



Submit as Exhibit VIII.A.5. a qualitative five (5) year business plan for the proposed Gaming Facility describing, at least, the components and projected results of the material revenue lines and expense categories of the proposed Gaming Facility, the Applicant’s sources and availability of financing, the principal business and financing risks of the proposed Gaming Facility and plans to mitigate those risks.

Under Alternative #1, there are no changes to the previous disclosures made in response to this question. However, for Alternative #1, Attachments VIII.A.4.-4, -5 and -6, of Exhibit VIII.A.4. address competition scenarios.

As more fully explained in Exhibit VIII.A.6.b., the equity financing commitment for Alternative #1 shall be available in approximately thirty (30) days after the awarding of the Gaming Facility License, and the debt financing within ninety (90) days of the awarding of the License.