\$64,259	\$192,776
OSWEGO	\$8,235,816	\$8,349,250	\$16,585,066	0	\$0	0	\$0	\$0
OTSEGO	\$3,299,926	\$3,942,550	\$7,242,476	0	\$0	0	\$0	\$0
PUTNAM	\$10,078,738	\$3,729,650	\$13,808,388	1	\$138,084	0.5	\$69,042	\$207,126
QUEENS	\$311,583,817	\$95,933,300	\$407,517,117	1	\$4,075,171	0.5	\$2,037,586	\$6,112,757
RENSSELAER	\$19,755,747	\$10,378,500	\$30,134,247	2	\$602,685	1	\$301,342	\$904,027
RICHMOND	\$82,692,473	\$21,630,550	\$104,323,023	1	\$1,043,230	0.5	\$521,615	\$1,564,845
ROCKLAND	\$49,022,535	\$16,357,600	\$65,380,135	1	\$653,801	0.5	\$326,901	\$980,702
ST. LAWRENCE	\$5,911,403	\$7,847,350	\$13,758,753	1	\$137,588	0.5	\$68,794	\$206,381
SARATOGA	\$15,997,717	\$12,025,100	\$28,022,817	3	\$840,685	1.5	\$420,342	\$1,261,027
SCHENECTADY	\$17,332,365	\$10,108,650	\$27,441,015	2	\$548,820	1	\$274,410	\$823,230
SCHOHARIE	\$1,751,330	\$1,811,450	\$3,562,780	2	\$71,256	1	\$35,628	\$106,883
SCHUYLER	\$1,213,195	\$922,050	\$2,135,245	1	\$21,352	0.5	\$10,676	\$32,029
SENECA	\$2,203,328	\$2,162,700	\$4,366,028	1	\$43,660	0.5	\$21,830	\$65,490
STEUBEN	\$6,849,329	\$6,507,400	\$13,356,729	1	\$133,567	0.5	\$66,784	\$200,351
SUFFOLK	\$204,614,094	\$82,942,893	\$287,556,987	1	\$2,875,570	0.5	\$1,437,785	\$4,313,355
SULLIVAN	\$9,470,398	\$5,366,300	\$14,836,698	3	\$445,101	1.5	\$222,550	\$667,651
TIOGA	\$2,952,845	\$2,741,550	\$5,694,395	1	\$56,944	0.5	\$28,472	\$85,416
TOMPKINS	\$5,259,672	\$4,207,550	\$9,467,222	1	\$94,672	0.5	\$47,336	\$142,008
ULSTER	\$19,647,122	\$11,382,700	\$31,029,822	3	\$930,895	1.5	\$465,447	\$1,396,342
WARREN	\$5,681,220	\$5,750,700	\$11,431,920	3	\$342,958	1.5	\$171,479	\$514,436
WASHINGTON	\$4,156,316	\$4,502,050	\$8,658,366	2	\$173,167	1	\$86,584	\$259,751
WAYNE	\$6,088,259	\$5,359,950	\$11,448,209	1	\$114,482	0.5	\$57,241	\$171,723
WESTCHESTER	\$156,123,970	\$46,595,800	\$202,719,770	1	\$2,027,198	0.5	\$1,013,599	\$3,040,797
WYOMING	\$2,432,520	\$3,049,550	\$5,482,070	2	\$109,641	1	\$54,821	\$164,462
YATES	\$1,665,565	\$1,472,850	\$3,138,415	1	\$31,384	0.5	\$15,692	\$47,076
TOTAL	\$2,558,625,233	\$1,040,588,146	\$3,599,213,379		\$45,249,993		\$22,624,997	\$67,874,990

Table C-14
Negative Impact of Nonresort Casino on NYS Economy

Gaming revenue accounted for by NYS residents

	Total	NYS Residents	Out of State
Day Trips			
Primary Zone	7,662,515	7,662,515	0
Secondary Zone	9,818,119	5,915,680	3,902,439
Tertiary Zone	734,614	213,394	521,220
Overnight Visitors			
Current	1,704,000	737,832	966,168
New	4,256,341	2,317,696	1,938,645
Total Casino Visitors	24,175,589	16,847,117	7,328,472
Total Casino Win	1,329,657,395	926,591,435	403,065,960

Total spending by New Yorkers	\$926,591,435
Recapture from Atlantic City (50%)	\$641,537,689
Recapture from Foxwoods (50%)	\$50,970,400
Impact on Lottery Sales	\$45,249,993
Total Product Substitution	\$188,833,353
Out-of-State Spending (20%)	\$37,766,671
Local Product Substitution	\$151,066,682

Negative Multiplier Effect (Million Dollars)	\$ Amount	Employment	Personal Income	Output
Recreation and Amusement (70%)	\$105,746,678	2,779	69	192
Eating Out (20%)	\$30,213,336	1,105	\$21	\$54
Retail Sales (10%)	\$15,106,668	563	\$13	\$28
Total negative impact	\$151,066,682	4,447	\$103	\$273

Negative Impact of Resort Casino on NYS Economy

Gaming revenue accounted for by NYS residents

	Total	NYS Residents	Out of State
Day Trips			
Primary Zone	10,114,520	10,114,520	0
Secondary Zone	28,051,767	16,901,943	11,149,824
Tertiary Zone	1,958,971	569,051	1,389,920
Overnight Visitors			
Current	1,704,000	737,832	966,168
New	12,010,284	6,578,216	5,432,068
Total Casino Visitors	53,839,542	34,901,562	18,937,980
Total Casino Win	2,961,174,810	1,919,585,910	1,041,588,900

Total spending by New Yorkers	\$1,919,585,910
Recapture from Atlantic City (50%)	\$641,537,689
Recapture from Foxwoods (50%)	\$50,970,400
Impact on Lottery Sales	\$45,249,993
Total Product Substitution	\$1,181,827,828
Out-of-State Spending Recaptured (20%)	\$236,365,566
Local Product Substitution	\$945,462,262

Negative Multiplier Effect (Million Dollars)	\$ Amount	Employment	Personal Income	Output
Recreation and Amusement (70%)	\$661,823,584	17,395	433	1,199
Eating Out (20%)	\$189,092,452	6,911	\$133	\$336
Retail Sales (10%)	\$94,546,226	3,523	\$78	\$172
Total negative impact	\$945,462,262	27,828	\$645	\$1,708

Total Multipliers	Employment	Personal Income	Output
Recreation and Amusement	26.2830	0.6539	1.8117
Eating Out	36.5463	0.7059	1.7775
Retail Sales	37.2598	0.8277	1.8240

Table C-15
Negative Impact of Nonresort Casino on WNY Economy

Gaming revenue accounted for by WNY residents

	Total	NYS Residents	Out of State
Day Trips			
Primary Zone	4,251,395	4,251,395	0
Secondary Zone	786,810	776,277	10,533
Tertiary Zone	189,087	24,879	164,208
Overnight Visitors			
Current	715,250	309,703	405,547
New	481,329	300,773	180,556
Total Casino Visitors	6,423,871	5,663,027	760,844
Total Casino Win	\$353,312,905	\$311,466,499	\$41,846,406

Primary zone spending	\$233,826,725
Recapture from Atlantic City (50%)	\$0
Recapture from Foxwoods (50%)	\$0
Impact on Lottery Sales	\$8,544,310
Total Product Substitution	\$225,282,415
Out-of-State Spending (20%)	\$45,056,483
Local Product Substitution	\$180,225,932

Negative Multiplier Effect (Million Dollars)	\$ Amount	Employment	Personal Income	Output
Recreation and Amusement (70%)	\$126,158,152	3,316	82	229
Eating Out (20%)	\$36,045,186	1,566	22	62
Retail Sales (10%)	\$18,022,593	858	13	32
Total negative impact	\$180,225,932	5,740	\$118	\$323

Negative Impact of Resort Casino on WNY Economy

Gaming revenue accounted for by WNY residents

	Total	NYS Residents	Out of State
Day Trips			
Primary Zone	5,611,841	5,611,841	0
Secondary Zone	2,248,029	2,217,934	30,095
Tertiary Zone	504,231	66,344	437,887
Overnight Visitors			
Current	715,250	309,703	405,547
New	1,336,440	854,247	482,193
Total Casino Visitors	10,415,791	9,060,069	1,355,722
Total Casino Win	\$572,868,505	\$498,303,809	\$74,564,696

Primary zone spending	\$308,651,255
Recapture from Atlantic City (50%)	\$0
Recapture from Foxwoods (50%)	\$0
Impact on Lottery Sales	\$8,544,310
Total Product Substitution	\$300,106,945
Out-of-State Spending (20%)	\$60,021,389
Local Product Substitution	\$240,085,556

Negative Multiplier Effect (Million Dollars)	\$ Amount	Employment	Personal Income	Output
Recreation and Amusement (70%)	\$168,059,889	4,417	110	304
Eating Out (20%)	\$48,017,111	2,085	\$29	\$83
Retail Sales (10%)	\$24,008,556	1,142	\$18	\$43
Total negative impact	\$240,085,556	7,644	\$157	\$430

Total Multipliers	Employment	Personal Income	Output
Recreation and Amusement	26.2830	0.6539	1.8117
Eating Out	43.4164	0.6099	1.7299
Retail Sales	47.5841	0.7321	1.7740

Table C-16
Negative Impact of Nonresort Casino on Saratoga Economy

Gaming revenue accounted for by Saratoga residents

	Total	NYS Residents	Out of State
Day Trips			
Primary Zone	912,420	912,420	0
Secondary Zone	899,192	583,402	315,790
Tertiary Zone	200,887	19,985	180,902
Overnight Visitors			
Current	291,750	126,328	165,422
New	533,701	227,429	306,272
Total Casino Visitors	2,837,950	1,869,564	968,386
Total Casino Win	\$156,087,250	\$102,826,006	\$53,261,244

Primary zone spending	\$50,183,100
Recapture from Atlantic City (50%)	\$0
Recapture from Foxwoods (25%)	\$0
Impact on Lottery Sales	\$1,183,643
Total Product Substitution	\$48,999,457
Out-of-State Spending (20%)	\$9,799,891

Local Product Substitution \$39,199,566

Negative Multiplier Effect (Million Dollars)	\$ Amount	Employment	Personal Income	Output
Recreation and Amusement (70%)	\$27,439,696	721	18	50
Eating Out (20%)	\$7,839,913	303	\$4	\$12
Retail Sales (10%)	\$3,919,957	165	\$3	\$6
Total negative impact	\$39,199,566	1,189	\$25	\$68

Negative Impact of Resort Casino on Saratoga Economy

Gaming revenue accounted for by Saratoga residents

	Total	NYS Residents	Out of State
Day Trips			
Primary Zone	1,204,394	1,204,394	0
Secondary Zone	2,569,120	1,666,864	902,256
Tertiary Zone	535,698	53,293	482,405
Overnight Visitors			
Current	291,750	126,328	165,422
New	1,483,653	645,698	837,955
Total Casino Visitors	6,084,615	3,696,577	2,388,038
Total Casino Win	\$334,653,825	\$203,311,721	\$131,342,104

Primary zone spending	\$66,241,670
Recapture from Atlantic City (50%)	\$0
Recapture from Foxwoods (25%)	\$0
Impact on Lottery Sales	\$1,183,643
Total Product Substitution	\$65,058,027
Out-of-State Spending (20%)	\$13,011,605

Local Product Substitution \$52,046,422

Negative Multiplier Effect (Million Dollars)	\$ Amount	Employment	Personal Income	Output
Recreation and Amusement (70%)	\$36,432,495	958	24	66
Eating Out (20%)	\$10,409,284	401	\$6	\$16
Retail Sales (10%)	\$5,204,642	218	\$4	\$8
Total negative impact	\$52,046,422	1,576	\$33	\$90

Total Multipliers	Employment	Personal Income	Output
Recreation and Amusement	26.2830	0.6539	1.8117
Eating Out	38.4803	0.5624	1.5295
Retail Sales	41.8767	0.6946	1.6304

Table C-17
Negative Impact of Nonresort Casino on Catskills Economy

Gaming revenue accounted for by Catskills residents

	Total	NYS Residents	Out of State
Day Trips			
Primary Zone	765,705	765,705	0
Secondary Zone	7,286,822	3,755,463	3,531,359
Tertiary Zone	279,081	107,453	171,628
Overnight Visitors			
Current	539,250	233,495	305,755
New	2,872,368	1,441,176	1,431,192
Total Casino Visitors	11,743,226	6,303,292	5,439,934
Total Casino Win	\$645,877,430	\$346,681,074	\$299,196,356

Primary zone spending	\$42,113,775
Recapture from Atlantic City (50%)	\$0
Recapture from Foxwoods (25%)	\$0
Impact on Lottery Sales	\$1,183,643
Total Product Substitution	\$40,930,132
Out-of-State Spending (20%)	\$8,186,026

Local Product Substitution \$32,744,106

Negative Multiplier Effect (Million Dollars)	\$ Amount	Employment	Personal Income	Output
Recreation and Amusement (70%)	\$22,920,874	602	15	42
Eating Out (20%)	\$6,548,821	265	\$4	\$10
Retail Sales (10%)	\$3,274,411	139	\$2	\$5
Total negative impact	\$32,744,106	1,007	\$21	\$57

Negative Impact of Resort Casino on Catskills Economy

Gaming revenue accounted for by Catskills residents

	Total	NYS Residents	Out of State
Day Trips			
Primary Zone	1,010,731	1,010,731	0
Secondary Zone	20,819,490	10,729,895	10,089,595
Tertiary Zone	744,215	286,541	457,674
Overnight Visitors			
Current	539,250	233,495	305,755
New	8,149,518	4,095,605	4,053,913
Total Casino Visitors	31,263,204	16,356,267	14,906,937
Total Casino Win	\$1,719,476,220	\$899,594,699	\$819,881,521

Primary zone spending	\$55,590,205
Recapture from Atlantic City (50%)	\$0
Recapture from Foxwoods (25%)	\$0
Impact on Lottery Sales	\$1,633,907
Total Product Substitution	\$53,956,298
Out-of-State Spending (20%)	\$10,791,260

Local Product Substitution \$43,165,038

Negative Multiplier Effect (Million Dollars)	\$ Amount	Employment	Personal Income	Output
Recreation and Amusement (70%)	\$30,215,527	794	20	55
Eating Out (20%)	\$8,633,008	344	\$5	\$13
Retail Sales (10%)	\$4,316,504	180	\$3	\$7
Total negative impact	\$43,165,038	1,319	\$27	\$74

Total Multipliers	Employment	Personal Income	Output
Recreation and Amusement	26.2830	0.6539	1.8117
Eating Out	39.8508	0.5331	1.4907
Retail Sales	41.8152	0.6712	1.5733

Table C-18
Negative Impact of Nonresort Casino on Verona Economy

Gaming revenue accounted for by Verona residents

	Total	NYS Residents	Out of State
Day Trips			
Primary Zone	1,732,995	1,732,995	0
Secondary Zone	845,295	800,538	44,757
Tertiary Zone	65,560	61,077	4,483
Overnight Visitors			
Current	157,750	68,306	89,444
New	368,942	348,318	20,624
Total Casino Visitors	3,170,542	3,011,234	159,308
Total Casino Win	\$174,379,810	\$165,617,856	\$8,761,954

Primary zone spending	\$95,314,725
Recapture from Atlantic City (50%)	\$0
Recapture from Foxwoods (25%)	\$0
Impact on Lottery Sales	\$5,653,150
Total Product Substitution	\$89,661,575
Out-of-State Spending (20%)	\$17,932,315

Local Product Substitution \$71,729,260

Negative Multiplier Effect (Million Dollars)	\$ Amount	Employment	Personal Income	Output
Recreation and Amusement (70%)	\$50,210,482	1,320	33	91
Eating Out (20%)	\$14,345,852	608	\$8	\$22
Retail Sales (10%)	\$7,172,926	313	\$5	\$12
Total negative impact	\$71,729,260	2,240	\$46	\$125

Total Multipliers	Employment	Personal Income	Output
Recreation and Amusement	26.2830	0.6539	1.8117
Eating Out	42.3720	0.5418	1.5489
Retail Sales	43.5966	0.6976	1.6361

Negative Impact of Resort Casino on Verona Economy

Gaming revenue accounted for by Verona residents

	Total	NYS Residents	Out of State
Day Trips			
Primary Zone	2,287,553	2,287,553	0
Secondary Zone	2,415,128	2,287,251	127,877
Tertiary Zone	174,827	162,873	11,954
Overnight Visitors			
Current	157,750	68,306	89,444
New	1,040,673	982,666	58,007
Total Casino Visitors	6,075,931	5,788,649	287,282
Total Casino Win	\$334,176,205	\$318,375,681	\$15,800,524

Primary zone spending	\$125,815,415
Recapture from Atlantic City (50%)	\$0
Recapture from Foxwoods (25%)	\$0
Impact on Lottery Sales	\$5,653,150
Total Product Substitution	\$120,162,265
Out-of-State Spending (20%)	\$24,032,453

Local Product Substitution \$96,129,812

Negative Multiplier Effect (Million Dollars)	\$ Amount	Employment	Personal Income	Output
Recreation and Amusement (70%)	\$67,290,868	1,769	44	122
Eating Out (20%)	\$19,225,962	813	\$10	\$30
Retail Sales (10%)	\$9,612,981	418	\$7	\$16
Total negative impact	\$96,129,812	2,999	\$61	\$167

APPENDIX D.

