

Exhibit VIII.C.8.a (Proposed Meeting and Convention Space):

Submit as Exhibit VIII.C.8.a. a description of any proposed meeting and convention spaces, including attached back of house and catering facilities, by square footage and approximate participant capacity of each space.

With approximately 35,000 gross square feet of events, meetings, and conference space, Hudson Valley Casino & Resort will be positioned as the premier meetings and events facility in the region. The property will house a multi-purpose events center with over 30,000 square feet, which includes a ready-stage component and an additional pre-function space. In addition to this, an outdoor event terrace will be available adjacent to the multi-purpose events center for business receptions, weddings, charity parties, and other social activities. The meetings complex is a flexible, highly configurable space comprised of individual rooms which can be combined to create additional larger ballrooms using section-able/movable, sound-proof airwalls. Each of the four individual meeting rooms is approximately 1,800 square feet of net rentable space, combining for a total of 8,600 gross square feet including public circulation hallways, airwall storage and back of house space. A full service banquet kitchen will service The Conference Center and allow for a complete menu program including breakfast, lunch, reception, dinner and breaks to be provided.

Conference Center Space Plan	Square Feet	Seating Capacity
Multi-Purpose Events Room	30,600	2,200
Events Room Support	9,600	
Meeting Rooms	8,600	500
Meeting Rooms Support	4,000	
Central Kitchen	5,000	

See Exhibit VIII.C.4.c for Master Space Program

The conference facility will be able to host events ranging in size from 10 to over 500 guests; the events center can house large tradeshows, expositions, concerts and corporate parties up to 2,200 people. Hudson Valley Casino & Resort will offer state-of-the-art events, meeting and convention facilities, which can be configured to provide small, mid-size or large meeting rooms and/or accommodate large-scale multi-media events. This flexibly designed facility, along with its state-of-the-art audio, visual and technological features and the on-site amenities offered by Hudson Valley Casino & Resort, will create an elegantly appointed space for upscale meetings, conferences and social events in Upstate New York.

Management will market The Hudson Valley Casino & Resort for business meetings, groups and conferences, tradeshows and expos, and upscale events typically held during the mid-week period. The Conference Center will be used as a tool to generate room-night demand and drive average daily room rates during the mid-week time period. The Conference Center will also target larger activities and city-wide events (and support existing fairs, etc.) expected to bring thousands of potential shoppers, diners, and gaming customers through Hudson Valley Casino & Resort and the region on a regular basis. These events are often seasonal and will be scheduled for periods when the area hotels and local venues experience less demand.

See attached floor plan for the location and configuration of these facilities.