

EXHIBIT **VIII.A.6.e.**

CAPITAL STRUCTURE AFTER
CONSTRUCTION



As stated in Exhibit VIII.A.6.a., the General Partner, through OZRE Fund III, presently intends to develop the Gaming Facility without the use of third party financing. Consequently, after development it is presently anticipated that there will be no third party debt obligations and guarantees to third party lenders, and as a result there is no analysis required to demonstrate the Applicant's ability to service such items.