CASINO GAMBLING AND TOURISM

Table D-1

**PERCENT DISTRIBUTION OF GAMBLING TRIPS
BY REGION OF RESIDENCE AND DESTINATION, 1994**

Area of Destination	Region of Residence				Total
	Northeast	South	Midwest	West	
Northeast Region	<u>74%</u>	<u>9%</u>	<u>7%</u>	<u>1%</u>	<u>17%</u>
Connecticut	11				
New Jersey	46	6			
New York	4				
Pennsylvania	3				
South Region	<u>6%</u>	<u>61%</u>	<u>11%</u>	<u>1%</u>	<u>19%</u>
Florida		4			
Louisiana		11			
Mississippi		27	3		
Texas		3			
Midwest Region	<u>3%</u>	<u>10%</u>	<u>45%</u>	<u>3%</u>	<u>13%</u>
Illinois			7		
Iowa			4		
Michigan			6		
Minnesota			11		
South Dakota			3		
Wisconsin			13		
West Region	<u>18%</u>	<u>22%</u>	<u>39%</u>	<u>96%</u>	<u>51%</u>
Arizona				4	
California				5	
Nevada	13	17	27	79	
Total, U.S.	100%	100%	100%	100%	100%
Caribbean	6%	6%	3%	---	

Note: Data includes overnight travel by U.S. residents and day trips to places 50 miles or more away from home.

Source: U.S. Travel Data Center, Profile of Travelers Who Participate in Gambling (April 1996).

Table D-2

**RATIO OF GAMBLING TRIPS BY U.S. RESIDENTS
BY REGION OF DESTINATION AND RESIDENCE, 1994**

Region of Residence	Region of Destination			
	<u>Northeast</u>	<u>South</u>	<u>Midwest</u>	<u>West</u>
Northeast	1:1	1:2	1:3	20:1
South	2:1	1:1	1:1	19:1
Midwest	3:1	1:1	1:1	7:1
West	1:20	1:19	1:7	1:1

Note: Data include overnight trips by U.S. residents and day trips to places 50 miles or more away from home.

Source: U.S. Travel Data Center, Profile of Travelers Who Participate in Gambling (April 1996).

Table D-3

**DEMOGRAPHIC CHARACTERISTICS
GAMBLING AND NON-GAMBLING TRAVELERS, 1994**

	<u>Non- Gamblers</u>	<u>Total</u>	<u>Gambling Travelers</u>	
			<u>Multi-Activity</u>	<u>Gambling Only</u>
Children Present				
Yes	45%	26%	30%	20%
No	55	74	70	80
Household Size				
(1 or 2 members)	(45%)	(56%)	(55%)	(60%)
1 member	15%	18%	18%	19%
2 members	30	38	37	41
3 members	19	18	17	19
(4+ members)	(36%)	(26%)	(28%)	(21%)
4 members	21	15	16	12
5 members	15	11	12	9
Age of Household Head				
18-24	2%	3%	3%	2
(25-44, combined)	(57%)	(41%)	(46%)	(33%)
25-34	27	19	22	15
35-44	30	22	24	18
45-54	19	22	21	23
55+ (combined)	(22%)	(34%)	(30%)	(42%)
55-64	11	16	15	18
65+	11	18	15	24
Average Age:	44 yrs.	48 yrs.	47 yrs.	52 yrs..
Marital Status				
Married	72%	66%	67%	64%
Never Married	13	16	16	16
Divorced/Widowed	15	18	17	20
Education of Head				
Some College/Less	(52%)	(67%)	(63%)	(71%)
High School/Less	24%	33%	29%	37%
Some College	28	34	34	34
College Graduate	(48%)	(33%)	(37%)	(29%)
College Completed	34	24	26	22
Post Graduate	14	9	11	7

Table D-3

**DEMOGRAPHIC CHARACTERISTICS
GAMBLING AND NON-GAMBLING TRAVELERS, 1994**

Employment Status				
Employed	69%	67%	70%	61%
Full-time	50	51	52	47
Part-time	19	16	18	14
Retired	11	19	16	24
Not employed	20	14	14	15
Occupation of Head				
Management/Prof.	34%	29%	31%	25%
Tech./Sales/Admin.	18	19	20	18
Service	6	7	7	7
Retired/Student/Other	42	45	42	50
Annual Household Income				
<\$30,000 (combined)	(30%)	(33%)	(32%)	(37%)
<\$20,000	16%	18%	17%	20
\$20,000-\$29,999	14	15	15	17
\$30,000-\$49,999	29	28	28	26
\$50,000+ (combined)	(41%)	(39%)	(40%)	(37%)
\$50,000-\$74,999	23	22	22	22
\$75,000-\$99,999	10	10	11	9
\$100,000	8	7	7	6
Average Income	\$49,988	\$47,891	\$49,159	\$45,878
Region of Origin				
Pacific	15%	26%	25%	29%
East North Central	17	15	16	14
Mid-Atlantic	13	14	13	16
South Atlantic	19	11	12	8
West South Central	11	10	11	10
Mountain	6	8	8	8
West North Central	8	7	8	7
East South Central	6	5	4	4
New England	5	4	3	4

Note: Data include overnight trips by U.S. residents, and day trips to places 50 miles or more away from home.

Source: U.S. Travel Data Center, Profile of Travelers Who Participate in Gambling (April 1996).

Table D-4

CHARACTERISTICS OF GAMBLING AND NON-GAMBLING TRIPS
BY U.S. RESIDENTS, 1994

<u>Trip Characteristic</u>	Non-Gambling <u>Trips</u>	<u>Gambling Trips</u>		
		<u>Total</u>	<u>Multi- Activity</u>	<u>Gambling Only</u>
Party Size				
One	27%	26%	23%	30%
Two	30	45	45	46
Three	13	11	12	10
Four	16	10	11	8
Five or more	14	8	9	6
Average	2.7	2.4	2.5	2.2
Purpose of Trip				
Entertainment	16%	44%	35%	57%
Visit Friends and Relatives	38	26	33	15
Business	22	13	13	14
Personal	8	9	9	8
Outdoor Recreation	13	5	8	1
Other	3	3	2	5
Children On Trip				
Yes	41%	20%	26%	10%
No	59	80	74	90
Mode of Transportation				
Auto	77%	64%	63%	65%
Air	17	26	30	20
Bus	2	6	3	11
Train	1	1	1	1
Other	3	3	3	3
Length of Stay				
Day Trip	24%	18%	10%	29%
1 night	15	13	9	21
2-3 nights	30	30	29	32
4-9 nights	24	29	37	15
10+ nights	7	10	15	3
Average	3.4	4.1	5.4	2.1

Table D-4

**CHARACTERISTICS OF GAMBLING AND NON-GAMBLING TRIPS
BY U.S. RESIDENTS, 1994**

Accommodations				
Hotel/motel	48%	73%	68%	83%
Private home	42	26	33	12
Condo/Timeshare	4	4	5	2
RV/tent	8	5	7	2
Other	8	8	8	7
Trip Spending				
Less than \$100	30%	10%	7%	16%
\$100-\$249	30	24	20	29
\$250-\$499	17	24	24	23
\$500-\$749	10	17	18	14
\$750-\$999	3	6	8	5
\$1,000 or more	10	19	23	13
Average	\$404	\$652	\$747	\$501
Trip Activities				
Shopping	34%	33%	54%	---
Nightlife/Dancing	7	17	28	---
Visit Historic Places				
Museums	16	16	26	---
Outdoor Recreation	20	12	20	---
Beaches	12	11	18	
National/state Parks	11	10	17	---
Theme Parks	10	8	14	---
Cultural Events/Fest.	9	8	12	---
Golf/Tennis/Ski	5	5	8	---
Sporting Events	5	4	7	---

Note: Data include overnight trips by U.S. residents, and day trips to places 50 miles or more away from home.

Source: U.S. Travel Data Center, Profile of Travelers Who Participate in Gambling (April 1996).

APPENDIX E.

CASINO GAMBLING IN THE UNITED STATES

APPENDIX E: OVERVIEW OF GAMBLING IN THE UNITED STATES

Americans love to gamble. Whether it is at the track, in a casino, or buying a lottery ticket, Americans use a surprisingly high percentage of their personal income for some form of wager.

And they do it across the country. With the exception of Tennessee, Utah, and Hawaii, every state allows some form of gambling (Map E-1).

As a result, commercial gambling is now a major form of entertainment, job generation, tourism and tax dollars. Put into perspective of the total U.S. economy, the \$482 billion bet in casinos and lotteries and bingo halls, etc., in 1994 was the equivalent of 8.45% of total 1994 U.S. personal income. Moreover, the sums of money now circulating in legal wagering is increasing faster than personal income as a whole. Between 1993 and 1994, personal income rose by 6.07% while gambling dollars rose by 22%.

In terms of overall consumer spending, almost 5% (18.3 billion) goes to casino gambling alone (Chart E-1). Americans spent more on all forms of gambling in 1994 (\$39.9 billion) than on movie tickets, theater, opera and classical and popular music concerts combined (Chart E-2).

Chart E-1

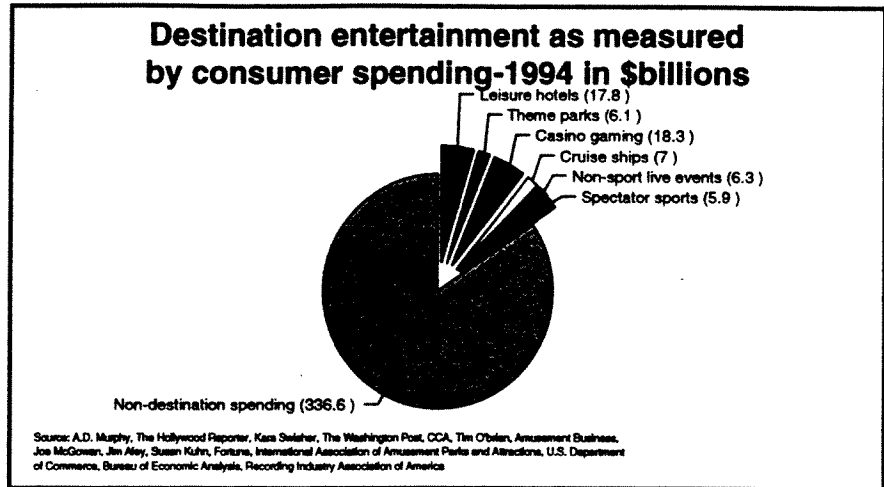
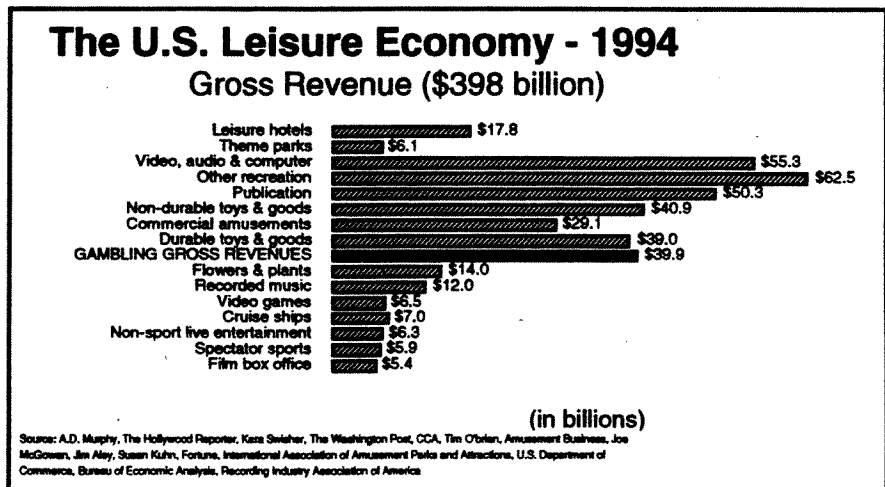
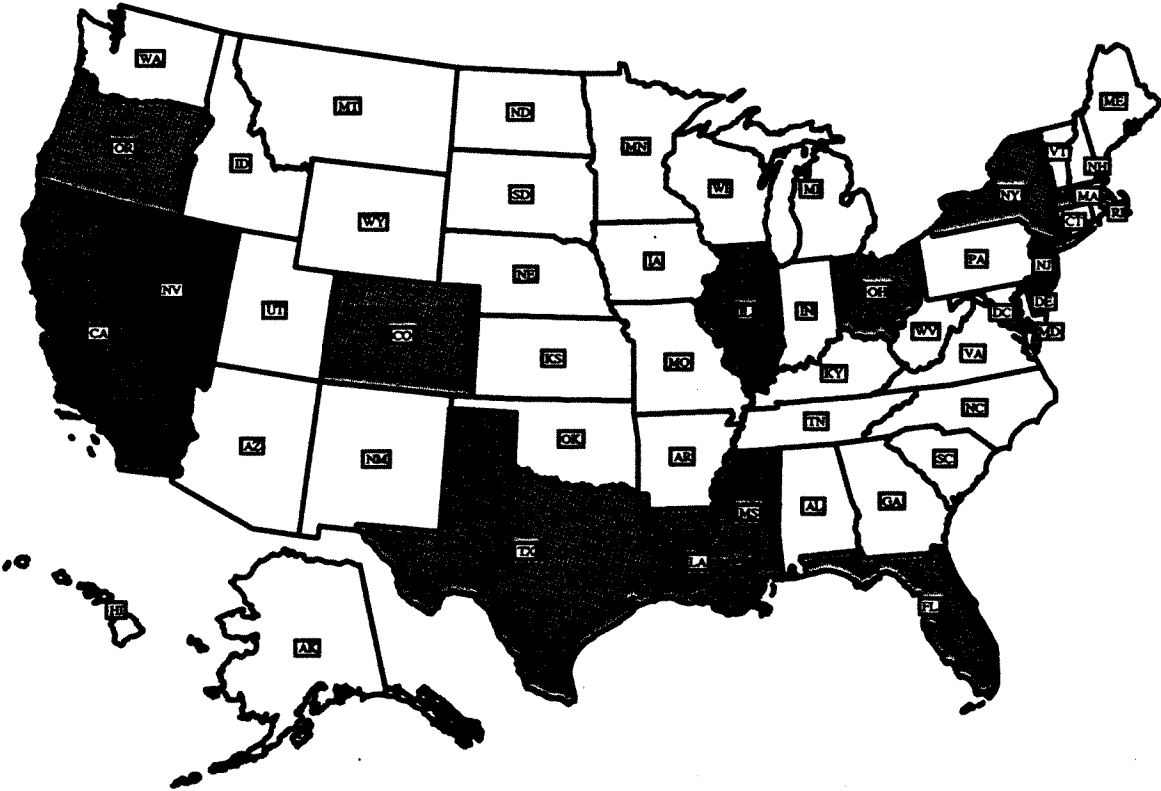


