

CAPITAL AND FINANCING STRUCTURE

Exhibit VIII. A.6.c

Our parent company, Genting Malaysia Berhad (“GENM”), included as a Financing Source in this bid application has provided a Financial Letter of Support. GENM has the financial capacity to fund the Project with a combination of exiting cash on its balance sheet and annual operating free cash flow exclusive of any debt financing. GENM’s current cash on hand is approximately \$1.2 billion (RM 3.74 billion) as of March 31, 2014 and it generated EBITDA of approximately \$750M (RM 2,400+) over the past two fiscal years. GENM has maintained financial stability even in economic downturns and continues to have open access to debt and capital markets. GENM fully supports the Project and ensures it opens on time and without any construction delays. GENM will provide 100% backstop funding for the Project.

The Genting Group has a large, globally diverse group of relationship banks that have supported the company through its 50-year history. We are confident that the ongoing, long-term commitments from these global lenders highlight the Group’s reputation as an industry-leading gaming operator with a unique business model and risk-appropriate development strategy that drives consistent financial performance. Sterling Forest Resort will be able to rely on the Group’s large, globally diverse group of lenders to contribute to the potential debt project financing for this Project.

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

CAPITAL AND FINANCING STRUCTURE

[REDACTED]