

## EXHIBIT VIII.A.2 – Applicant Minimum Capital Investment (a)

CONCORD TOTAL SOURCES AND USES					
SOURCES			USES		
	Amount (\$)	% of Total		Amount (\$)	% of Total
Bank Loan/Bonds/Credit Facilities	300.00	62.5%	Hotel Tower Hard Cost	41.70	8.7%
<b>Total Bank Debt</b>	<b>300.00</b>	<b>62.5%</b>	Lowrise / Casino	112.45	23.4%
			Sitework/Infrastructure Upgrades and Additions	19.44	4.1%
			New Foundations and Excavation	7.00	1.5%
			Existing Foundations, Remediation, Capping, Excavation	22.00	4.6%
			<b>Total Hotel/Casino Hard Cost</b>	<b>202.60</b>	<b>67.1%</b>
			Owners Hard Cost Contingency	18.00	3.8%
			Interiors FF&E	15.17	3.2%
			OS&E, Information Tech, Slot/Table Equipment	30.10	6.3%
			<b>Total FF&amp;E/OS&amp;E/IT</b>	<b>63.27</b>	<b>9.4%</b>
			Financing Fees, Expenses, Legal	11.30	2.4%
			Insurance/Inspections/ Permits/Bonding Fee/Taxes	6.01	1.3%
Hotel	55.00	11.5%	Project CM, labor, reimbursables and other	3.00	0.6%
Mohegan Equity	22.00	4.6%	Pre-opening Labor, benefits, marketing, HR	7.50	1.6%
New 3rd Party Equity	10.00	2.1%	Design Fees and CM Fees	8.51	1.8%
Brownfield Credits for Project	35.00	7.3%	Soft Cost Contingency	2.60	0.5%
Existing Developer Equity	57.70	12.0%	Working Capital	10.00	2.1%
<b>Total Equity</b>	<b>179.70</b>	<b>37.5%</b>	Capitalized Interest	47.23	9.8%
			<b>Total Soft Costs</b>	<b>96.14</b>	<b>20.0%</b>
			Purchase of Existing Land Mortgage	10.00	17.3%
			Anticipated License Fee	50.00	10.4%
			Improvements to Date, Approvals, Permits	57.70	12.0%
<b>Total Sources</b>	<b>479.7</b>	<b>100.0%</b>	<b>Total Uses</b>	<b>479.7</b>	<b>100.0%</b>

CONCORD HOTEL SOURCES AND USES					
SOURCES			USES		
	Amount (\$)	% of Total		Amount (\$)	% of Total
Hotel Financing	55.00	100.0%	Hotel Tower Hard Cost	41.70	8.7%
			Interiors FF&E	6.00	1.3%
			Hotel Soft Costs	1.70	0.4%
Equity	0.00	--	Capitalized Interest	5.63	1.2%
			<b>Total Soft Costs</b>	<b>7.33</b>	<b>1.5%</b>
<b>Total Sources</b>	<b>55.0</b>	<b>100.0%</b>	<b>Total Uses</b>	<b>55.0</b>	<b>100.0%</b>

CONCORD CASINO SOURCES AND USES					
SOURCES			USES		
	Amount (\$)	% of Total		Amount (\$)	% of Total
Bank Loan/Bonds/Credit Facilities	300.00	70.6%	Lowrise / Casino	112.45	23.4%
<b>Total Bank Debt</b>	<b>300.00</b>	<b>70.6%</b>	Sitework/Infrastructure Upgrades and Additions	19.44	4.1%
			New Foundations and Excavation	7.00	1.5%
			Existing Foundations, Remediation, Capping, Excavation	22.00	4.6%
			<b>Total Casino/Sitework Hard Cost</b>	<b>160.90</b>	<b>27.5%</b>
			Owners Hard Cost Contingency	18.00	3.8%
			Interiors FF&E	9.17	1.9%
			OS&E, Information Tech, Slot/Table Equipment	30.10	6.3%
			<b>Total FF&amp;E/OS&amp;E/IT</b>	<b>57.27</b>	<b>8.2%</b>
			Financing Fees, Expenses, Legal	11.30	2.4%
			Insurance/Inspections/ Permits/Bonding Fee/Taxes	6.01	1.3%
Mohegan Equity	22.00	5.2%	Project CM, labor, reimbursables and other	3.00	0.6%
New 3rd Party Equity	10.00	2.4%	Pre-opening Labor, benefits, marketing, HR	7.50	1.6%
Brownfield Credits for Project	35.00	8.2%	Design Fees and CM Fees	8.51	1.8%
Existing Developer Equity	57.70	13.6%	Soft Cost Contingency	2.60	0.5%
<b>Total Equity</b>	<b>124.70</b>	<b>29.4%</b>	Working Capital	10.00	2.1%
			Capitalized Interest	41.60	8.7%
			LESS: Hotel Related Soft Costs	(1.70)	(0.4%)
			<b>Total Soft Costs</b>	<b>88.82</b>	<b>20.9%</b>
			Purchase of Existing Land Mortgage	10.00	17.3%
			Anticipated License Fee	50.00	11.8%
			Improvements to Date, Approvals, Permits	57.70	13.6%
<b>Total Sources</b>	<b>424.7</b>	<b>100.0%</b>	<b>Total Uses</b>	<b>424.7</b>	<b>100.0%</b>