Chart E-2



MAP E-1: GROSS WAGERING BY STATE, 1994



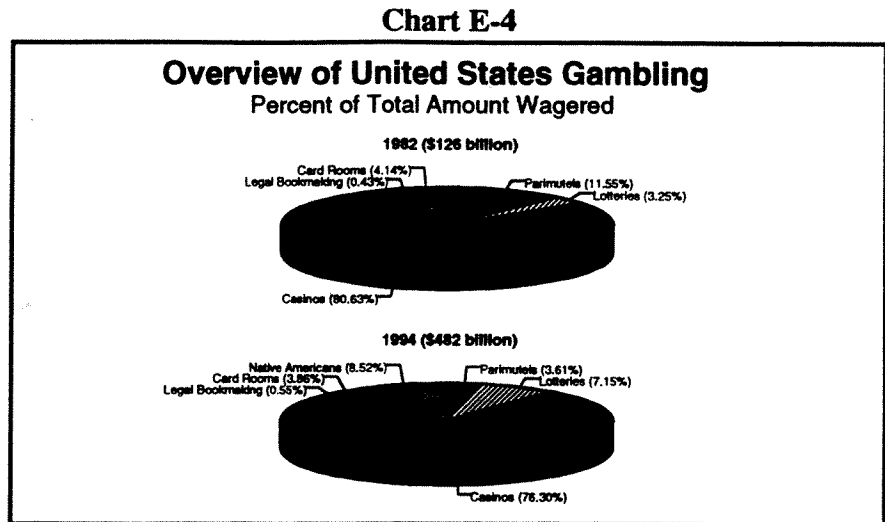
Total (\$millions)	
None	None
Less than 3,000	Less than 3,000
3,001 to 10,000	3,001 to 10,000
10,001 to 50,000	10,001 to 50,000
50,001 to 100,000	50,001 to 100,000
More than 100,000	More than 100,000

Casinos

Between 1931 and 1978, Nevada was the only state in the U.S. where wagering on casino games was legal. In 1978, the first casinos opened in Atlantic City and for the next decade these two areas monopolized casino gaming in the nation.

Since 1989, eight additional states have legalized casinos: Iowa, Illinois, Mississippi, Missouri, and Indiana have

legalized river boat gaming; Louisiana has legalized both river boat gaming and a single land-based casino in downtown New Orleans; and Colorado and South Dakota have legalized limited casino gambling in historic towns. Including states that have approved Indian casinos, 24 states now have legalized casino entertainment in some form (Chart E-3; Map E-2).

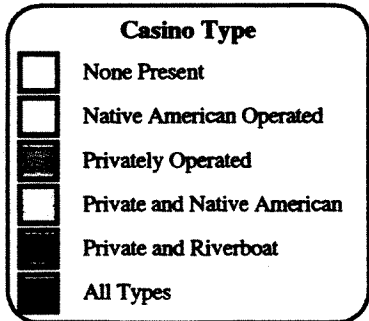
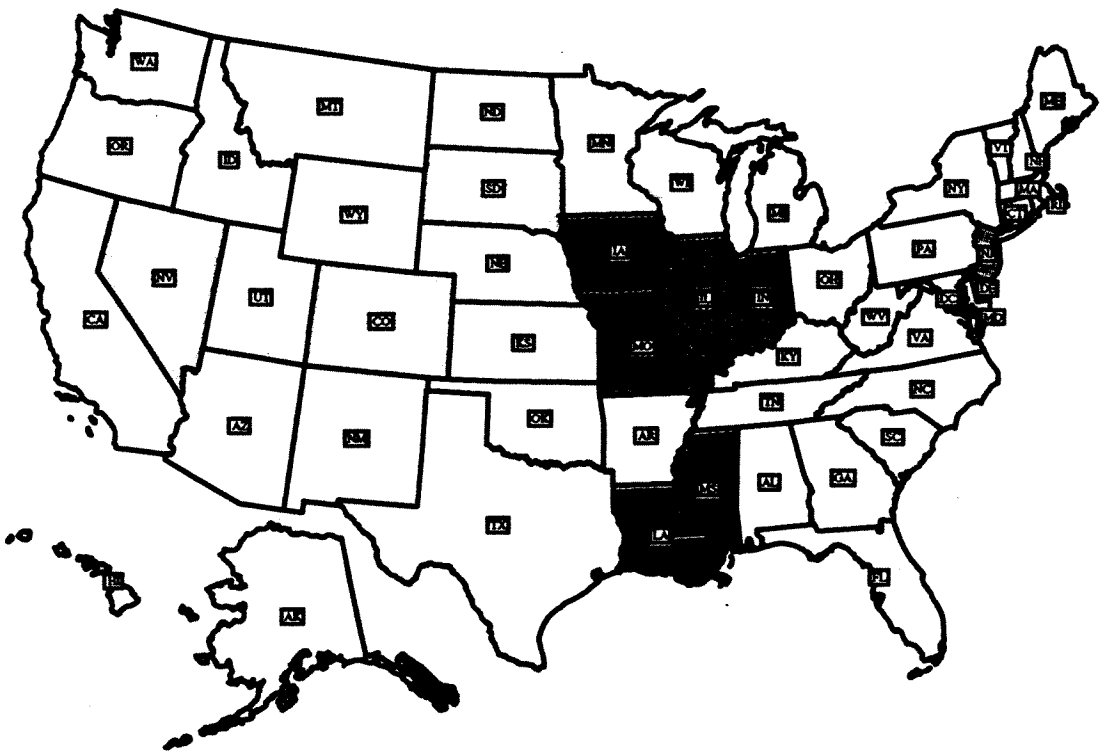


As of early 1996, however, there had been no major new approval of gaming by a state legislature since mid-1993. There have been, however, assorted approvals of various gaming referenda at the local level. Many states have sent mixed signals to the gaming industry concerning the popularity of casinos. It is evident that while a majority of Americans agree that casinos are an acceptable form of entertainment, over half of Americans prefer that a casino not be placed in their particular community. State Legislatures presented a variety of casino and/or gaming opportunities to the voters in 1994, but most prominent public referenda failed as voters nationwide generally rejected local casino expansion.

- The most telling statewide referendum was held in **Florida** where voters failed to respond to the most expensive campaign in state history. Despite a war chest of nearly \$17 million (versus the \$1.1 million raised by "No Casinos Limited"), the gaming industry and its supporters failed to convince voters that casinos would help the economy and wouldn't adversely affect the state's tourism industry. Sixty two percent (62%) of Floridians opposed the referendum and it was the third time in 16 years that the state had rejected casino gaming.
- **Colorado** voters solidly rejected a statewide proposal to place slot machines in the state's airports and over 10,000 gaming devices in a mountain hamlet known for skiing. Ninety-one (91%) of voters defeated the measure which also would have nullified the state's requirement for local voter approval before gambling could be introduced in smaller towns and villages. The residents of Colorado sent a clear message to state leaders that local voices will continue to exercise final say over casino gaming in their communities. Incidentally, it was the third

MAP E-2: TYPES OF CASINO ESTABLISHMENTS

Across the United States



time in four years that Colorado voters rejected expanding gaming beyond the three existing towns with casinos.

- **Massachusetts** sent a mixed message to the gaming industry in 1994. Springfield was divided on casino gambling and narrowly rejected the proposal by 900 votes out of 35,000 cast. In western Massachusetts, however, voters by a two to one margin defeated a similar referendum. The narrow defeat in Springfield gave casino advocates some hope for a future attempt at gaming.
- Lastly, the Narragansett Indian tribe of **Rhode Island** was forced to build a casino on their tribal lands because 75 percent of voters rejected an off-reservation compact the governor made with the Native American leaders. The vote was significant because the pact called for a 16 percent tax on gross gaming revenue coming to the state if the casino wasn't built on tribal lands. The referendum defeat means the state will collect only a 2 percent tax on gross revenue. The voters were so opposed to casino gaming that they forced the state to, ostensibly, forgo 14 percent of potential gross revenue despite acknowledging that a casino was going to be built in the state regardless of the referendum outcome.

Casino gambling has, at least since the opening of Atlantic City, contributed the lion's share of the amount wagered (Charts E-4 and E-5). In 1982, over \$100 billion of the \$126 billion total, or 81%, was accounted for by casinos. In 1994, casino wagering totaled \$368 billion, or 76%, of the total U.S. gaming dollars. If Indian casinos are included, casino gambling climbs to

\$409 billion, or 85%, out of a total \$482 billion. Casino gambling (private and Indian) grew by over 300% between 1982 and 1994. Lotteries grew by even more in this time span, an astounding 743%, but their overall share was small (7%). Parimutuels, by contrast, grew by only 20% since 1982 and make up only 3.6% of the total amount wagered (Chart E-6).

Chart E-6

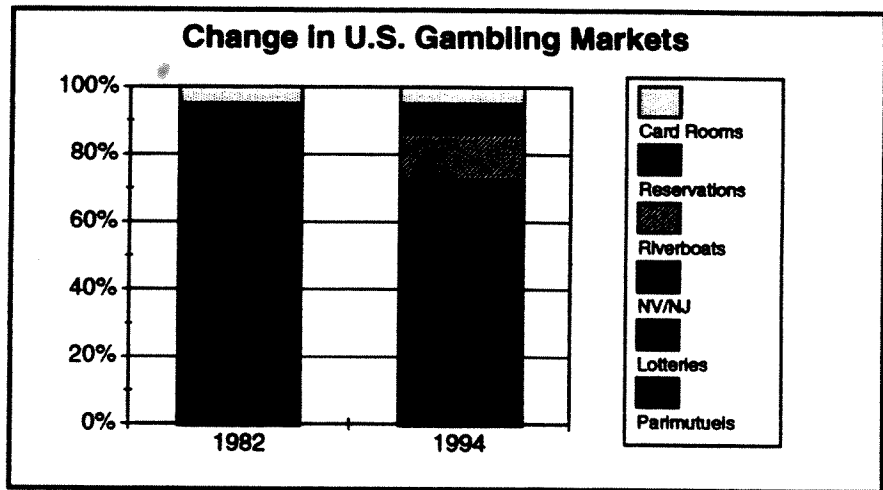


Chart E-5: Overview of United States Gambling

Activity	Amount wagered (All amounts in \$billions)				Amount lost by gamblers (industry winnings)					Losses as % of wagering	% Share of total wagering
	1982	1994	% chg 82-94	Share of Growth	1982	1993	1994	% chg 82-94	Share of Growth		
	1982	1994	% chg 82-94	Share of Growth	1982	1993	1994	% chg 82-94	Share of Growth	1994	1994
<i>Parimutuels:</i>											
Horses											
On-track	9,991	5,641	-43.54%		1,850	1,250	1,155	-37.57%		20.5	1.2
Intertrack		4,285				736	873				
OTB	1,707	4,239	148.33%		400	874	913	128.25%		21.5	0.9
Greyhounds											
On-track	2,209	2,362	6.93%		430	616	510	18.60%		21.6	0.5
Intertrack		480				58	103				
OTB		103				19	22			21.1	0.0
Jai-alai	623	317	-49.12%		112	85	70			22.1	0.1
Total	14,529	17,425	19.93%	0.81%	2,792	3,637	3,646	30.59%	2.90%	20.9	3.6
<i>Lotteries:</i>											
Video lottery		4,454				393	461			10.4	0.9
Other games	4,088	30,019	634.32%		2,170	12,425	13,666	529.77%		45.5	6.2
Total	4,088	34,473	743.27%	8.53%	2,170	12,817	14,127	551.01%	40.55%	41.0	7.2
<i>Casinos:</i>											
101,400	283,861										
Nev./NJ slots	14,400	113,030	684.93%		2,000	6,159	6,605	230.25%		5.8	23.4
Nev./NJ tables	87,000	170,831	96.36%		2,200	3,232	3,569	62.23%		2.1	35.4
Other land-based		5,766				303	371			6.4	1.2
Cruise ships		5,100				321	362			7.1	1.1
Riverboats		63,804				1,457	3,259			5.1	13.2
Other commercial		424				143	122			28.9	0.1
Non casino dev.		8,913				923	1,084			12.2	1.8
Total	101,400	367,867	262.79%	74.78%	4,200	12,538	15,373	266.02%	37.89%	4.2	76.3
<i>Legal bookmaking:</i>											
Sportsbooks	415	2,137	414.94%		8	75	123	1437.50%		5.7	0.4
Horsebooks	123	526	327.64%		18	40	87	383.33%		16.5	0.1
Total	538	2,663	394.98%	0.60%	26	115	209	703.85%	0.62%	7.9	0.6
Card rooms	1,000	9,306	830.60%		50	654	731	1362.00%		7.9	1.9
Bingo	3,000	4,253	41.77%		780	1,037	1,041	33.46%		24.5	0.9
Charitable games	1,200	5,054	321.17%		396	1,289	1,355	242.17%		26.8	1.0
Total	5,200	18,614	257.96%	3.76%	1,226	2,980	3,128	155.14%	6.45%	16.8	3.9
5,738	21,277										
<i>Native Am. Reservations</i>											
Class 11		1,497				435	449			30.0	0.3
Class III		39,564				2,160	2,967			7.5	8.2
Total		41,061		11.52%		2,595	3,417		11.59%	8.3	8.5
Total Legal Gambling	125,755	482,102	283.37%	100%	10,414	34,682	39,899	283.13%	100%	8.3	100

**Chart E-3:
STATES WITH CASINOS**

	LAND-BASED CASINOS	RIVERBOATS	INDIAN CASINOS
ARIZONA			X
CALIFORNIA			X
COLORADO	X		X
CONNECTICUT			X
IDAHO			X
ILLINOIS		X	
INDIANA		X	
IOWA		X	X
LOUISIANA	X	X	X
MICHIGAN			X
MINNESOTA			X
MISSISSIPPI		X	X
MISSOURI		X	
MONTANA			X
NEBRASKA			X
NEVADA	X		X
NEW JERSEY	X		
NEW MEXICO			X
NEW YORK			X
NORTH DAKOTA			X
OREGON			X
SOUTH DAKOTA	X		X
WASHINGTON			X
WISCONSIN			
TOTAL (24)	5	6	20

Source: National Conference of State Legislatures, 1994.

Interestingly, casino gambling's share of the amount *lost* (in effect, industry winnings) is much less. Casinos (private and Indian) accounted for 46.4% of total industry winnings in 1994; lotteries accounted for 35.4%. Again, pari-mutuels were only a small percentage (9%) of the total.

In spite of the proliferation of casinos and river boats over the past few years, Las Vegas and Atlantic City are still the twin centers of the casino world (Charts E-7 and E-8). The Las Vegas Strip and Atlantic City have roughly the same gross revenue (each 20% of the total). Nevada, as a whole, commands 40% of the market. Having said that, the new markets (river boats, Indian gaming, etc.) have, in the past few years, become more and more of a presence. Between 1992 and 1995, the gross casino revenues attributed to these new venues have increased four fold, with the largest jumps in the fixed and floating river boats of Illinois; Mississippi and Louisiana (Chart E-9).

