

**Montreign Resort Casino
Waterpark Lodge
Projected Material Revenue and Expense Categories
\$ in Millions
No Competition Average Case
Attachment VIII.A.5.-1**

CONFIDENTIAL

	Year 1	Year 2	Year 3	Year 4	Year 5
Revenues					
Rooms					
Food & Beverage					
Retail & Adventure Park					
Total Revenue					
Operating Expenses					
Rooms					
Food & Beverage					
Retail & Adventure Park					
Departmental Operating Expense					
Departmental Operating Income					
Other Department Expenses					
G&A					
Marketing					
Facilities					
Management Fees					
Total Other Department Expenses					
EBITDA					

**Montreign Resort Casino
Entertainment Village
Projected Material Revenue and Expense Categories
\$ in Millions
No Competition Average Case
Attachment VIII.A.5.-1**

CONFIDENTIAL

Year 1 Year 2 Year 3 Year 4 Year 5

Revenues

Cost of Sales

Gross Operating Profit

Operating Expenses

Payroll

Rent

Marketing and G&A

Total Operating Expenses

EBITDA

