

Exhibit VIII. A.6.a; Exhibit VIII.A.6.b; Exhibit VIII.A.6.c

Approximately \$130m has already been spent on the project to date, \$80m of which will be recognized as equity by the banks for financing purposes (as shown in the table below).

The balance of the funds required for the project will be sourced as follows:

- \$35 million cash will be contributed to the project at financing via a financing of certain Brownfield tax credits. Given that certain components of the project are entitled to brownfield tax credits, the Applicant intends to secure financing for the anticipated credits and will contribute the financing proceeds at closing. Attached as Exhibit VIII.A.6 (1) is a highly confident letter from Jefferies Finance LLC demonstrating our ability to finance these credits. The loan from Jefferies will be paid from tax credits received as the project is completed.
- \$10 million cash will be contributed to the project at financing by Allegiance Investment Advisors (“AIA”). Said funds will be contributed in the form of preferred equity which will carry an interest rate of 12% and entitle Allegiance to 4.95% of cash flows distributed to the Applicant’s owners. Please refer to the AIA Letter of Intent attached as Exhibit VIII.A.6. (2).
- An additional \$55 million is being sourced from AIA for the purpose of building the on-site hotel and related amenities which AIA will lease back to the Applicant pursuant to the terms in the AIA Letter of Intent attached as Exhibit VIII.A.6. (2).
- The balance of the project costs will be financed via a \$300 million credit facility source (shown below as a \$225m term loan facility with \$75m delayed draw term loan facility). We have attached as Exhibit VIII.A.6. (3) a commitment letter from RBS Citizens N.A. for up to \$300 million in term loan facility financing and an additional \$10 million in the form of a revolving line of credit which will provide further liquidity on an as needed basis for the project and post-opening.

Sources:	Amount:	% of Total:	Uses:	Amount:	% of Total:
Credit Facility	\$ 225,000,000	46.90%	Costs Spent to Date	\$ 79,700,000	16.61%
Delayed Draw Credit Facility	75,000,000	15.63%	Licensing Fee	50,000,000	10.42%
Equity - Spent to Date	79,700,000	16.61%	Land Loan Purchase	10,000,000	2.08%
Brownfield Financing	35,000,000	7.30%	Financing Fees & OID	11,300,000	2.36%
Allegiance Equity	10,000,000	2.08%	Capitalized interest	41,600,000	8.67%
Hotel Financing	55,000,000	11.47%	Cage Cash	10,000,000	2.08%
Total Sources	\$ 479,700,000	100.00%	Hotel Build Out	55,000,000	11.47%
			Cost Remaining to Spend	222,100,000	46.30%
			Total	\$ 479,700,000	100.00%

In addition to the RBS Citizens N.A. commitment letter, and to further demonstrate the viability of our project to the current capital/lending markets, we have attached as Exhibit VIII.A.6. (4) a highly confident letter from Merrill Lynch, Pierce, Fenner and Smith Inc., a wholly owned affiliate of Bank of America Merrill Lynch, which provides up to \$310 million of financing. In addition we have attached as Exhibit VIII.A.6. (5) a highly confident letter from Deutsche Bank Securities Inc. which also provides up to \$310 million of financing.

Exhibit VIII. A.6.d

As described above, the financing plan covers all the necessary sources to meet the license fee, capital investment deposit and construction. In addition, Exhibit VIII.A.4. contains a detailed pro-forma of cash flows which demonstrate the project's viability for 10 years of operations.

Exhibit VIII.A.6.e

Please refer to Exhibit VIII.A.4 for details on the capital structure after construction and a pro-forma which shows the project's debt paydown over the first ten (10) years.

Attachments:

- Exhibit VIII.A.6. (1) – Jefferies Brownfield Financing Letter
- Exhibit VIII.A.6. (2) – AIA Letter of Intent
- Exhibit VIII.A.6. (3) – Commitment Letter from RBS
- Exhibit VIII.A.6. (4) – BAML Highly Confident Letter
- Exhibit VIII.A.6. (5) – DB Highly Confident Letter