Chart E-7

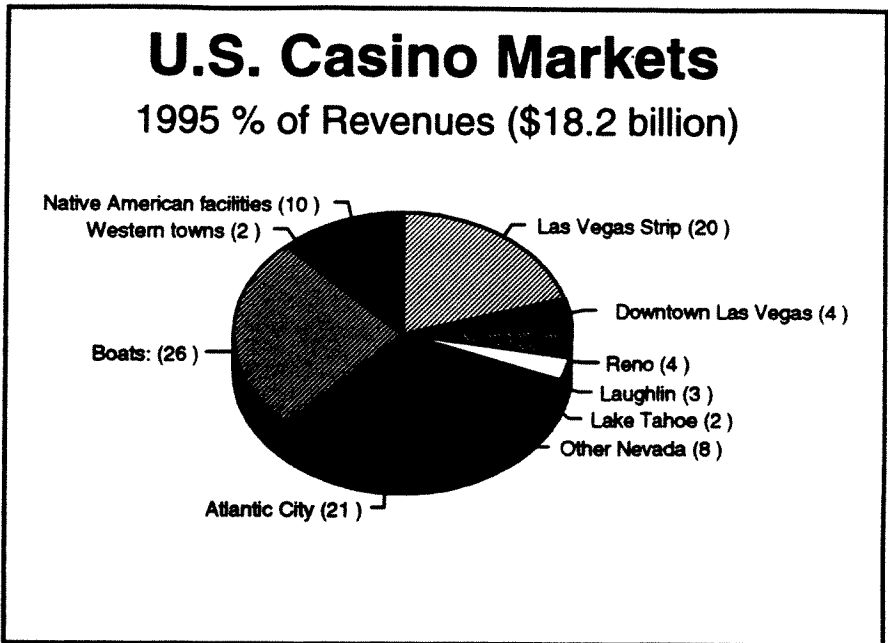


Chart E-9

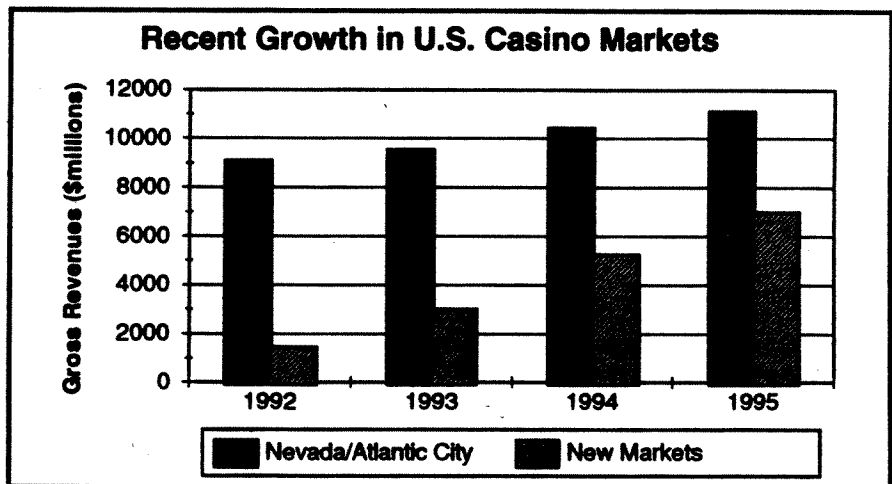


Chart E-8: United States Casino Markets

	Revenue, in millions of dollars				Percentage of total revenues				Percent change in revenue		
	1992	1993	1994	1995	1992	1993	1994	1995	1992-93	1993-94	1994-95
Traditional markets (casinos)											
<i>Nevada (nonrestricted)</i>	5,867	6,248	7,008	7,369	56	50	45	40	6.5	12.2	
Las Vegas Strip	2,625	2,898	3,485	3,629	25	23	22	20	10.4	20.2	
Downtown Las Vegas	703	689	683	642	7	5	4	4	(2.0)	(0.8)	
Reno	678	680	692	740	6	5	4	4	0.3	1.7	
Laughlin	508	540	535	515	5	4	3	3	6.4	(0.9)	
Lake Tahoe	330	334	349	331	3	3	2	2	1.3	4.6	
Subtotal	4,844	5,141	5,744	5,857	46	41	37	32	6.1	11.7	
Other Nevada	1,024	1,106	1,264	1,512	10	9	8	8	8.1	14.2	
<i>Atlantic City</i>	3,235	3,302	3,423	3,748	31	26	22	21	2.1	3.7	
Traditional markets, total	9,102	9,549	10,431	11,117	86	76	67	61	4.9	9.2	
New markets											
<i>Boats:</i>	415	1,457	3,269	4,669	4	12	21	26	251.3	124.4	
Iowa	67	45	105	239	1	0	1	1	(33.1)	134.7	1
Illinois	226	606	978	1,177	2	5	6	6	168.3	61.3	
Mississippi	122	790	1,471	1,731	1	6	9	10	547.8	86.3	
Louisiana	NM	16	605	1,050	NM	0	4	6	NM	3,657.8	
Missouri	NM	NM	110	466	NM	NM	1	3	NM	NM	3
Indiana	NM	NM	NM	6	NM	NM	NM	0	NM	NM	
<i>New Orleans, land-based</i>	NM	NM	NM	89	NM	NM	NM	0	NM	NM	
<i>Western towns</i>	220	298	372	430	2	2	2	2	35.2	24.7	
Deadwood, SD	40	43	46	46	0	0	0	0	7.6	5.0	
Colorado	180	255	326	384	2	2	2	2	41.4	28.1	
<i>Native American facilities</i>	800	1,250	1,600	1,900	8	10	10	10	56.3	28	
New markets, total	1,435	3,005	5,240	6,999	14	24	33	38	109.4	74.4	
TOTAL U.S. GAMING MARKETS	10,537	12,554	15,671	18,205	100	100	100	100	19.1	24.8	

APPENDIX F.

NATIVE AMERICANS IN NEW YORK STATE

Reservation	Tribe	Culture	Location	Acreage	Elected Government	Traditional Leaders	Position on Gambling	Compact/Casino
St. Regis Mohawk Reservation	St. Regis Mohawk Tribe	Iroquois	Franklin County	14,640 Acres	YES	YES	divided on issue	YES/NO
Oneida Nation Territory	Oneida Indian Nation	Iroquois	Madison County	32 Acres	YES	YES	pro-gambling	YES/YES
Onondaga Reservation	Onondaga Nation (Oneida Presence)	Iroquois	Onondaga County	7,300 Acres	NO	YES	anti-gambling	NO/NO
Allegany Reservation	Seneca Nation of Indians	Iroquois	Cattaraugus County	22,640 Acres	YES	YES	divided on issue	NO/NO
Cattaraugus Reservation	Seneca Nation of Indians (Cayuga Presence)	Iroquois	Erie, Chautauqua & Cattaraugus County	21,660 Acres	YES	YES	divided on issue	NO/NO
Oil Spring Reservation	Seneca Nation of Indians	Iroquois	Allegany & Cattaraugus County	640 Acres	Not Applicable	Not Applicable	none no major presence on this reservation	Not Applicable
Tonawanda Reservation	Tonawanda Band of Senecas	Iroquois	Erie, Genesee & Niagara County	7,549 Acres	NO	YES	anti-gambling	NO/NO
Tuscarora Reservation	Tuscarora Nation	Iroquois	Niagara County	5,700 Acres	NO	YES	anti-gambling	NO/NO
Shinnecock Reservation	Shinnecock Tribe	Algonquian	Suffolk County	400 Acres	YES	YES	not currently eligible under Indian Gaming Act	NO/NO
Poospatuck Reservation	Unkechaug Nation	Algonquian	Suffolk County	60 Acres	YES	YES	not currently eligible under Indian Gaming Act	NO/NO

APPENDIX G.

NEW YORK STATE RACING STATISTICS

FIVE YEAR COMPARISON ON-TRACK AND OFF-TRACK BETTING HANDLES

	1985		1984		1983		1982		1981	
	AMT +(-)	% +(-)	AMT +(-)	% +(-)	AMT +(-)	% +(-)	AMT +(-)	% +(-)	AMT +(-)	% +(-)
LIVE RACING										
VERNON DOWNS	14,128,540	(3,498,885) -19.84%	17,625,425	(2,198,870) -11.09%	19,824,295	(4,102,782) -17.15%	23,927,077	(4,073,137) -14.55%	28,000,214	(3,350,149) -7.44%
FINGER LAKES	34,633,055	(1,879,891) -5.15%	38,512,946	120,208 0.33%	36,392,740	(5,293,216) -12.70%	41,685,956	(2,044,353) -7.60%	45,036,105	(2,860,092) -7.60%
SARATOGA RACEWAY	11,440,688	3,635,982 48.59%	7,804,728	(13,082,595) -62.85%	20,897,321	(3,962,771) -15.94%	24,860,092	103,332,127 8.66%	26,904,445	100,221,255 3.10%
SARATOGA (FLATS)	89,162,061	(11,175,590) -10.13%	110,337,851	(1,945,553) -1.73%	112,283,204	(8,951,077) -2.27%	193,805,252	(6,356,767) -3.18%	200,162,019	
TOTAL LIVE RACING	159,384,344	(12,916,404) -7.50%	172,280,748	(17,116,812) -9.04%	189,397,560	(4,407,692) -4.23%	227,932,671	(2,914,693) -1.26%	230,847,364	
SIMULCASTING IN (BETTING AT TRACK)										
VERNON DOWNS	16,888,440	8,036,518 90.79%	8,651,922	729,233 8.98%	8,122,689	(132,813) -1.61%	8,255,502	4,315,265 109.52%	3,940,237	
FINGER LAKES	8,505,335	(682,221) -7.43%	9,167,556	2,274,015 32.89%	6,913,541	65,948 0.96%	6,847,593	(1,244,783) -15.38%	8,092,376	
SARATOGA RACEWAY	21,870,371	4,122,361 23.23%	17,748,010	(2,787,841) -13.58%	20,535,651	1,511,527 7.95%	19,024,324	371,592 1.99%	18,652,732	
SARATOGA (FLATS)	3,603,016		N/A		N/A		N/A		N/A	
TOTAL SIMULCASTING IN	50,867,162	15,079,674 42.14%	35,767,488	215,407 0.61%	35,572,081	1,444,662 4.23%	34,127,419	3,442,074 11.22%	30,685,345	
TOTAL BETTING AT TRACK										
VERNON DOWNS	31,016,980	4,539,633 17.15%	26,477,347	(1,469,637) -5.26%	27,946,984	(4,235,595) -13.16%	32,182,579	242,128 0.76%	31,940,451	
FINGER LAKES	43,138,390	(2,562,112) -5.81%	45,700,502	2,384,221 5.33%	43,306,281	(5,227,268) -10.77%	48,533,549	(4,594,932) -8.65%	53,128,481	
SARATOGA RACEWAY	33,311,059	7,756,323 30.36%	25,552,738	(15,860,436) -38.33%	41,433,172	(2,451,244) -5.99%	43,884,416	(1,872,761) -3.67%	45,557,177	
SARATOGA (FLATS)	102,765,077	(7,572,574) -6.86%	110,337,851	(1,945,553) -1.73%	112,283,204	8,951,077 8.66%	103,332,127	3,110,672 3.10%	100,221,255	
TOTAL BETTING AT TRACK * *LIVE AND SIMULCAST IN	210,231,508	2,163,270 1.04%	208,068,236	(16,901,405) -7.51%	224,969,641	(2,963,030) -1.30%	227,932,671	(2,914,693) -1.26%	230,847,364	
OFF-TRACK BETTING										
VERNON DOWNS	11,001,266	(1,616,288) -12.81%	12,617,554	1,515,923 13.65%	11,101,631	6,556,219 144.24%	4,545,412	(860,195) -12.68%	5,205,607	
FINGER LAKES	130,875,961	3,623,186 3.01%	127,052,765	12,644,002 11.05%	114,408,763	(7,673,039) -6.29%	122,081,802	604,734 0.50%	121,477,068	
SARATOGA RACEWAY	7,445,405	4,078,051 121.11%	3,367,354	(7,513,137) -69.05%	10,680,491	(2,905,167) -21.07%	13,785,678	(725,056) -5.00%	14,510,734	
SARATOGA (FLATS)	139,353,156	275,432 0.20%	139,077,724	7,807,977 5.95%	131,269,747	858,480 0.68%	130,411,257	(8,448,134) -8.08%	138,659,391	
TOTAL	288,875,808	6,580,411 2.33%	282,115,397	14,454,765 5.40%	267,860,632	(3,163,517) -1.17%	270,824,149	(9,228,651) -3.30%	280,052,800	
TOTAL COMBINED ON & OFF-TRACK										
VERNON DOWNS	42,018,266	2,923,365 7.48%	39,094,901	46,286 0.12%	39,048,615	2,320,624 6.32%	38,727,991	(418,067) -1.13%	37,146,058	
FINGER LAKES	174,014,351	1,261,084 0.73%	172,753,267	15,038,223 9.54%	157,715,044	(12,900,307) -7.56%	170,615,351	(3,990,198) -2.29%	174,605,549	
SARATOGA RACEWAY	40,798,484	11,836,374 40.93%	28,920,090	(23,393,573) -44.72%	52,313,683	(5,356,431) -9.29%	57,670,954	(2,397,817) -3.99%	60,067,911	
SARATOGA (FLATS)	242,118,233	(7,297,142) -2.83%	248,415,375	5,862,424 2.41%	243,552,951	9,809,567 4.20%	233,743,384	(5,337,262) -2.23%	239,080,646	
TOTAL	489,907,314	8,723,681 1.78%	480,183,633	(2,446,640) -0.50%	492,630,273	(6,126,547) -1.23%	498,756,820	(12,143,344) -2.38%	510,900,164	
ATTENDANCE										
VERNON DOWNS	234,044	1,875 0.81%	232,169	(100,531) -30.22%	332,700	(16,660) -4.77%	349,360	(16,687) -4.56%	366,047	
FINGER LAKES	322,534	(23,624) -6.82%	348,158	(3,981) -1.14%	350,139	(36,777) -9.51%	386,916	(12,617) -3.16%	399,533	
SARATOGA RACEWAY	249,192	71,891 40.55%	177,301	(179,119) -50.28%	356,420	(35,578) -9.08%	391,998	(49,458) -11.20%	441,456	
SARATOGA (FLATS)	753,279	34,111 4.74%	719,168	(64,206) -8.20%	783,374	21,443 2.81%	761,931	30,536 4.18%	731,395	
TOTAL	1,559,049	84,253 5.71%	1,474,796	(347,837) -19.08%	1,822,633	(67,572) -3.57%	1,890,205	(48,226) -2.49%	1,938,431	

