



EXHIBIT VIII.A.6.a.

CAPITAL AND FINANCING STRUCTURE

Financing Source Schedule

Submit as Exhibit VIII.A.6.a. a schedule for each Financing Source that is an entity, describing such entity's current capital structure, including secured debt, unsecured debt, and equity. Indicate maturity dates, interest rates, preferred dividends or distributions and key covenants. For each Financing Source that is a trust or individual, provide evidence of financial wherewithal to participate in the proposed financing. Describe and quantify any other material financial commitments, obligations and guarantees that would materially impact such wherewithal.

Montreign Operating Company, LLC

Montreign Operating Company, LLC is a newly formed wholly-owned subsidiary of Empire Resorts, Inc. Empire capitalized Montreign with \$100. Currently, Montreign has no debt and therefore no maturity dates or interest rates on debt. Montreign has no preferred stock and no obligation to pay any preferred dividends or distributions of any kind. Finally, Montreign does not have any covenants to comply with. Montreign has no other material financial commitments, obligations and guarantees that would materially impact its ability to participate in the financing of Montreign Resort Casino. The condensed and consolidated balance sheet for Empire and subsidiaries is attached as Attachment VIII.A.6.a.-1.

Empire Resorts, Inc.

Empire is a publicly-traded company listed on NASDAQ (NASDAQ-GM: NYNY) and incorporated in Delaware and registered in New York State. Empire is the sole owner of Montreign. See the condensed and consolidated balance sheet for Empire and subsidiaries, attached as Attachment VIII.A.6.a.-1. Empire does not have any other material financial commitments, obligations and guarantees that would materially impact its ability to participate in the financing of Montreign Resort Casino.

Kien Huat Realty III Limited

Kien Huat Realty III Limited is an investment company beneficially owned by a Lim family trust of which Mr. Lim Kok Thay of Malaysia and members of his family are beneficiaries. Kien Huat is the beneficial holder of approximately 63% of our voting power. Kien Huat is a privately held company and information responsive to this request is being filed simultaneously with this response.

Credit Suisse

Credit Suisse Securities (USA) LLC and Credit Suisse AG (together "Credit Suisse") is a global financial institution with a market capitalization of approximately \$45 billion and over \$13 billion in revenue in 2013. As one of the world's leading financial services providers, Credit Suisse is committed to delivering its combined financial experience and expertise to corporate, institutional and government clients. Founded in 1856, today Credit Suisse has a global reach with operations in over 50 countries and 46,000 employees (approximately 9,000 in the U.S.) from approximately 150 different nations. This broad footprint helps Credit Suisse generate a geographically diverse stream of revenues and net new assets and allows the firm to capture growth opportunities around the world.

Credit Suisse's Investment Banking division provides a broad range of financial products and services, including global securities sales, trading and execution, prime brokerage and capital raising services, corporate advisory and comprehensive investment research, with a focus on businesses that are client driven, flow-based and capital-efficient. Clients include corporations, governments, institutional investors, including pension funds and hedge funds, and private individuals around the world. Credit Suisse delivers its investment banking capabilities via regional and local teams based in major global financial centers. Credit Suisse, through its Credit Suisse Securities (USA) LLC subsidiary, is registered as a broker-dealer under the Securities Exchange Act of 1934, is registered as a member of the Financial Industry Regulatory Authority ("FINRA") and is registered as an investment adviser under the Investment Advisers Act of 1940.

Credit Suisse's Investment Banking division is one of the leading providers of investment banking services to the gaming industry. Credit Suisse is a longtime trusted advisor and a top provider of financial capital to the industry. In 2014, Credit Suisse has been the number one arranger of all institutional loan and high yield bond financings for U.S. companies operating in the gaming sector. Since 2009, Credit Suisse has consistently been a top five arranger of such financings (total transaction value of \$37.6 billion). Over the past six years Credit Suisse has been the number one arranger of greenfield casino project financings across many different jurisdictions (total transaction value of \$4.9 billion).

