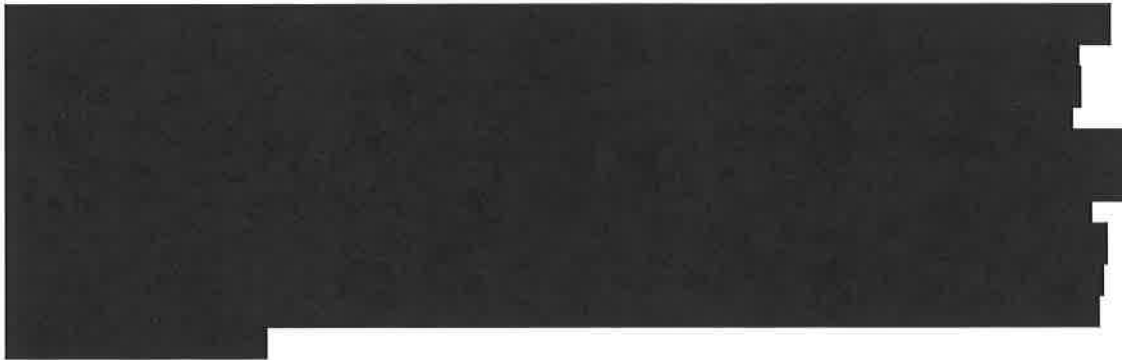


***General Partner:***

The General Partner, through OZRE Fund III, has the ability to provide all funds required for the development of the Gaming Facility without any third party debt or equity financing, other than potential short term borrowings under the Credit Facility (as defined below). The General Partner presently intends to develop the Gaming Facility without the use of third party financing. As such, while the General Partner may elect to use debt financing, development of the Gaming Facility is not contingent upon obtaining such financing.

As of June 23, 2014, OZRE Fund III had uncalled capital commitments of [REDACTED], as compared to the contemplated Gaming Facility cost of \$280 million.

***Applicant:***

The Applicant is a newly formed entity and will derive all funds for the investment from the General Partner through OZRE Fund III. The Applicant presently has no outstanding debt and does not intend to secure any third party financing for the development of the Gaming Facility.