FIVE YEAR COMPARISON ON-TRACK AND OFF-TRACK BETTING HANDLES

	1985	1984	1983	1982	1981
	AMT * (-)	AMT * (-)	AMT * (-)	AMT * (-)	AMT * (-)
	% * (-)	% * (-)	% * (-)	% * (-)	% * (-)
LIVE RACING					
AQUEDUCT	199,825,817	(98,912,011)	(42,671,562)	(39,829,347)	(15,197,574)
BELMONT	224,040,950	(36,152,045)	(32,783,369)	(6,549,422)	(2,065,042)
NYRA TOTAL(AQUEDUCT&BELMONT)	423,866,767	(133,064,056)	(75,454,931)	(46,378,769)	(17,262,616)
YONKERS	83,078,557	(34,603,101)	(4,602,828)	(47,648,097)	(17,070,122)
TOTAL LIVE RACING	508,745,224	(167,667,157)	(80,057,779)	(84,028,868)	(34,332,738)
SIMULCASTING IN (BETTING AT TRACK)					
AQUEDUCT **	95,660,533	54,258,824	3,374,690	(252,409)	1,583,582
BELMONT	17,976,896	17,976,896	N/A	N/A	N/A
NYRA TOTAL(AQUEDUCT&BELMONT)	113,637,419	72,235,710	3,374,690	(252,409)	1,583,582
YONKERS	111,931,293	24,980,768	(12,325,766)	(8,481,549)	4,893,683
TOTAL SIMULCASTING	225,568,712	97,216,478	(8,951,076)	(8,743,958)	6,477,265
** AQUEDUCT SIMULCAST CONSISTS OF THE NYRA SARATOGA TO AQUEDUCT EXCEPT FOR 1985 WHICH INCLUDES WINTER BRIDGE RACING					
TOTAL BETTING AT TRACK	295,286,350	(42,853,187)	(39,298,882)	(40,081,756)	(13,613,992)
AQUEDUCT	242,017,736	(18,175,159)	(32,783,369)	(6,549,422)	(2,065,042)
BELMONT	537,304,086	(60,828,346)	(72,080,261)	(46,633,178)	(15,678,034)
NYRA TOTAL(AQUEDUCT&BELMONT)	195,009,850	(9,622,333)	(16,928,594)	(58,139,848)	(12,176,439)
YONKERS	732,313,936	(70,450,678)	(69,008,655)	(102,770,824)	(27,855,473)
TOTAL BETTING AT TRACK * *LIVE AND SIMULCAST IN	358,057,500	(82,461,605)	(135,005,039)	(172,532,860)	(21,857,089)
OFF-TRACK BETTING	367,828,498	(28,220,770)	(28,763,156)	(24,082,649)	(16,500,182)
AQUEDUCT	725,885,988	(110,882,375)	(161,768,195)	(98,615,509)	(38,357,271)
BELMONT	177,068,894	16,097,521	(12,448,307)	(59,681,283)	(24,062,878)
NYRA TOTAL(AQUEDUCT&BELMONT)	902,952,882	(94,584,854)	(174,216,502)	(156,296,802)	(62,420,149)
YONKERS	653,343,850	(125,114,792)	(174,301,931)	(112,614,616)	(35,471,081)
TOTAL	609,846,234	(46,395,929)	(59,548,525)	(30,832,071)	(18,565,224)
TOTAL COMBINED ON & OFF-TRACK	1,283,180,084	(171,510,721)	(233,848,456)	(143,348,305)	(54,036,305)
AQUEDUCT	372,076,734	6,475,166	(29,376,901)	(115,820,939)	(36,239,317)
BELMONT	1,835,266,818	(165,035,533)	(283,225,357)	(259,067,626)	(90,275,622)
NYRA TOTAL(AQUEDUCT&BELMONT)	1,076,870	(231,703)	(204,893)	(160,048)	(4,527)
YONKERS	824,083	(97,032)	(167,952)	(108,326)	(29,380)
TOTAL	2,002,963	(328,735)	(372,845)	(288,375)	(33,907)
ATTENDANCE	893,018	(102,059)	(125,441)	(218,337)	(95,867)
AQUEDUCT	1,076,870	(231,703)	(204,893)	(160,048)	(4,527)
BELMONT	824,083	(97,032)	(167,952)	(108,326)	(29,380)
NYRA TOTAL(AQUEDUCT&BELMONT)	1,900,953	(328,735)	(372,845)	(288,375)	(33,907)
YONKERS	893,018	(102,059)	(125,441)	(218,337)	(95,867)

FIVE YEAR COMPARISON ON-TRACK AND OFF-TRACK BETTING HANDLES

	1985		1984		1983		1982		1981	
	AMT +	% +	AMT +	% +	AMT +	% +	AMT +	% +	AMT +	% +
LIVE RACING										
BATAVIA	4,977,018	-1.36%	5,045,784	-51.83%	10,475,909	-30.11%	14,988,754	-11.05%	(1,881,608)	16,850,362
BUFFALO	19,819,466	-0.53%	19,923,800	-6.80%	21,376,502	1.86%	20,987,001	1.43%	295,843	20,691,158
MONTECELLO	25,730,085	-20.78%	32,477,247	-7.36%	35,057,864	1.18%	34,650,199	-0.71%	(246,097)	34,996,298
TOTAL	50,525,569	-12.05%	57,446,831	-14.14%	66,910,275	-5.26%	70,625,954	-2.50%	(1,811,862)	72,437,816
SIMULCASTING IN (BETTING AT TRACK)										
BATAVIA	8,880,239	3.718,992	5,161,247	-42.59%	8,989,833	0.73%	8,924,258	47.05%	2,855,470	6,068,786
BUFFALO	15,946,468	3,372,100	12,574,396	8.18%	11,823,204	-6.92%	12,487,146	...	3,195,765	9,291,381
MONTECELLO	11,807,108	4,446,020	7,361,088	-4.22%	7,885,581	4.76%	7,336,613	10.24%	681,730	6,654,883
TOTAL SIMULCASTING	36,633,843	11,537,112	25,096,731	-11.31%	28,298,618	-1.56%	28,748,015	30.58%	6,732,965	22,015,050
TOTAL BETTING AT TRACK										
BATAVIA	13,857,257	3,650,228	10,207,031	-47.56%	19,465,742	-18.60%	23,913,010	4.34%	993,862	22,919,148
BUFFALO	35,764,962	3,266,868	32,497,996	-1.52%	32,999,706	-1.42%	33,474,147	11.65%	3,491,608	29,982,539
MONTECELLO	37,537,193	(2,301,142)	39,838,335	-5.78%	42,743,445	1.80%	41,988,812	1.05%	435,633	41,551,179
TOTAL BETTING AT TRACK * *LIVE AND SIMULCAST IN	87,159,412	4,616,050	82,543,362	-13.30%	95,208,893	-4.19%	99,373,969	5.21%	4,921,103	94,452,866
OFF-TRACK BETTING										
BATAVIA	6,686,064	(601,519)	7,287,583	-50.10%	14,604,347	-29.89%	20,831,607	-1.24%	(261,764)	21,093,371
BUFFALO	31,987,465	5,009,308	26,978,156	-0.74%	27,180,252	21.94%	22,289,720	6.95%	1,448,184	20,841,536
MONTECELLO	36,266,866	(15,949,135)	52,216,121	8.14%	48,284,953	55.93%	30,965,299	22.29%	5,644,494	25,320,805
TOTAL	74,940,515	(11,541,345)	86,481,860	-3.98%	90,069,552	21.57%	74,086,626	10.16%	6,830,914	67,255,712
TOTAL COMBINED ON & OFF-TRACK										
BATAVIA	20,543,321	3,048,707	17,494,814	-48.65%	34,070,089	-23.86%	44,744,617	1.66%	732,098	44,012,519
BUFFALO	67,752,427	8,276,275	59,476,152	-1.17%	60,179,958	7.92%	55,763,867	9.72%	4,939,792	50,824,075
MONTECELLO	73,804,179	(16,250,277)	92,054,456	1.13%	91,028,398	24.78%	72,952,111	9.09%	6,080,127	68,871,984
TOTAL	162,099,927	(6,925,285)	169,025,222	-8.77%	185,278,445	6.81%	173,460,595	7.27%	11,752,017	161,708,578
ATTENDANCE										
BATAVIA	97,528	12,628	84,898	-30.56%	122,266	1.87%	120,256	-46.33%	(103,792)	224,048
BUFFALO	252,249	2,820	249,829	-5.41%	283,894	-6.74%	282,978	1.76%	4,902	278,077
MONTECELLO	219,357	(32,177)	251,534	-10.47%	280,937	-12.80%	322,164	-8.53%	(30,047)	352,211
TOTAL	569,132	(16,929)	586,061	-12.15%	667,097	-8.04%	725,399	-15.09%	(128,937)	854,336

YEAR COMPARISON ON-TRACK AND OFF-TRACK BETTING HANDLES

	1995	1994	1993	1992	1991	1992/1991	%
	AMT	AMT	AMT	AMT	AMT	AMT	%
	+	+	+	+	+	+	+
	1995	1994	1993	1992	1991	1992/1991	%
	AMT	AMT	AMT	AMT	AMT	AMT	%
	+	+	+	+	+	+	+
	1995	1994	1993	1992	1991	1992/1991	%
	AMT	AMT	AMT	AMT	AMT	AMT	%
	+	+	+	+	+	+	+
ATE RACETRACKS AFFECTED BY TURNING STONE							
LIVE RACING	159,364,344	172,280,748	189,397,560	193,805,252	193,805,252	(6,356,767)	-3.18%
L SIMULCASTING IN	50,867,162	35,787,468	35,572,081	1,444,662	34,127,419	3,442,074	11.22%
L BETTING AT TRACK * AND SIMULCAST IN	210,231,506	208,068,236	224,969,641	(2,963,030)	227,932,671	(2,914,693)	-1.28%
RACK BETTING	288,675,808	282,115,397	287,860,632	(3,163,517)	270,824,149	(9,228,651)	-3.30%
L COMBINED ON & OFF-TRACK	498,907,314	490,183,633	492,630,273	(6,126,547)	498,756,820	(12,143,344)	-2.38%
ATE RACEWAY AFFECTED BY FOXWOODS CASINO							
LIVE RACING	506,745,224	674,412,381	754,470,160	(94,026,866)	848,497,026	(34,332,738)	-3.89%
L SIMULCASTING	225,568,712	128,352,234	137,303,310	(8,743,958)	146,047,268	6,477,265	4.64%
L BETTING AT TRACK * AND SIMULCAST IN	732,313,836	802,764,615	891,773,470	(102,770,824)	994,544,294	(27,855,473)	-2.72%
L OFF-TRACK	1,635,286,818	1,800,302,351	2,063,527,708	(259,067,626)	2,322,595,334	(90,275,622)	-3.74%
L COMBINED ON & OFF-TRACK	1,635,286,818	1,800,302,351	2,063,527,708	(259,067,626)	2,322,595,334	(90,275,622)	-3.74%
KS WITH NO REGIONAL CASINO IN PACT**							
AVIA, BUFFALO, MONTICELLO							
JACING	50,525,569	6,921,062	66,910,275	(3,715,679)	70,625,954	(1,811,862)	-2.50%
L SIMULCASTING	36,633,843	11,537,112	28,288,618	(449,397)	28,748,015	6,732,965	30.58%
L BETTING AT TRACK * AND SIMULCAST IN	87,159,412	4,618,050	95,208,893	(4,165,076)	99,373,969	4,921,103	5.21%
L OFF-TRACK	74,840,515	(11,541,345)	90,069,552	15,982,926	74,088,626	6,830,914	10.16%
L ON & OFF-TRACK	162,089,927	(6,925,295)	169,025,222	11,817,850	173,460,595	11,752,017	7.27%
ARY							
JACING	159,364,344	172,280,748	189,397,560	(4,407,892)	193,805,252	(6,356,767)	-3.18%
JACING AT TRACKS AFFECTED BY FOXWOODS	508,745,224	674,412,381	754,470,160	(94,026,866)	848,497,026	(34,332,738)	-3.89%
LIVE RACING TRACKS WITH REGIONAL CASINOS	666,109,568	848,683,129	843,867,720	(98,434,558)	1,042,302,278	(40,689,505)	-3.76%
JACING TRACKS WITH NO REGIONAL CASINO *	50,525,569	6,921,062	66,910,275	(3,715,679)	70,625,954	(1,811,862)	-2.50%
LIVE RACING	716,635,137	(187,504,823.00)	1,010,777,995	(102,150,237)	1,112,928,232	(42,501,367)	-3.68%
CASIT							
CASIT AT TRACKS AFFECTED BY TURNING STONE	50,867,162	15,079,674	215,407	1,444,662	34,127,419	3,442,074	11.22%
CASIT AT TRACKS AFFECTED BY FOXWOODS CASINO	225,568,712	97,216,478	(8,951,076)	(8,743,958)	146,047,268	6,477,265	4.64%
L SIMULCAST RACING AT TRACKS WITH REGIONAL CASINOS	276,435,874	164,139,722	172,875,391	(7,299,296)	180,174,687	9,919,339	5.83%
CASIT RACING AT TRACKS WITH NO REGIONAL CASINO *	36,633,843	11,537,112	(3,201,887)	(449,397)	28,748,015	6,732,965	30.58%
L SIMULCAST RACING AT NYS TRACKS	313,069,717	123,833,264	189,238,453	(11,937,556)	208,922,702	16,652,304	8.66%

ON & OFF BETTING ON TRACKS WITH REGIONAL CASINOS	\$2,134,174,132	156,311,852	6.82%	\$2,290,485,984	(265,671,997)	-10.39%	\$2,556,157,981	(265,194,173)	-9.40%	\$2,821,352,154	(102,418,966)	-3.50%	\$2,923,771,120
ON & OFF TRACK BETTING ON TRACKS WITH NO REGIONAL CASI	182,099,827	(8,925,295)	-4.10%	169,025,222	18,253,223	8.77%	185,278,445	(11,817,850)	-6.81%	173,460,595	(11,752,017)	-7.27%	161,708,578
L BETTING COMBINED BETTING ON & OFF TRACK	\$2,296,274,059	(163,237,147)	-6.84%	\$2,459,511,206	(281,925,220)	-10.28%	\$2,741,436,428	(253,376,323)	-8.46%	\$2,994,812,749	(90,666,949)	-2.94%	\$3,085,478,698
VANCE													
L ATTENDANCE AT TRACKS AFFECTED BY TURNING STONE	1,559,049	84,253	5.71%	1,474,786	(347,837)	-19.08%	1,822,633	(67,572)	-3.57%	1,890,205	(48,226)	-2.49%	1,938,431
L ATTENDANCE AT TRACKS AFFECTED BY FOXWOODS	2,895,981	(2,762,492)	-48.82%	5,658,473	1,833,412	47.93%	3,825,081	(486,712)	-11.29%	4,311,773	(129,774)	-2.92%	4,441,547
L ATTENDANCE AT TRACKS WITH REGIONAL CASINO	4,455,030	(2,876,239)	-37.55%	7,133,269	1,485,575	28.30%	5,647,694	(554,284)	-8.94%	6,201,978	(178,000)	-2.79%	6,379,978
L ATTENDANCE AT NYS TRACK	7,351,011	(5,440,731)	-42.53%	12,791,742	3,318,987	35.04%	9,472,755	(1,040,998)	-9.90%	10,513,751	(307,774)	-2.84%	10,821,525

RRING TO THE WORKING OUTLINE REGARDING EXECUTIVE ORDER 38(I)(C) TO DETERMINE THE DEGREE THE HORSE RACING INDUSTRY SHALL BE AFFECTED BY CASINO GAMBLING.

