

CURRENT FEE OWNERSHIP

(Assemblage of Parcels)

NAME OF OWNER	DATE ACQUIRED	INSTRUMENT OF CONVEYANCE (Recorded in Sullivan County)
Concord Associates, L.P.	January 26, 1999	Deed made by FRE-PAR Laboratories, Inc., Concord Development Corp. and Kiamesha Concord, Inc. d/b/a The Concord Resort Hotel recorded on February 10, 1999 in Liber 2083 Page 288; as corrected by Correction Deed recorded on June 4, 1999 in Liber 2111 Page 399
Concord Associates, L.P.	September 29, 2000	Deed made by Gloria Winarick recorded on November 16, 2000 in Liber 2231 Page 153
Concord Associates, L.P.	September 29, 2000	Deed made by Joan White recorded on November 16, 2000 in Liber 2231 Page 149
Concord Associates, L.P.	December 19, 2001	Deed made by Nalou Realty Corp. recorded December 28, 2001 in Liber 2352 Page 333; as corrected by Correction Deed recorded on June 15, 2004 in Liber 2783 Page 348 made by Neil S. Goldstein and Michah Friedman, Co-Executors of the Law Will and Testament of Raymond Parker and Nalou Realty Corp.

PRIOR FEE OWNERSHIP

NAME OF OWNER	DATE ACQUIRED	INSTRUMENT OF CONVEYANCE (Recorded in Sullivan County)
Kiamesha Concord, Inc.	October 28, 1993	Deed made by Carl Goldstein as Executor under the Last Will and Testament of Clara Parker and Carl Goldstein and Naomi Friedman as Co-Executors under the Last Will and Testament of Raymond Parker recorded on November 3, 1993 in Liber 1704 Page 009
Kiamesha Concord, Inc.	June 20, 1949	Deed made by Jeanar, Incorporated recorded in Book 431 Page 493
Kiamesha Concord Inc.	May 29, 1984	Deed made by Florence Patsiner recorded in Liber 1125 Page 244
Kiamesha Concord, Inc.	July 28, 1966	Deed made by Meyer Schachnovsky recorded in Liver 706 Page 700
Gloria Winarick	August 23, 1995	Deed made by Gloria Winarick and Ronald Winarick, Co-Executors of the Estate of Gordon Winarick recorded on September 14, 1995 in Liber1829 Page 305
Gordon Winarick	January 28, 1958	Deed made by Nathan Winarick recoded in Book 558 Page 333
Joan White	January 28, 1958	Deed made by Nathan Winarick recorded in Book 558 Page 336
Raymond Parker	January 15, 1946	Deed made by Jeanar Incorporated recorded in Liber 385 Page 177
Raymond Parker	April 1, 1970	Deed made by Kiamesha Concord, Inc. in Liber 760 Page 254

EASEMENTS AND ENCUMBRANCES

Easements of Record

1. Utility Easements recorded in the Sullivan County Clerk's Office in Liber 511 Page 352 and Liber 608 Pages 129 and 130;
2. 15-foot Sanitary Sewer Easement recorded in the Sullivan County Clerk's Office in Liber 515 Page 504;
3. Drainage Easement to the County of Sullivan recorded in the Sullivan County Clerk's Office in Liber 733 Page 790 and shown on Map No. E-182-9-A;
4. Agreement recorded in the Sullivan County Clerk's Office in Liber 359 Page 319;
5. Right of Way granted to New York State Electric and Gas Corp. recorded in the Sullivan County Clerk's Office in Liber 278 Page 52;
6. Right of Way granted to Kiamesha Artesian Spring Water Company recorded in the Sullivan County Clerk's Office in Liber 162 Page 445;
7. Reservations and Easements recorded in the Sullivan County Clerk's Office;
8. Utility Company Easements recorded in the Sullivan County Clerk's Office in Liber 474 Page 321 and Liber 479 Page 185;
9. Telephone Company Agreement recorded in the Sullivan County Clerk's Office in Liber 546 Page 278; and
10. Utility Company Easements recorded in the Sullivan County Clerk's Office in Liber 729 Page 49, Liber 541 Page 167 and Liber 575 Page 358;

Mortgages of Record

1. Amended, Restated and Consolidated Mortgage Agreement made by and between Concord Associates, L.P. and The Union Labor life Insurance Company, on behalf of Separate Account J, dated May 22, 2008 and recorded in the Sullivan County Clerk's Office on June 19, 2008 in Liber 3490 Page 609 in the amount of \$30,160,000.00; as amended by Amendment to Amended Restated and Consolidated Mortgage made by and between Concord Associates, L.P. and The Union Labor life Insurance Company, on behalf of Separate Account J, dated August 20, 2008 and recorded in the Sullivan County Clerk's Office on September 17, 2008 in Liber 3517 Page 549;
2. Supplemental Mortgage and Security Agreement made by and between Concord Associates, L.P. and The Union Labor life Insurance Company, on behalf of Separate Account J, dated August 5, 2008 and recorded in the Sullivan County Clerk's Office on August 15, 2008 in Liber 3507 Page 455 in the amount of \$11,840,000.00; and
3. Second Supplemental Mortgage and Security Agreement made by and between Concord Associates, L.P. and The Union Labor life Insurance Company, on behalf of Separate Account J, dated October 3, 2008 and recorded in the Sullivan County Clerk's Office on October 17, 2008 in Liber 3527 Page 1 in the amount of \$33,000,000.00

Assignments of Leases and Rents

1. Assignment of Leases and Rents made by and between Concord Associates, L.P. and The Union Labor life Insurance Company, on behalf of Separate Account J, dated May 22, 2008 and recorded in the Sullivan County Clerk's Office on June 19, 2008 in Liber 3490 Page 682 as additional security for a mortgage in the amount of \$30,160,000.00;
2. Supplemental Assignment of Leases and Rents made by and between Concord Associates, L.P. and The Union Labor life Insurance Company, on behalf of Separate Account J, dated August 5, 2008 and recorded in the Sullivan County Clerk's Office on August 15, 2008 in Liber 3507 Page 455 as additional security for a mortgage in the amount of \$11,840,000.00; and
3. Second Supplemental Assignment of Leases and Rents made by and between Concord Associates, L.P. and The Union Labor life Insurance Company, on behalf of Separate Account J, dated October 3, 2008 and recorded in the Sullivan County Clerk's Office on October 17, 2008 in Liber 3527 Page 80 as additional security for a mortgage in the amount of \$33,000,000.00.

