



As stated in Exhibit VIII.A.6.a., the General Partner, through OZRE Fund III, has the ability to provide all funds required for the Application Fee, Application and suitability investigation expenses, license fee, capital investment deposit, construction and first 3 years of operation of the proposed Gaming Facility, without any third party debt or equity financing, other than potential short term borrowings under the Credit Facility. The General Partner presently intends to develop the Gaming Facility without the use of third party financing. As such, while the General Partner may elect to use debt financing, development of the Gaming Facility is not contingent upon obtaining such financing.

Neither the Applicant nor the General Partner presently intends to obtain any third party debt financing or to engage in any private or public equity raise; as described above, the General Partner may use the Credit Facility for short-term borrowings.

The Applicant is a single-member limited liability company, and all of its equity is common equity.