KS AFFECTED AS FOLLOWING (AS DETERMINE IN THE OUTLINE)

1)E RACETRACK AFFECTED BY THE TURNING STONE CASINO
 VERNON DOWNS 2) FINGER LAKES 3) SARATOGA RACEWAY 4) SARATOGA FLATS (NYRA MEET)

1)E RACETRACKS AFFECTED BY FOXWOODS
 NYRA (AQUEDUCT & BELMONT MEETS) 2) YONKERS RACEWAY

TOTAL IN THE ABOVE SCHEDULES TOTAL BETTING AT TRACKS WITH REGIONAL CASINO CONSIST OF THE TOTAL HANDLES FOR THE TWO GROUPS OF TRACKS AFFECTED BY CASINOS (TURNING STONE & FOXWOODS

1) ABOVE SCHEDULES NEW YORK RACE TRACKS CONSIDER NOT AFFECTED BY CASINO ARE
 TAVIA 2) BUFFALO 3) MONTICELLO

.CASTING IN THE ABOVE SCHEDULES REFERS TO SIMULCASTING IN AND BETTING TAKING PLACE AT THE TRACK

BETTING FOR BETTING ON TRACK OWN RACING PLACE AT OFF-TRACK BETTING PARLORS

COMPARISON 1995 HANDLES AND ATTENDANCE TO 1991

	PROGRAMS RACED		SIMULCAST DAYS		HANDLE		1995/1991 INCREASE (DECREASE) AMOUNT		ATTENDANCE		1995/1991 INCREASE (DECREASE) AMOUNT	
	1995	1991	1995	1991	1995	1991	PERCENT	PERCENT	1995	1991	PERCENT	PERCENT
OROUGHNBRED RACES												
F- TRACK BETTING												
IUEDUCT	127	166	\$199,625,817	\$394,236,331	-49.36%	(\$194,610,514)	-49.36%	902,408	1,489,024	-39.40%	(\$66,616)	-39.40%
LMONT	107	114	224,040,850	301,590,728	-25.71%	(77,549,878)	-25.71%	924,093	1,326,783	-30.35%	(402,690)	-30.35%
RATOGA	34	30	99,162,061	100,221,255	-1.06%	(1,059,194)	-1.06%	753,279	731,395	2.99%	21,884	2.99%
TAL LIVE NYRA	268	310	\$522,828,728	\$796,048,314	-34.32%	(\$273,219,586)	-34.32%	2,579,780	3,547,202	-27.27%	(967,422)	-27.27%
IT-OF STATE SIMULCASTS TO NYRA		N/A	84,628,558	N/A								
RATOGA SIMULCASTS TO AQUEDUCT	34	30	32,613,677	36,695,846	-11.12%	(4,081,969)	-11.12%	176,462	191,018	-7.62%	(14,556)	-7.62%
TAL BETTING AT NYRA TRACKS		30	\$640,069,163	\$832,744,160	-23.14%	(\$192,674,997)	-23.14%	2,796,242	3,738,220	-26.27%	(981,978)	-26.27%
F-TRACK BETTING												
IUEDUCT			\$358,057,500	\$669,914,093	-46.55%	(\$311,856,593)	-46.55%					
LMONT			367,628,498	463,395,255	-20.62%	(95,566,757)	-20.62%					
RATOGA			139,353,156	138,859,391	0.36%	493,765	0.36%					
TAL OFF-TRACK BETTING ON NYRA			\$865,239,154	\$1,272,168,739	-31.99%	(\$406,929,585)	-31.99%					
TAL NYRA ON & OFF-TRACK BETTING			\$1,505,308,317	\$2,104,912,899	-28.49%	(\$599,604,582)	-28.49%					
IGER LAKES LIVE												
IULCASTS BETTING AT FINGER LAKES	175	170	\$34,633,055	\$45,036,105	-23.10%	(\$10,403,050)	-23.10%	286,676	361,201	-20.63%	(74,525)	-20.63%
TAL BETTING AT FINGER LAKES		99	8,505,335	8,092,376	5.10%	412,959	5.10%	35,858	39,085	-8.28%	(3,227)	-8.28%
F-TRACK BETTING ON FINGER LAKES	175	170	\$43,138,390	\$53,128,481	-18.80%	(\$9,990,091)	-18.80%	322,534	400,288	-19.42%	(77,752)	-19.42%
TAL FINGER LAKES			\$130,675,961	\$121,477,068	7.74%	9,398,893	7.74%					
TAL LIVE THOROUGHBRED	443	480	\$557,461,783	\$841,084,419	-33.72%	(\$283,622,636)	-33.72%	2,866,456	\$3,908,403	-26.68%	(1,041,947)	-26.68%
TAL SIMULCASTS THOROUGHBRED TRACKS		129	125,745,770	44,788,222	180.76%	80,957,548	180.76%	212,320	230,103	-7.73%	(17,783)	-7.73%
TAL BETTING AT THOROUGHBRED TRACKS	443	480	\$683,207,553	\$865,872,641	-22.88%	(202,665,088)	-22.88%	3,078,778	4,138,506	-25.61%	(1,059,730)	-25.61%
F-TRACK BETTING THOROUGHBRED			998,115,115	1,393,645,807	-28.52%	(397,530,692)	-28.52%					
TAL THOROUGHBRED			\$1,679,322,668	\$2,278,518,448	-26.33%	(\$600,195,780)	-26.33%					
RNESS TRACKS												
TALIA LIVE	58	129	\$4,977,018	\$16,850,362	-70.46%	(\$11,873,344)	-70.46%	60,608	184,354	-67.12%	(123,746)	-67.12%
IULCASTS BETTING AT BATAVIA		361	6,880,239	6,088,768	46.33%	2,811,453	46.33%	36,918	39,694	-6.99%	(2,776)	-6.99%
TAL BETTING AT BATAVIA			\$13,857,257	\$22,919,148	-39.54%	(\$9,061,891)	-39.54%	97,528	224,048	-56.47%	(126,522)	-56.47%
F-TRACK BETTING ON BATAVIA			6,686,064	21,093,371	-68.30%	(14,407,307)	-68.30%					
TAL BATAVIA			\$20,543,321	\$44,012,519	-53.32%	(\$23,469,198)	-53.32%					
FFALO LIVE												
IULCASTS BETTING AT BUFFALO	156	127	\$19,818,466	\$20,691,158	-4.22%	(\$872,692)	-4.22%	197,019	206,446	-4.57%	(9,427)	-4.57%
TAL BETTING AT BUFFALO		361	15,946,496	9,291,361	71.63%	6,655,135	71.63%	55,230	71,631	-22.90%	(16,401)	-22.90%
F-TRACK BETTING ON BUFFALO			\$35,764,962	\$29,982,539	19.29%	\$5,782,423	19.29%	252,249	278,077	-9.29%	(25,828)	-9.29%
TAL BUFFALO			31,987,465	20,841,536	53.48%	11,145,929	53.48%					
			\$67,752,427	\$50,824,075	33.31%	\$16,928,352	33.31%					
NTICELLO LIVE												
IULCASTS BETTING AT MONTICELLO	227	210	\$25,730,085	\$34,896,296	-26.27%	(\$9,166,211)	-26.27%	196,629	307,966	-36.15%	(111,337)	-36.15%
TAL BETTING AT MONTICELLO		310	11,807,108	6,654,863	77.42%	5,152,225	77.42%	22,728	44,245	-48.63%	(21,517)	-48.63%
F-TRACK BETTING ON MONTICELLO			\$37,537,193	\$41,551,179	-9.66%	(\$4,013,986)	-9.66%	219,357	352,211	-37.72%	(132,854)	-37.72%
TAL MONTICELLO			36,296,986	25,320,805	43.23%	10,946,181	43.23%					
			\$73,804,179	\$66,671,964	10.37%	\$6,932,195	10.37%					

144	187	290	288	\$11,440,688	\$28,904,445	(\$15,463,757)	-57.48%	176,503	346,955	(170,452)	-49.13%
				21,670,371	18,652,732	3,217,639	17.25%	72,689	94,501	(21,812)	-23.08%
				\$33,311,059	\$45,557,177	(\$12,246,118)	-26.88%	249,192	441,456	(192,264)	-43.55%
				7,445,405	14,510,734	(7,065,329)	-48.69%				
				\$40,756,484	\$60,067,911	(\$19,311,427)	-32.15%				
138	155	317	270	\$14,128,540	\$28,000,214	(\$13,871,674)	-49.54%	234,044	331,225	(97,181)	-29.34%
				16,886,440	3,940,237	12,946,203	328.61%	34,822	34,822	(34,822)	-100.00%
				\$31,016,980	\$31,940,451	(\$923,471)	-2.89%	234,044	366,047	(132,003)	-36.06%
				11,001,286	5,205,607	5,795,679	111.34%				
				\$42,018,266	\$37,146,058	\$4,872,208	13.12%				
275	384	358	310	\$63,078,557	\$187,002,705	(\$103,924,148)	-55.57%	444,595	818,491	(371,896)	-45.55%
				111,931,283	102,874,157	9,057,136	8.80%	448,423	618,231	(169,808)	-27.47%
				\$195,009,850	\$289,876,862	(\$94,867,012)	-32.73%	893,018	1,434,722	(541,704)	-37.76%
				177,086,884	257,161,841	(80,094,957)	-31.15%				
				\$372,076,734	\$547,038,703	(\$174,961,969)	-31.98%				
996	1,172	1,952	1,900	\$159,173,354	\$314,345,180	(\$155,171,826)	-49.36%	1,309,398	2,193,437	(884,039)	-40.30%
				187,323,947	147,482,176	39,841,771	27.01%	635,988	903,124	(267,136)	-29.58%
				\$346,497,301	\$461,827,356	(\$115,330,055)	-24.97%	1,945,386	3,096,561	(1,151,175)	-37.18%
				270,454,090	344,133,884	(73,679,804)	-21.41%				
				\$616,951,391	\$805,961,250	(\$189,009,859)	-23.45%				
1,439	1,652	2,142	2,029	\$719,635,137	\$1,155,429,599	(\$438,794,462)	-37.98%	4,175,854	6,101,840	(1,925,986)	-31.58%
				313,069,717	182,270,388	\$120,799,319	62.83%	848,308	1,133,227	(284,919)	-25.14%
				\$1,029,704,854	\$1,347,699,987	(\$317,995,143)	-23.60%	5,024,162	7,235,067	(2,210,905)	-30.56%
				1,286,568,205	1,737,779,701	(\$471,210,486)	-27.12%				
				\$2,296,274,059	\$3,085,479,698	(\$789,205,639)	-25.56%	5,024,162	7,235,067	(2,210,905)	-30.56%

INED HARNES & THOROUGHBRED HANDLES ON & OFF TRACK

L LIVE RACING	1,439	1,652	2,029	\$719,635,137	\$1,155,429,599	(\$438,794,462)	-37.98%	4,175,854	6,101,840	(1,925,986)	-31.58%
L SIMULCAST RACING				313,069,717	182,270,388	\$120,799,319	62.83%	848,308	1,133,227	(284,919)	-25.14%
- OFF-TRACK AT NYS TRACKS	1,439	1,652	2,029	\$1,029,704,854	\$1,347,699,987	(\$317,995,143)	-23.60%	5,024,162	7,235,067	(2,210,905)	-30.56%
- BETTING ON & OFF TRACK				1,286,568,205	1,737,779,701	(\$471,210,486)	-27.12%				
L BETTING IN NYS				\$2,296,274,059	\$3,085,479,698	(\$789,205,639)	-25.56%	5,024,162	7,235,067	(2,210,905)	-30.56%

	HANDLES		ATTENDANCE		1985/1991	
	AVERAGE DAILY HANDLE	1991	AVERAGE DAILY ATTENDANCE	1991	INCREASE(Decrease) AMOUNT	PERCENT
THOROUGHBRED RACES						
ARIZONA	1,995	1,991	1995	1991	1995/1991	INCREASE(Decrease) AMOUNT PERCENT
ARIZONA	1,571,857	2,374,918	7,108	8,970	(1,864)	-20.79%
ARIZONA	2,093,840	2,645,533	8,638	11,638	(3,002)	-25.79%
ARIZONA	2,916,531	3,340,709	22,155	24,380	(2,225)	-9.12%
ARIZONA	1,950,853	2,567,898	9,628	11,443	(1,817)	-15.88%
ARIZONA	251,117	251,117	5,180	6,387	(1,177)	-18.49%
ARIZONA	959,232	1,223,195	5,180	6,387	(1,177)	-18.49%
F-TRACK BETTING						
ARIZONA	2,819,350	4,035,827	....	....	....	....
ARIZONA	3,437,650	4,064,871	....	....	....	....
ARIZONA	4,088,622	4,628,646	....	....	....	....
ARIZONA	3,228,504	4,103,770	....	....	....	....
TAL NYRA ON & OFF-TRACK BETTING						
ARIZONA	197,903	284,918	1,638	2,125	(487)	-22.90%
ARIZONA	62,539	81,741	284	395	(131)	-33.22%
ARIZONA	747,883	714,571	....	....	....	....
ARIZONA	1,258,379	1,752,259	9,628	11,443	(1,817)	-15.88%
ARIZONA	248,019	347,196	419	1,784	(1,365)	-78.52%
ARIZONA	3,228,504	4,103,770	....	....	....	....
BASS TRACKS						
BATAVIA	88,875	130,823	1,082	1,429	(347)	-24.27%
BATAVIA	28,646	16,811	119	110	9	8.31%
BATAVIA	119,394	163,515	....	....	....	....
BATAVIA	127,041	162,923	1,283	1,628	(363)	-22.31%
BATAVIA	44,296	25,738	153	198	(45)	-22.68%
BATAVIA	205,048	164,107	....	....	....	....
BATAVIA	113,348	166,173	866	1,467	(600)	-40.93%
BATAVIA	37,246	21,467	72	143	(71)	-49.77%
BATAVIA	159,766	120,575	....	....	....	....

