



**Submit as Exhibit VIII.A.6.e. a schedule of the Financing Sources’ anticipated capital structure after construction and first three (3) years of operation of the proposed Gaming Facility, including secured debt, unsecured debt, and equity. Provide an analysis supporting the Financing Source’s ability to service their contemplated post- opening capital structure and material financial commitments, obligations and guarantees.**

### **Montreign Operating Company, LLC**

Attachments VIII.A.4.-1 through -6 provide detailed information concerning the projections for Montreign for the first ten (10) years of operations, including Montreign’s capital structure after construction and the first three (3) years of operation and its ability to service its debt. Please note that Montreign’s project will generate sufficient cash flow to meet the needs of its (i) current obligations and (ii) covenants of future obligations for the first three (3) years of operations.

### **Credit Suisse**

Details regarding Credit Suisse’s capital structure, secured debt, unsecured debt, equity, maturity dates interest rates, preferred stock dividends or distributions and key covenants can be found on the Investor Relations page of Credit Suisse’s website.<sup>1</sup> Since Credit Suisse will source and assist in the funding of Montreign’s construction, and that such funds will be provided in total to Montreign on the closing date of the funding, Credit Suisse does not anticipate that it will have any issues with their contemplated post-opening capital structure and material financial commitments, obligations and guarantees.

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<sup>1</sup> See <https://www.credit-suisse.com/investors/en/index.jsp>.

## **Kien Huat Realty III Limited**

Kien Huat Realty III Limited is an investment company beneficially owned by a Lim family trust of which Mr. Lim Kok Thay of Malaysia and members of his family are beneficiaries. Kien Huat is the beneficial holder of approximately 63% of our voting power. Kien Huat is a privately held company and information responsive to this request is being filed simultaneously with this response.

## **EPR Properties**

EPR's participation in the sourcing and providing of loan proceeds or allowances for the Indoor Waterpark Lodge, Entertainment Village and Monster Golf Course will not affect their compliance with their financial covenants under their current financing arrangements, nor will EPR have any issues with their contemplated post-opening capital structure and material financial commitments, obligations and guarantees. EPR plans to maintain a debt to gross assets ratio at a conservative 35% to 45% as it has publically disclosed.