



Submit as Exhibit VIII.A.6.a. a schedule for each Financing Source that is an entity, describing such entity’s current capital structure, including secured debt, unsecured debt, and equity. Indicate maturity dates, interest rates, preferred dividends or distributions and key covenants. For each Financing Source that is a trust or individual, provide evidence of financial wherewithal to participate in the proposed financing. Describe and quantify any other material financial commitments, obligations and guarantees that would materially impact such wherewithal.

Under Alternative #1, there are no additional disclosures in response to this question.