

We have attached as Exhibit VIII. A. 4. (1) – the pro-forma financial information template requested.

The template is presented in an average, high and low case scenario (which ties to the gaming market data presented in VIII.A.3. of the application).

Please note that while every attempt was made to be responsive to the document template requested (by not changing its format in any way), not all financial models calculate numbers on a P&L the same way and therefore there may be some slight differences. Most notably, our pro-formas do not produce a fully completed and detailed balance sheet as requested by the template.

Attachments:

- Exhibit VIII.A.4. (1) – Pro-forma financial template