

EXHIBIT VIII.A.7.b. |

AUDIT REPORT FOR APPLICANT



The Applicant is a newly formed entity. As outlined in the Cover Letter, OZRE Fund III was formed in 2014 and as such does not have audited financials. In lieu of such audited financials, however, please see Exhibit VIII.A.7.a. for a statement from OZRE Fund III's auditor, Ernst and Young, confirming OZRE Fund III's uncalled capital commitments as of June 24, 2014. As shown on such statement, OZRE Fund III has uncalled capital commitments of [REDACTED], as compared to the contemplated Gaming Facility cost of \$280 million.