



EXHIBIT VIII.A.6.d.
CAPITAL AND
FINANCING STRUCTURE
Financing Plan Analysis

Submit as Exhibit VIII.A.6.d. an analysis of how the financing plans for the Application fee, Application and suitability investigation expenses, license fee, capital investment deposit, construction and first three (3) years of operation of the proposed Gaming Facility will affect each Financing Source's compliance with the financial covenants under its current financing arrangements.

Under Alternative #1, there are no additional disclosures in response to this question.