

EXHIBIT **VIII.A.8.b.**

FINANCIAL REFERENCE LETTERS



Attached are three financial references for Och-Ziff Real Estate.

[REDACTED]

[REDACTED]

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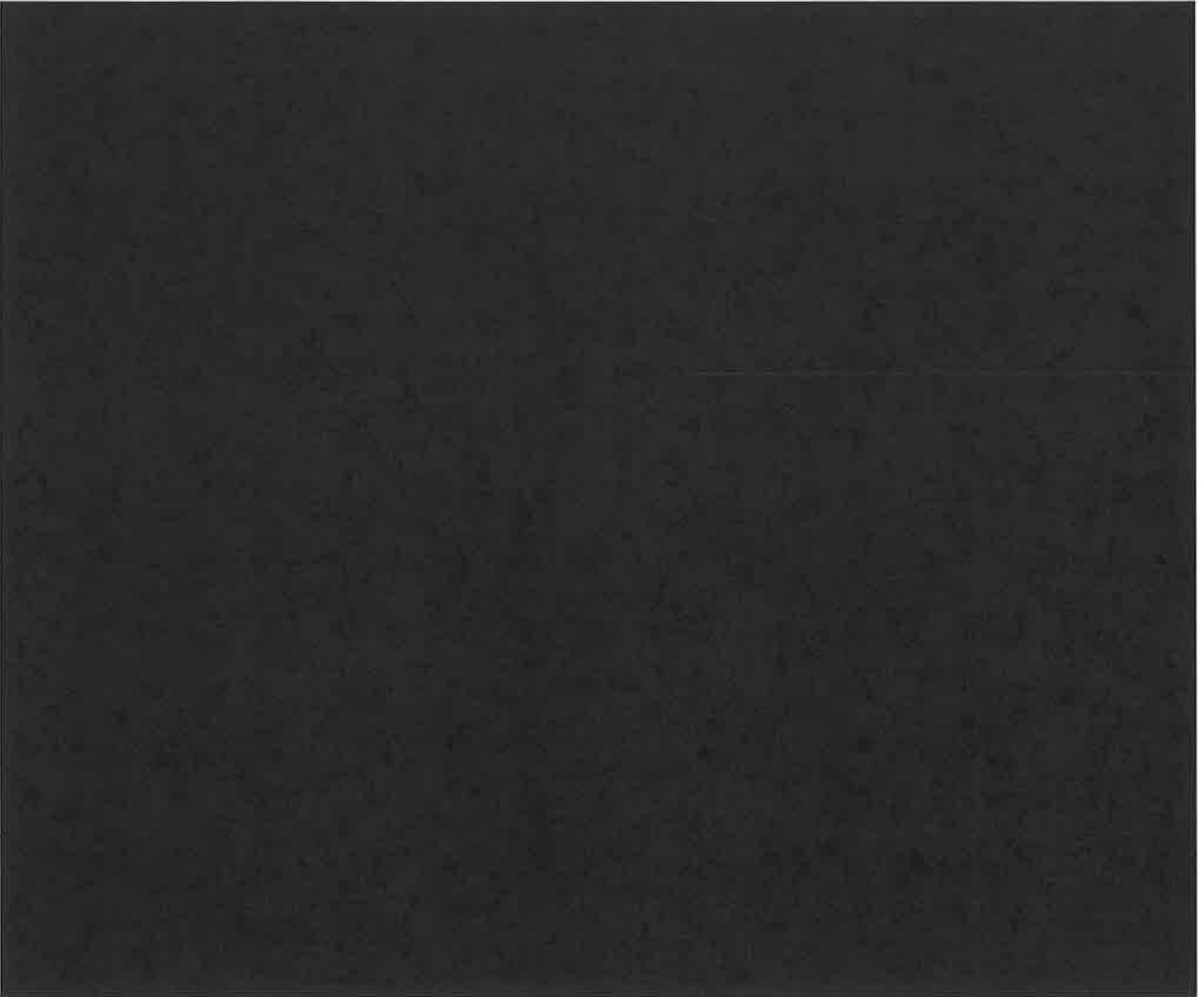
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