

VIII. ECONOMIC ACTIVITY AND BUSINESS DEVELOPMENT

A. FINANCE AND CAPITAL STRUCTURE

8. DOCUMENTATION OF FINANCIAL SUITABILITY AND RESPONSIBILITY

Submit as Exhibit VIII. A.8.a. any bank references, business and personal income and disbursement schedules, tax returns and other reports filed with government agencies and business and personal accounting check records and ledgers pursuant to PML Section 1320.1.(e).

The applicant is a newly formed entity and therefore does not have a significant financial history and has not filed any tax return or reports with government agencies other than relevant entity formation documents and this application. Enclosed are the Applicant's bank statement and check register.

The ability to finance this project and the financial history of the Applicant's ultimate parents are well documented throughout this application.