



EXHIBIT VIII.A.6.d.

CAPITAL AND FINANCING STRUCTURE

Financing Plan Analysis

Submit as Exhibit VIII.A.6.d. an analysis of how the financing plans for the Application fee, Application and suitability investigation expenses, license fee, capital investment deposit, construction and first three (3) years of operation of the proposed Gaming Facility will affect each Financing Source's compliance with the financial covenants under its current financing arrangements.

To the best of our knowledge, the financing plans will not have an impact on compliance with the financial covenants under the current financing arrangements of Montreign, Empire, Kien Huat, Credit Suisse or EPR.