

**Exhibit IX.5. SCHOOL POPULATION****MOHEGAN SUN AT THE CONCORD**

The Mohegan Sun at the Concord site falls within the Monticello Central School District (MCSD). The district covers 191 square miles, making it the largest of the eight districts located in Sullivan County. The district capacity has fallen from 3,612 to 3,316 between 2003/2004 and 2013/2014 due to the closure of one elementary school. The 2013/2014 enrollment started at 3,050 at the beginning of the school year and will end at approximately 2,095 due to attrition. Discussion with the current School Superintendent indicated that the District could handle approximately 300 students and if necessary beyond that, reopen the Dugan elementary school.

Additionally we discussed a partnership with the District and its tributary systems to assist in home and career programs for main stream students and special education students. No written arrangements have been formalized to date.

We are proposing 1,000 permanent jobs in our development and believe that approximately as many as 750 positions could be filled from the current Sullivan County unemployed or from local residents. Those hires will not materially affect the school district population since they already reside in the County in one school district or another. The balance of the jobs will be from nearby Counties or relocated personnel from other Casinos within our Mohegan Sun family of sites.

Consequently, the benefit derived from the Host Municipality share of the tax revenue, property tax revenue in combination with Payment in lieu of taxes (PILOT) will significantly offset the adverse impact to Schools and other Community related services.