YEAR COMPARISON ON-TRACK AND OFF-TRACK BETTING HANDLES

	1995/1994		1994		1993		1992		1991	
	AMT +(-)	% +(-)	AMT +(-)	% +(-)	AMT +(-)	% +(-)	AMT +(-)	% +(-)	AMT +(-)	% +(-)
THOROUGHBRED										
ALBUQUERQUE	189,625,817	-32.66%	286,537,828	-12.56%	339,209,410	-10.51%	379,038,757	-3.85%	394,236,331	-3.85%
ALBUQUERQUE SIMULCAST IN	95,660,533	131.05%	3,374,690	8.87%	38,027,019	-0.66%	38,279,428	4.32%	38,695,946	4.32%
ALBUQUERQUE BETTING AT AQUEDUCT	295,266,350	-12.82%	337,839,537	-10.42%	377,236,429	-9.60%	417,318,185	-3.16%	430,932,177	-3.16%
ALBUQUERQUE OFF-TRACK BETTING ON AQUEDUCT	358,057,500	-18.72%	440,519,105	-23.46%	575,524,144	-11.19%	648,057,004	-3.28%	669,914,093	-3.28%
ALBUQUERQUE BETTING AQUEDUCT	653,343,850	-16.07%	778,458,642	-18.28%	852,760,573	-10.57%	1,065,375,189	-3.22%	1,100,848,270	-3.22%
BELMONT LIVE	224,040,850	-13.89%	260,192,895	-11.19%	292,976,264	-2.18%	299,525,686	-0.68%	301,590,728	-0.68%
BELMONT SIMULCASTS	17,976,886	0.00%	17,976,886	0.00%	17,976,886	0.00%	17,976,886	0.00%	17,976,886	0.00%
BELMONT BETTING AT BELMONT	242,017,736	-6.99%	260,192,895	-11.19%	292,976,264	-2.19%	299,525,686	-0.68%	301,590,728	-0.68%
BELMONT OFF-TRACK BETTING ON BELMONT	367,828,488	-7.13%	396,049,268	-6.33%	422,812,424	-5.39%	446,895,073	-3.56%	463,395,255	-3.56%
BELMONT BETTING BELMONT	608,846,234	-7.07%	656,242,163	-8.32%	715,788,688	-4.10%	746,420,759	-2.43%	764,985,983	-2.43%
SARATOGA LIVE	99,162,061	-10.13%	110,337,651	-1.73%	112,283,204	8.66%	103,332,127	3.10%	100,221,255	3.10%
SARATOGA SIMULCAST IN	3,603,016	0.00%	3,603,016	0.00%	3,603,016	0.00%	3,603,016	0.00%	3,603,016	0.00%
SARATOGA BETTING AT SARATOGA	102,765,077	-6.66%	110,337,651	-1.73%	112,283,204	8.66%	103,332,127	3.10%	100,221,255	3.10%
SARATOGA OFF-TRACK BETTING ON SARATOGA	139,353,158	2.75%	139,077,724	5.95%	131,269,747	8.66%	130,411,257	6.08%	138,659,391	6.08%
SARATOGA BETTING SARATOGA	242,118,233	-2.93%	249,415,375	2.41%	243,552,951	4.20%	233,743,384	-2.23%	239,080,648	-2.23%
FINGER LAKES										
FINGER LAKES TOTALS	522,828,728	-21.82%	667,068,374	-10.40%	744,468,878	-4.79%	781,898,570	-1.78%	786,046,314	-1.78%
FINGER LAKES ULCAST IN	117,240,435	75.83%	41,401,709	8.87%	38,027,019	-0.66%	38,279,428	4.32%	38,695,946	4.32%
FINGER LAKES BETTING AT NYRA	640,068,163	-9.65%	708,470,083	-9.46%	762,495,897	-4.59%	820,175,998	-1.51%	832,744,160	-1.51%
FINGER LAKES OFF-TRACK BETTING ON NYRA	865,238,154	-11.32%	975,646,087	-13.83%	1,129,606,315	-7.81%	1,225,363,334	-3.68%	1,272,166,739	-3.68%
FINGER LAKES BETTING NYRA	1,505,308,317	-10.92%	1,684,116,180	-11.92%	1,912,102,212	-6.52%	2,045,539,332	-2.82%	2,104,912,899	-2.82%
FINGER LAKES GER LAKES LIVE	34,633,055	-5.15%	36,512,946	0.33%	36,392,740	-12.70%	41,685,956	-7.44%	45,036,105	-7.44%
FINGER LAKES ULCAST IN	8,505,335	-7.43%	9,187,556	32.88%	6,813,541	0.96%	6,847,593	-15.38%	6,092,376	-15.38%
FINGER LAKES BETTING AT FINGER LAKES	43,138,390	-5.81%	45,700,502	5.53%	43,308,281	-10.77%	48,533,549	-8.65%	53,128,481	-8.65%
FINGER LAKES OFF-TRACK BETTING ON FINGER LAKES	130,875,981	3.82%	127,052,765	3.01%	124,644,002	6.29%	122,081,802	0.50%	121,477,068	0.50%
FINGER LAKES BETTING FINGER LAKES	174,014,351	1.28%	172,753,267	0.73%	157,715,044	-7.56%	170,615,351	-2.29%	174,605,549	-2.29%
THOROUGHBRED TOTALS	557,461,783	-20.77%	703,561,320	-9.90%	780,861,618	-5.19%	823,582,526	-2.08%	841,084,419	-2.08%
THOROUGHBRED ULCASTS	125,745,770	148.56%	50,589,265	12.57%	44,940,560	-0.41%	45,127,021	0.76%	44,788,222	0.76%
THOROUGHBRED BETTING AT BATAVIA	693,207,553	-9.41%	754,170,585	-8.67%	825,802,178	-4.84%	868,709,547	-1.94%	885,872,641	-1.94%
THOROUGHBRED OFF-TRACK BETTING ON THOROUGHBRED	996,115,115	-9.87%	1,102,688,862	-11.36%	1,244,015,078	-7.68%	1,347,445,136	-3.32%	1,393,645,807	-3.32%
THOROUGHBRED BETTING THOROUGHBRED	1,679,322,668	-9.56%	1,856,868,447	-10.29%	2,069,817,256	-6.60%	2,216,154,683	-2.76%	2,279,518,448	-2.76%
AVIA LIVE	4,977,018	-1.36%	5,045,764	-51.83%	10,475,909	-30.11%	14,988,754	-11.05%	16,850,362	-11.05%
AVIA LIVE ULCASTS BETTING AT BATAVIA	8,880,239	72.06%	5,161,247	-42.59%	6,989,833	65.57%	8,924,256	47.05%	6,068,786	47.05%
AVIA LIVE BETTING AT BATAVIA	13,857,257	35.76%	10,207,031	-18.60%	19,465,742	-18.60%	23,913,010	4.34%	22,919,148	4.34%
AVIA LIVE OFF-TRACK BETTING ON BATAVIA	6,886,084	-8.25%	7,287,583	-50.10%	14,604,347	-29.89%	20,831,607	-1.24%	21,093,371	-1.24%
AVIA LIVE BETTING BATAVIA	20,543,321	3,046,707	17,464,614	-17.43%	34,070,688	-10.67%	44,744,617	-732.098	44,012,519	-732.098

Chart 1: Branches within Fifty Miles of the Oneida Casino
Handle Comparison, 1991 - 1995

	Branch	Miles	1991 Handle	1995 Handle	Differential (%)
1	South George Street, Rome	8.5	1,146,063	0	-100.00
2	Black River Blvd., Rome	10.5	2,488,038	2,625,973	-27.74
3	Genesee Street, Utica	14.0	1,071,712	1,181,040	10.20
4	Whitesboro, Utica	14.5	2,548,972	4,316,356	69.34
5	Chittenango	15.5	2,424,582	1,961,816	-19.09
6	Columbia / Washington, Utica	17.5	2,300,138	1,709,189	-25.69
7	Plaza East, Utica	18.5	5,582,264	3,740,570	-32.99
8	Bridgeport	20.0	11,959,346	10,853,855	-9.24
9	Charlestown	21.5	3,435,034	2,940,575	-14.39
10	Herkimer	31.0	1,817,436	1,504,693	-17.21
11	Preble	32.0	0	1,561,976	100.00
12	Central Square	34.0	2,882,992	2,520,867	-12.56
13	Norwich	35.0	718,483	901,804	25.52
14	Little Falls	37.5	1,128,758	983,254	-12.89
15	Phoenix	39.0	3,915,814	4,175,001	6.62
	Totals		43419632	40976969	-5.63
	Less Adjustments:				
	Preble		0	1,561,976	
	Adjusted Totals		43,419,632	39,414,993	-9.22

Chart 2: Branches within Fifty Miles of Batavia
Handle Comparison, 1991 - 1995

	Branch	Miles	1991 Handle	1995 Handle	Differential (%)
1	Batavia	2.0	2,223,582	2,257,171	1.51
2	Albion	18.0	1,667,238	2,042,630	22.52
3	Geneseo	24.8	1,439,916	1,307,355	-9.21
4	Marway Circle, Gates	26.1	9,059,265	9,346,647	3.17
5	French Road, Cheektowaga	26.4	3,614,385	3,513,029	-2.80
6	Lockport	27.2	3,720,672	3,828,820	2.91
7	Maryvale Drive, Cheektowaga	27.6	8,809,281	9,007,864	2.25
8	W. Main St., Rochester	29.7	4,869,526	2,209,074	-54.63
9	Sheridan Hills, Amherst	30.0	7,925,366	7,708,529	-2.74
10	East Henrietta Rd. , Henrietta	30.2	4,085,729	4,139,371	1.31
11	Ridge Road, Rochester	30.5	7,420,416	7,382,987	-0.50
12	Clinton Street, Cheektowaga	30.8	7,631,777	7,872,249	3.15
13	Lyell Avenue, Rochester	30.9	2,733,375	5,834,395	113.45
14	State Street, Rochester	30.9	2,660,470	1,892,645	-28.86
15	Hudson Street, Rochester	31.0	10,441,973	9,215,467	-11.75
16	N. Clinton Ave., Rochester	31.5	3,250,270	2,226,922	-31.49
17	Broadway, Buffalo	31.7	3,420,841	2,344,416	-31.47
18	Central Park, Buffalo	31.8	3,692,949	4,250,885	15.11
19	McKinley Parkway, Buffalo	32.3	3,929,244	3,236,861	-17.62
20	Hertel Avenue, Buffalo	32.6	4,444,123	3,928,909	-11.59
21	South Park Avenue, Lackawanna	33.3	1,729,482	1,479,174	-14.47
22	River Road, N. Tonawanda	33.4	4,049,860	3,664,499	-9.52
23	Military Road, Buffalo	33.6	3,929,708	3,861,928	-1.72
24	Culver Road, Rochester	34.1	2,419,866	2,268,018	-6.28

	Branch	Miles	1991 Handle	1995 Handle	Differential (%)
25	East Huron, Buffalo	34.4	2,141,158	1,917,487	-10.45
26	Grant Street, Buffalo	34.5	7,146,720	5,531,289	-22.60
27	Tonawanda Street, Buffalo	34.5	2,103,874	1,832,877	-12.88
28	Lakeshore Road, Hamburg	35.0	1,525,361	1,638,508	7.42
29	East Rochester	36.5	5,767,283	5,982,257	3.73
30	Webster	37.9	3,679,025	3,372,460	-8.33
31	Military Road, Niagara Falls	38.3	6,665,301	5,027,989	-24.56
32	Pine Avenue, Niagara Falls	41.3	2,997,192	1,985,611	-33.75
33	Main Street, Niagara Falls	41.9	5,311,353	2,015,284	-62.06
34	Rainbow Center, Niagara Falls	45.0	0	13,959,085	100.00
	Total		146,506,581	148,082,692	1.08
	Less Adjustment				
	Military Road, Niagara Falls		666,5301	5,027,989	
	Pine Avenue, Niagara Falls		2,997,192	1,985,611	
	Main Street, Niagara Falls		5,311,353	2,015,284	
	Rainbow Center, Niagara Falls		0	13,959,085	
	Adjusted Total		131,532,735	125,094,723	-4.89

APPENDIX H.

NEW YORK STATE BINGO AND GAMES OF CHANCE STATISTICS

Chart I: Organizations within Twenty Miles of Turning Stone Casino
 Profit Comparison, 1993 - 1995

Organization	Miles	Net Profits 1993	Net Profits 1995	Difference (-)
Verona Volunteer Fire Department Vernon	0.00	7,147.00	7,926.00	773.00
Order of the Owls #1606 Oneida	2.00	7,678.00	6,593.00	(1,085.00)
Knights of Columbus #473 Oneida	2.00	9,386.00	4,976.00	4,410.00
St. Patrick's Church Oneida	2.00	3,951.00	5,463.00	1,512.00
Loyal Order of Moose #421 Oneida	2.00	16,517.00	7,914.00	(8,603.00)
American Legion Post #19 Oneida	2.00	18,060.00	14,140.00	(3,920.00)
Women of the Moose #272 Oneida	2.00	7,652.00	12,248.00	4,596.00
Oneida Lodge BPOE # 767 Oneida	2.00	11,432.00	9,583.00	(1,849.00)
American Legion Post #230 Sherrill	3.00	12,789.00	12,483.00	(306.00)

Organization	Miles	Net Profits 1993	Net Profits 1995	Difference (-)
Wampsville Volunteer Fire Department Wampsville	7.00	8,887.00	6,265.00	(2,622.00)
American Legion Post #1153 Sylvan Beach	12.00	11,727.00	11,519.00	(207.00)
Rome Lodge BPOE #96 Rome	12.00	12,874.00	22,536.00	9,662.00
American Legion Post #140 Canastota	13.00	27,213.00	24,957.00	(2,256.00)
American Legion Post #232 Franklin Springs	14.00	10,495.00	21,953.00	11,457.00
American Legion Post #1287 Sullivan	14.00	8,346.00	5,437.00	2,909.00
Rome Society of St. Patrick Sullivan	14.00	2,389.00	7,566.00	5,177.00
American Legion Post #1376 New Hartford	18.00	30,676.00	32,800.00	2,133.00
Bridgeport Volunteer Fire Department Bridgeport	19.00	3,175.00	8,540.00	5,365.00
Tioughnioga Fire Department Dehuyter	20.00	4,569.00	4,639.00	(70.00)

Chart II: Organizations between Twenty to Fifty Miles from Turning Stone Casino
 Net Profit Comparison, 1993 - 1995

Organization	Miles to Casino	Net Profits 1993	Net Profits 1995	Difference (-)
American Legion Post #625 Utica	26.00	13,504.00	14,080.00	575.00
Knights of Columbus #5186 East Syracuse	28.00	4,987.00	(1,268.00)	(3,719.00)
American Legion Post #359 East Syracuse	28.00	36,363.00	23,788.00	(12,475.00)
Salt City Players, Inc. Syracuse	30.00	7,664.00	12,349.00	4,685.00
Syracuse Hairstylists Syracuse	30.00	8,795.00	5,341.00	6,546.00
St. George Macedonian Church Syracuse	30.00	20,597.00	43,686.00	23,089.00
Knights of Columbus #5398 Syracuse	30.00	20,801.00	49,877.00	29,076.00
Temple Beth El Syracuse	30.00	8,119.00	287.00	(7,832.00)
American Legion Post #41 Syracuse	30.00	3,462.00	6,113.00	2,651.00

Organization	Miles to Casino	Net Profits 1993	Net Profits 1995	Difference (-)
Knights of Columbus #518 Ilion	34.00	4,733.00	5,719.00	986.00
Breweron Fire Department Cicero	34.00	8,503.00	11,796.00	3,293.00
American Legion Post #188 Liverpool	38.00	4,600.00	10,045.00	5,445.00
Loyal Order of the Moose #615 Little Falls	39.00	13,968.00	14,221.00	257.00
American Legion Post #162 Lowville	39.00	11,674.00	34,028.00	22,353.00
Lowville Lodge BPOE #1605 Lowville	39.00	47,422.00	73,056.00	25,633.00
Central Square Fire Company Central Square	40.00	16,139.00	13,556.00	(2,583.00)
Richland Fire Company Richland	44.00	10,866.00	9,729.00	(1,137.00)
American Legion Post Baldwinsville	45.00	19,735.00	36,359.00	16,624.00
VFW Post #2354 Cortland	46.00	9,460.00	11,625.00	2,165.00

Organization	Miles to Casino	Net Profits 1993	Net Profits 1995	Difference (-)
St. Augustine's Church Van Buren	46.00	2,982.00	2,139.00	(843.00)
St. Mary's Church Oswego	48.00	7,200.00	4,964.00	(2,236.00)
St. Paul's Church Oswego	48.00	5,000.00	4,374.00	(626.00)
St. Joseph's Church Oswego	48.00	2,352.00	1,423.00	(929.00)
Hannibal Fire Department Hannibal	48.00	5,062.00	10,086.00	5,024.00

Chart III: Organizations within Twenty Miles of Batavia
 Net Profit Comparison, 1993 - 1995

Organization	Miles to Casino	Net Profits 1993	Net Profits 1995	Difference (-)
Batavia Lodge BPOE #950 Batavia	0.00	2,802.00	4,821.00	2,019.00
St. Joseph's Roman Catholic Church Batavia	0.00	10,347.00	8,195.00	(2,152.00)
Batavia Fire Department Batavia	0.00	20,058.00	19,906.00	(152.00)
Elba Fire Department Elba	5.00	12,747.00	12,774.00	27.00
Alexander Fire Department Alexander	6.00	12,183.00	18,757.00	6,574.00
Oakfield Fire Department Oakfield	7.00	7,662.00	16,802.00	9,140.00
South Byron Fire Company South Byron	7.00	5,631.00	5,237.00	(294.00)
Stafford Fire Department Stafford	11.00	13,969.00	10,702.00	(3,267.00)
East Shelby Fire Company Shelby	14.00	31,879.00	17,479.00	(14,400.00)

