



EXHIBIT VIII.A.6.b.

CAPITAL AND FINANCING STRUCTURE

Financing Descriptive

Submit as Exhibit VIII.A.6.b. a detailed description of how the project will be financed. Provide a statement of financing sources and uses for the Application fee, Application and suitability investigation expenses, license fee, capital investment deposit, and construction of the proposed Gaming Facility based on the proposed construction budget and timeline provided pursuant to Items VIII.C.19. and VIII.C.20. of this RFA, including reasonable and customary contingencies and the pro-forma forecasted financial information provided pursuant to Item VIII.A.4. of this RFA. Provide a statement of financing sources and uses, annually, for at least the first three (3) years after beginning gaming operations using each of the high-, average- and low-case scenarios included in the pro-forma forecasted financial information provided pursuant to Item VIII.A.4. of this RFA. Expressly identify the funding source to cover any forecasted operating losses.

Under Alternative #2, there are no additional disclosures in response to this question. However, for the statement of financing sources and uses and the statement of financing sources and uses annually pursuant to Alternative #2, please refer to Attachment VIII.A.4.-6.