Over the last five years, Credit Suisse advised 26 gaming-sector clients that have gaming operations across 22 gaming jurisdictions in the United States. During that time, Credit Suisse was the lead investment bank on 36 gaming transactions (representing ~18% of total gaming-industry financing transactions) and also provided financing and/or advisory services in 75 additional gaming transactions (representing ~38% of total gaming-industry transactions). The types of transactions include syndicated institutional loans, high yield bonds, mergers and acquisitions, public equity offerings and private equity placements. During this time period, the aggregate transaction value on Credit Suisse's gaming-sector deals was \$42.2 billion, and Credit Suisse was actively involved in many landmark gaming transactions, including the following:

- Boyd Gaming's \$1.5 billion acquisition of Peninsula Gaming (Credit Suisse was the M&A advisor to Peninsula Gaming);

- Scientific Games' \$1.4 billion acquisition of WMS and related acquisition financing (Credit Suisse was the M&A advisor to Scientific Games and provided \$2.6 billion of committed financing to fund the acquisition);
- IPO of Caesars Entertainment (Credit Suisse was the left lead underwriter for the IPO);
- Caesars Acquisition Company's subscription rights offering (Credit Suisse was the left lead underwriter for the rights offering); and
- Rock Ohio Caesars' \$915 million greenfield project and tack-on financing for Horseshoe Cincinnati, Horseshoe Cleveland and Thistledown (Credit Suisse was the left lead arranger for both the institutional loan and high yield bond financings).

See complete financial statements, including details on Credit Suisse's capitalization, on pages 205 through 354 of Credit Suisse's 2013 Annual Report.¹

EPR Properties

EPR Properties (NYSE: EPR) is a specialty real estate investment trust ("REIT") that invests in properties in select market segments which require unique industry knowledge, while offering the potential for stable and attractive returns. Its total investments exceed \$3.6 billion and its primary investment segments are Entertainment, Recreation and Education. EPR adheres to rigorous underwriting and investing criteria centered on key industry and property level cash flow standards. EPR believes their focused niche approach provides a competitive advantage, and the potential for higher growth and better yields.

EPR's balance sheet remains strong with a debt to gross assets ratio (defined as total debt to total assets plus accumulated depreciation) of 39% at March 31, 2014. On March 26, 2014, EPR increased the size of its unsecured revolving credit facility from \$475.0 million to \$535.0 million and increased the size of its unsecured term loan facility from \$265.0 million to \$275.0 million, both pursuant to accordion features in the underlying loan agreements. As of March 31, 2014, EPR had \$20.4 million of unrestricted cash on hand and no debt outstanding under its unsecured revolving credit facility. During the three months ended March 31, 2014, EPR issued 1,563,709 million common shares under the direct share purchase component of its Dividend Reinvestment and Direct Share Purchase Plan for total net proceeds after expenses of \$79.5 million. All debt terms, preferred dividend rates, key covenants and commitments are publically available information that can be found on EPR's website.²

EPR's 2014 investment spending guidance is in a range of \$500 million to \$550 million and its 2014 guidance for FFO as adjusted per diluted share is \$4.00 to \$4.10. The scale of EPR's operation, size of its investment spending guidance and capacity in its unsecured revolving credit facility all provide evidence of its wherewithal to participate in the proposed financing for all aspects of the project.

For details about this \$3.3 billion asset REIT, please see EPR's SEC filings available on their website³ or the SEC website.⁴ EPR's consolidated balance sheets for fiscal year ended December 31, 2013 are attached as Attachment VIII.A.6.a.-2.

¹ See <http://www.sec.gov/Archives/edgar/data/1159510/000137036814000030/0001370368-14-000030-index.htm>.

² See www.eprkc.com.

³ See <http://www.snl.com/IRWebLinkX/docs.aspx?iid=113645>.

⁴ See <http://www.sec.gov/cgi-bin/browse-edgar?company=epr+properties&match=&filenum=&State=&Country=&SIC=&myowner=exclude&action=getcompany>.