

Exhibit VIII.A.6.b Financing Descriptive

Attached to **Exhibit VIII.A.4.b** is a statement of financing sources and uses, expressed for high, average and low case-scenarios as authored by Salvatore R. Peretore, CPA.

The project will be funded through a combination of equity and debt financing.

1. Gaming and Leisure Properties, Inc. Sales/Leaseback

[REDACTED]

2. Jefferies, LLC

[REDACTED]

3. Empire State EB-5 Regional Center, LLC

[REDACTED]

[REDACTED]

[REDACTED]

4. Independent Investment Bankers Corp.

[REDACTED]

[REDACTED]