Mechanics Liens

LIENOR	AMOUNT	DOCUMENT NO.
Cranes Ville Block Company, Inc.	\$127,089.83	2009-00002161
Cives Corporation	\$8,952,294.00	2009-00002901
Nacirema Environmental Services Company, Inc.	\$2,035,876.44	2009-00003518
Viracon	\$1,060,891.49	2009-00003630
Perreca Electric Co.	\$48,255.00	2009-00004231
B.M.B. Leasing Corporation	\$228,064.50	2009-00004398
Barker Steel	\$918,886.94	2009-00004861
Tectonic Engineering & Surveying Consultants, P.C.	\$38,985.00	2009-00005375
Miron Building Supply	\$11,531.27	2009-00006692
JM Associates, Inc.	\$152,960.03	2009-00006764
CA Rich Consultants, Inc.	\$282,222.31	2009-00007143
MG MacLaren	\$165,814.00	2010-839
Lessard Architect Group Inc.	\$1,982,256.44	2010-68
Design Development Architects, PLLC	\$791,289.23	2010-185
Peterson Geotechnical Construction LLC	\$127,749.00	2010-749
SESI Consulting Engineers, P.C.	\$3,234,681.69	Multiple in 2010

Notice of Pendency

Notice of Pendency for foreclosure of a mechanic's lien in the amount of \$8,952,294.00 filed by Edwards & Zuck, PC on April 5, 2011 as Instrument No. 2011-172 and Action No. 956-2011. This action pending in the Supreme Court of the State of New York, Sullivan County is being held in suspension until the next court conference date of October 1, 2014 by agreement of all parties to the litigation.

Mechanics Liens--Status

Cranesville Block Company, Inc. lien for \$127,089.53—see annexed settlement agreement which provides for a release of the lien upon closing of financing for the Concord Hotel & Casino project. (Attachment 1)

Cives Corporation lien for \$8,952,294—Cives Corporation is the steel fabricator for the proposed Concord Hotel & Casino project and this lien will be resolved upon closing of financing for the project as fabricated steel will be purchased for the project from Cives Corporation.

Nacirema Environmental Services Company , Inc. lien for \$2,035,876.44—see annexed Satisfaction of Mechanic’s Lien recorded with the Sullivan County Clerk on July 5, 2011. (Attachment 2)

Viracon lien for \$1,060,891.49—see annexed settlement agreement which provides for a release of the lien upon closing of financing for the Concord Hotel & Casino project. (Attachment 3)

Perreca Electric Co. lien for \$48,255—see annexed settlement agreement which provides for a release of the lien upon closing of financing for the Concord Hotel & Casino project. (Attachment 4)

BMB Leasing Corp. lien for \$228,064.50—see annexed settlement agreement (execution copy held in escrow by BMB Leasing Corp.’s attorney) which provides for a release of the lien upon closing of financing for the Concord Hotel & Casino project. (Attachment 5)

Barker Steel, LLC lien for \$918,886.94—see annexed settlement agreement which provides for a release of the lien upon closing of the financing for the Concord Hotel & Casino project. (Attachment 6)

Tectonic Engineering & Surveying Consultants, P.C.—see annexed settlement agreement which provides for a release of the lien upon closing of the financing for the Concord Hotel & Casino project. (Attachment 7)

Miron Building Supply lien for \$11,531.27--see annexed settlement agreement which provides for a release of the lien upon closing of the financing for the Concord Hotel & Casino project. (Attachment 8)

JM Associates, Inc. lien for \$152,960.03—see annexed settlement agreement which provides for a release of this claim with the reservation to collect a portion of the claim upon resumption of the Concord Hotel & Casino project. (Attachment 9)

CA Rich Consultants, Inc. lien for \$282,222.31—CA Rich Consultants, Inc. will be engaged to provide additional consulting services for the Concord Hotel & Casino project and this lien claim will be satisfied at the time of financing for the project.

MG McLaren, P.C. lien for \$165,814.00—see annexed release of this lien. (Attachment 10)

Lessard Architect Group, Inc. lien for \$1,982,256.44—see annexed settlement agreement that provides for the release of this lien upon closing of financing for the Concord Hotel & Casino project. (Attachment 11)

Design Development Architects, PLLC lien for \$791,289.23—see annexed settlement agreement that provides for a release of the lien subject to the settlement payments, which will be made on or before the closing of financing for the Concord Hotel & Casino project. (Attachment 12)

Peterson Geotechnical Construction LLC lien for \$1127,749.00—Peterson Geotechnical was a subconsultant to CA Rich Consultants (noted above) and this lien is included in the claim of CA Rich Consultants and will be satisfied upon the closing of financing for the Concord Hotel & Casino project.

Sesi Consulting Engineers, P.C. multiple liens totaling \$3,234,681.69 see annexed settlement agreement which provides for a release of the liens upon closing of the financing for the Concord Hotel & Casino project. (Attachment 13)