

Submit as Exhibit VIII.C.20.c. an explanation as to how quickly after the issuance of a License the Applicant would expect to commence construction of the Gaming Facility and explain conditions precedent to be satisfied prior to the Applicant being able to commence said construction.

Montreign Operating Company, LLC and EPR have been actively engaged in master planning, designing and seeking and obtaining approvals for the Project Site for over three (3) years. We have obtained SEQRA approval and necessary permits and approvals from the Town of Thompson. Additional details on these permits and approvals are contained in Exhibits VIII.C.3.b. and c.

As more fully detailed in Exhibit VIII.C.4.a., our ability to quickly commence construction places us in a unique position to "get in the ground"



after being awarded a Gaming Facility License from the Commission. We anticipate starting construction within forty five (45) days of the award of a Gaming Facility License.

Exhibit VIII.C.4.a. also details the minor permits that we need to obtain and is summarized below:

Significantly, all of the agencies identified below were "involved agencies" during the SEQRA review process, which means that they are bound by the SEQRA determination of the Town. Accordingly, the Developers are currently in the process of obtaining final approvals/permits from the Town (stripping of land permit, road improvement permit, minor site plan amendment), Sullivan County (roadway permits), New York State (Department of Conservation and Department of Health permits for final sewer and water hook up; Department of Transportation permits for final roadways; and State Historical Preservation review), the Delaware River Basin Commission (final sewer and water hook up), and the US Army Corps of Engineers (wetlands permits and concurrent review). Many of these agency approvals can take months, if not years to obtain.

However, since the Developers made initial contacts with these respective agencies soon after the SEQRA process was initiated in the first quarter of 2012, the majority of the substantive agency review is complete and final approvals are expected in the near future.