Organization	Miles to Casino	Net Profits 1993	Net Profits 1995	Difference (-)
Bergen Fire Department Bergen	14.00	15,066.00	28,126.00	13,260.00
Clarendon Fire Department Clarendon	15.00	10,409.00	8,779.00	(1,630.00)
Crittenden Fire Department Crittenden	15.00	7,250.00	5,400.00	(1,850.00)
American Legion Post #570 LeRoy	15.00	33,599.00	25,803.00	(7,796.00)
Sacred Heart Society Medina	16.00	13,276.00	3,744.00	(9,532.00)
American Legion Post #35 Albion	16.00	10,557.00	9,565.00	(992.00)
Knights of Columbus #651 Ridgeway		6,156.00	8,100.00	1,994.00
Jr. Wilson Sportsman's Club Medina	16.00	5,488.00	40,827.00	35,339.00
VFW Post #1483 Medina	16.00	21,876.00	39,074.00	17,198.00
Knights of Columbus #1330 Ailion	16.00	6,444.00	6,291.00	(153.00)
Loyal Order of the Moose #789 Medina	16.00	13,686.00	13,597.00	(80.00)

Chart IV: Organizations between Twenty to Fifty Miles from Batavia
 Net Profit Comparison, 1993 - 1995

Organization	Miles to Casino	Net Profits 1993	Net Profits 1995	Difference (-)
Wolcottsville Fire Company Akron	21.00	22,218.00	9,661.00	(12,557.00)
Middleport Fire Company Middleport	21.00	9,164.00	13,709.00	4,545.00
Gasport Chemical Hose Company Gasport	24.00	26,021.00	26,976.00	955.00
Terry Corners Fire Company Gasport	24.00	24,159.00	28,759.00	4,600.00
American Legion Post #622 Williamsville	28.00	24,806.00	24,391.00	(415.00)
Little Firemen's Booster Club Hilton	30.00	42,916.00	118,122.00	75,206.00
Patriots Drum Corps Cates	30.00	84,053.00	152,508.00	68,455.00
St. John Maron Church Amherst	32.00	11,130.00	9,955.00	(1,175.00)
Infant of Prague Catholic Church Cheetowaga	32.00	9,278.00	15,565.00	6,287.00
Fathers Club of Holy Family Buffalo	34.00	21,442.00	14,611.00	(6,831.00)

Organization	Miles to Casino	Net Profits 1993	Net Profits 1995	Difference (-)
St. Casimir Catholic Church Buffalo	34.00	9,573.00	22,958.00	13,385.00
Crusaders Drum Corps Rochester	34.00	50,225.00	37,717.00	(12,508.00)
Blessed Trinity Church Buffalo	34.00	23,886.00	25,474.00	1,588.00
Knights of Columbus Lockport	35.00	7,432.00	6,726.00	(706.00)
Lockport Lodge BPOE #41 Lockport	35.00	9,260.00	14,460.00	5,200.00
American Legion Post #567 Orchard Park	36.00	19,559.00	21,937.00	2,378.00
American Legion Post #1447 Lackawanna	37.00	16,334.00	27,579.00	11,245.00
Loyal Order of the Moose #113 Irondequoit	38.00	17,614.00	11,322.00	(6,292.00)
Ascension Catholic Church North Tonawanda	38.00	10,393.00	11,635.00	1,242.00
Good Shepard Church North Tonawanda	38.00	10,719.00	9,996.00	(723.00)
Niagara Falls Active Hose Niagara Falls	42.00	10,215.00	10,410.00	195.00

Organization	Miles to Casino	Net Profits 1993	Net Profits 1995	Difference (-)
Lewiston Fire Company Niagara Falls	42.00	16,195.00	15,908.00	(287.00)
American Legion Post #9483 Webster	44.00	23,634.00	18,734.00	(4,900.00)
Sanborn Fire Company Lewiston	48.00	25,017.00	31,716.00	6,699.00
Wellsville Fire Department Wellsville	50.00	11,222.00	12,242.00	1,020.00

APPENDIX I.

CRIME SURVEY AND EXPLANATORY INFORMATION

UNIFORM CRIME REPORTING PROGRAM OFFENSE DEFINITIONS

- Burglary** The unlawful entry, or attempted entry, of a structure to commit a felony or a theft.
- Larceny** The unlawful taking, carrying, leading, or riding away of property from the possession or constructive possession of another, including attempts. Larcenies are further broken down into the following categories:
- Pocket-picking
 - Purse-snatching
 - Shoplifting
 - Thefts from motor vehicles (including parts and accessories)
 - Theft of bicycles
 - Theft from buildings
 - Theft from coin-operated devices
 - All other thefts (e.g.; thefts of service)
- Embezzlement** Misappropriation or misapplication of money or property entrusted to one's care, custody or control, including attempts..
- Fraud** Obtaining or attempts to obtain money or property by false pretenses, including
- Writing bad checks
 - Confidence games
 - Unauthorized withdrawal from an automatic teller machine
- Forgery** Offenses dealing with the making, altering, uttering or possessing, with intent to defraud, anything false in the semblance of that which is true, and attempts to commit such acts, including
- Altering or forging public records
 - Making, forging or counterfeiting bills, notes, drafts, tickets, checks, credit cards, etc.
 - Forging wills, deeds, notes, bonds, seals, trademarks, etc.
 - Counterfeiting coins, plates banknotes, checks, etc.
 - Erasures
 - Signing the name of another or fictitious person with intent to defraud
 - Using forged labels
 - Possession, manufacture, etc. of counterfeiting apparatus
 - Selling goods with altered, forged, or counterfeited trademarks, etc.

SURVEY RESPONDENTS

A. Native American Owned Casinos

<u>Name</u>	<u>Jurisdiction</u>	<u>Number of Casinos</u>
Senior Detective Scott Jones	Fresno County Sheriff's Department, CA	Two
Lisa Ogle	San Diego Sheriff's Department, CA	Two
Criminal Investigator Kathy Grant	Organized Crime Unit, California Department of Justice	One
Sgt. Raymond Curioso	Stonington Police Department, CN	One
Captain P.K. O'Neil	Miccosukee Police Department, FL	One
Sgt. Roxanne Brut	Menominee County Sheriff's Office, MI	One
Sgt. Dennis Habedank	Grand Traverse Band Police, MI	Two
Sheriff Tom Spowrowski	Leelanau County Sheriff's Office, MI	Two
Chief Ed Krause	Redwing Police Department, MN	One
Sgt. Terry Bayne	Pennington County Sheriff's Office, MN	One
Lt. Steve Schmidt	Prior Lake Police Department, MN	One
Chief Gene Crowe	Cherokee Indian Police Agency, NC	One
Chief Jackie Forter	Swain County Sheriff's Department, NC	One

Rich Haynes	Chelan County Sheriff's Office, WA	One
Dale Zlock	Washington State Gaming Commission	Three
Capt. Bill Pitzh	Auburn Police Department, WA	One
Sheriff William Aschenbrener	Shawnee County Sheriff's Office, WI	One
Rick Church	Director of Security	One
Capt. Tom Martin	Brown County Sheriff's Office, WI	One
Det./Sgt. Manny Bolz	Sauk County Sheriff's Office, WI	One

B. Race Track Casinos

<u>Name</u>	<u>Jurisdiction</u>	<u>Number of Casinos</u>
Wayne Lemons	Director, State Lottery Office, DE	Two
Capt. Scott Rugen	State Police Gaming Unit, DE	Two
Shirley Stokes	Special Agent, State Gaming Police, IA	One
Jack Ketterer	Chief Administrator, Racing and Gaming Commission, IA	Two
Richard Woodsmall	Special Agent, State Gaming Police, IA	One
Bill Dimuccio	State Racing and Athletic Commission, RI	Two
Sgt. Donald Wyatt	Lincoln P.D., RI	One
Det. Harold Fleming	Newport P.D., RI	One

C. River Boat Casinos

<u>Name</u>	<u>Jurisdiction</u>	<u>Number of Casinos</u>
Chief Sylvester Jones	Alton Police Dept., IL	One
Chief David Stover	Aurora Police Dept., IL	Two
Sheriff Steve Allendorf	East Dubuque Police Dept., IL.	One
Chief Jim Druin	East Peoria Police Dept., IL	One
Chief Isaac Chambers	East St. Louis Police Dept., IL	One
Chief Charles Gruber	Elgin Police Dept., IL	One
Chief Joseph Beazley	Joliet Police Dept., IL	Four
Chief Anthony Scott	Rock Island Police Dept., IL	One
Chief Gene Beinke	Clinton Police Dept., IA	One
Chief Steve Lynn	Davenport Police Dept., IA	One
Chief Gary Moss	Sioux City Police Dept., IA	One
Chief Marvin Miner	Greenville Police Dept., MI	Two
Chief Wille Huff	Natchez Police Dept., MI	Three
Chief Robert Dowe	Vicksburg Police Dept., MI	Four
Chief William Biggerstaff	North Kansas City Police Dept., MO	Two
Sheriff Glenn Boyer	Jefferson County Sheriff's Dept., MO	One in process for approval
Chief David King	City of St. Charles Police Dept., MO	Two
Chief Jerry Hoover	St. Joseph's Police Dept., MO	One

D. Land-Based Corporate Casinos

<u>Name</u>	<u>Jurisdiction</u>	<u>Number of Casinos</u>
Huck Hendersen	State Gaming Police Agency, CO	Three
Lt. Tom Lupinto	New Orleans Police Dept., LA	One (temporarily closed)
Chief Tommy Moffett	Biloxi Police Department, MS	Eight
Det. John Hannon	Las Vegas Metropolitan Police Dept., NV	155
Kurt Zimmer	Crime Analysis Division, Las Vegas Metropolitan Police Dept., NV	155
Jeffrey Blitz	Office of Local Prosecutor, Atlantic County, NJ	12
Sgt. Ernest Jubilee	Atlantic City Police Dept., NJ	12
Chief Dwayne Russell	Deadwood Police Dept., SD	81
Sgt. Tom Johnson	Gulfport Police Dept., MS	Two

E. Canada Land-Based Casinos

<u>Name</u>	<u>Jurisdiction</u>	<u>Number of Casinos</u>
Det./Sgt. Rob Shaw	Ontario Provincial Police, Ontario	Two
Sgt. Michael Martin	Quebec Provincial Police	Three

APPENDIX J.

HEARING PARTICIPANTS

**ALBANY HEARING
LEGISLATIVE OFFICE BUILDING HEARING ROOM A
JUNE 4, 1996**

Speaker	Affiliation
Jerry Diddy Mark Clayton Jack Ingber	Showboat, Inc.
Laura Letson	New York Council on Problem Gambling, Inc.
Joseph Dalton	Saratoga County Chamber of Commerce
Bishop William Boyd Grover	United Methodist Church
Joseph Sausto	Greene County Tourism Association
Anthony Cellini James Kenny	Town of Thompson Village of Monticello
Rev. John Ekman	Northeast Congregational Presbyterian Church
J. Micheal O' Connell	City of Saratoga Springs
Ray Halbritter	Oneida Indian Nation of New York
Richard Willmen Vincent Spitzer	Warren County Businessmen
Bruce Levinsky	Saratoga County Businessman
Kenneth Klotz	City of Saratoga Finance Commission
Jim Carpentio Rocky Morelli	Sullivan County Business Association
Rev. Ann Geer	National Coalition Against Casino Gambling
Don Boyle	Firemen's Association of New York
William Sullivan	Monticello Raceway
Patrick Burch	Citizen
Gene Merlino	Warren County Businessman
Ted Yeomans	Citizen
Rev. Duane Motley	New Yorkers for Constitutional Freedoms
Wolfgang Hammer	Vice-President, HEREIU

**NEW YORK CITY HEARING
MANHATTAN COMMUNITY COLLEGE ROOM N422
JUNE 6, 1996**

Speaker	Affiliation
Jerome X. O'Donovan	New York City Council
Joe DeFalco	Citizen
Rev. Tom Grey	National Coalition Against Casino Gambling
David Rosenberg	Village of Monticello
Joseph B. Rose	New York City Planning Commission
Kelly Min	Grossinger's Resort
Norma Munn	New York City Arts Coalition
Jason Ader	Bear Stearns
Albert Fried, Jr.	New York Thoroughbred Horsemen's Association
Michael Freeman	Watermark Associates Incorporated
Greg Goldstein Raymond Pomeroy Rodeny Gaebel Robert Kunis Josephine Finn Scott Samuelson John Sipos Gerald Skoda	Sullivan County Republican Committee Sullivan County Legislature Sullivan County Legislature Sullivan County Legislature Sullivan County Casino Gambling Advisory Board Sullivan County Businessman Sullivan County Businessman Sullivan County Casino Gambling Advisory Board
Clifford Erlich	Catskill Development LLC
John Manzi	Monticello Raceway
Mark Kutsher Charles Slutsky Richard Slutsky Parl Carlucci	Catskill Resorts Association Fallsview Hotel, Ellenville Nevele Hotel, Ellenville Villa Roma, Calicoon
Wendell Brooks	Saloman Brothers
Max Hahn	New Yorkers Against Casino Gambling
Steven Crist	New York Racing Association
Carol Weinstein	Citizen
Corey Rapkin	Sullivan County Chamber of Commerce

**BUFFALO HEARING
MAHONEY STATE OFFICE BUILDING
JUNE 12, 1996**

Speaker	Affiliation
Anthony Masiello	City of Buffalo
Gary Burhop	Harrah's Hotels and Casinos
Richard Luber	Greater Rochester Visitors Association
Jay Albanese	Virginia Commonwealth University
William P. Hart	Hart Hotels
Sergio Fornasiero	Gambling for Buffalo's Renaissance.
Hans Walker Phillip Tarbell Norman Tarbell Alan White Joe Gray Edward Smoke Hilda Smoke	St. Regis Mohawk Tribe.
Jeff Baran	Christian Coalition of New York
Doreen O'Connor	Niagara Falls Convention and Visitors Bureau
William Mayne	Niagara Falls Area Chamber of Commerce
Dragan Matovic	Niagara Falls Hotel/Motel Association.
Frank Roma	Niagara Falls Coalition for Casino Gambling
Joseph Kelly	Buffalo State College
Andrew Rudnick	Greater Buffalo Partnership
James Samberg	Batavia Downs
Herbert Falk -	Citizen
Steve Rittvo	Urban Systems
Marlene Schillinger	Jewish Family Service of Buffalo and Erie County
Pamela Piddisi	Citizen
Jacek Wysocki	Greater Buffalo Convention and Visitors Bureau
Gerald Buckenmeyer	Firemen's Association of New York

**ALBANY HEARING
LEGISLATIVE OFFICE BUILDING HEARING ROOM A
JUNE 26, 1996**

Speaker	Affiliation
Jeff Perlee	New York State Lottery
James Stone Daniel O'Dell	New York State Office of Mental Health
Frank Catania	New Jersey Division of Gaming Enforcement
Thomas Rodick	New York State Department of Labor
James McMahon	New York State Police
James Schaefer	Union College
Hayes Taylor	Finger Lakes Raceing Association, Inc.
James Maney	Center for Problem Gambling, Albany
Thomas Frey	Town of Thompson
Jeffrey Willens	Sullivan County Community College
Donna Clyne	Assemblywoman Betty Connelly
Christine Reister	Gambling Information Counseling Services
Gamblers Anonymous Clients	
Ed Lingel	Saratoga Mall
Assemblyman Anthony Genovesi	
Steven Block	St. Vincent's Gambling Treatment Center
Rev. Arleon Kelley	New York State Council of Churches
Thomas Raymond	Albany Polish Community Center
Robert Berman	Watermark Investments Limited
Gary Sommers	Monticello Businessman
Heiko Ganzer	Pederson-Krag Center, Huntington
Dora Huss	Citizen
Ira Goodman	United We Stand America
Alice Allen	Citizen

