

EXHIBIT **VIII.A.4.**

PRO-FORMA FINANCIAL  
INFORMATION



The following pages contain detailed financial projections for the proposed Gaming Facility.

Template for Item VIII.A.4. - Financial projections for first 10 years

High Case

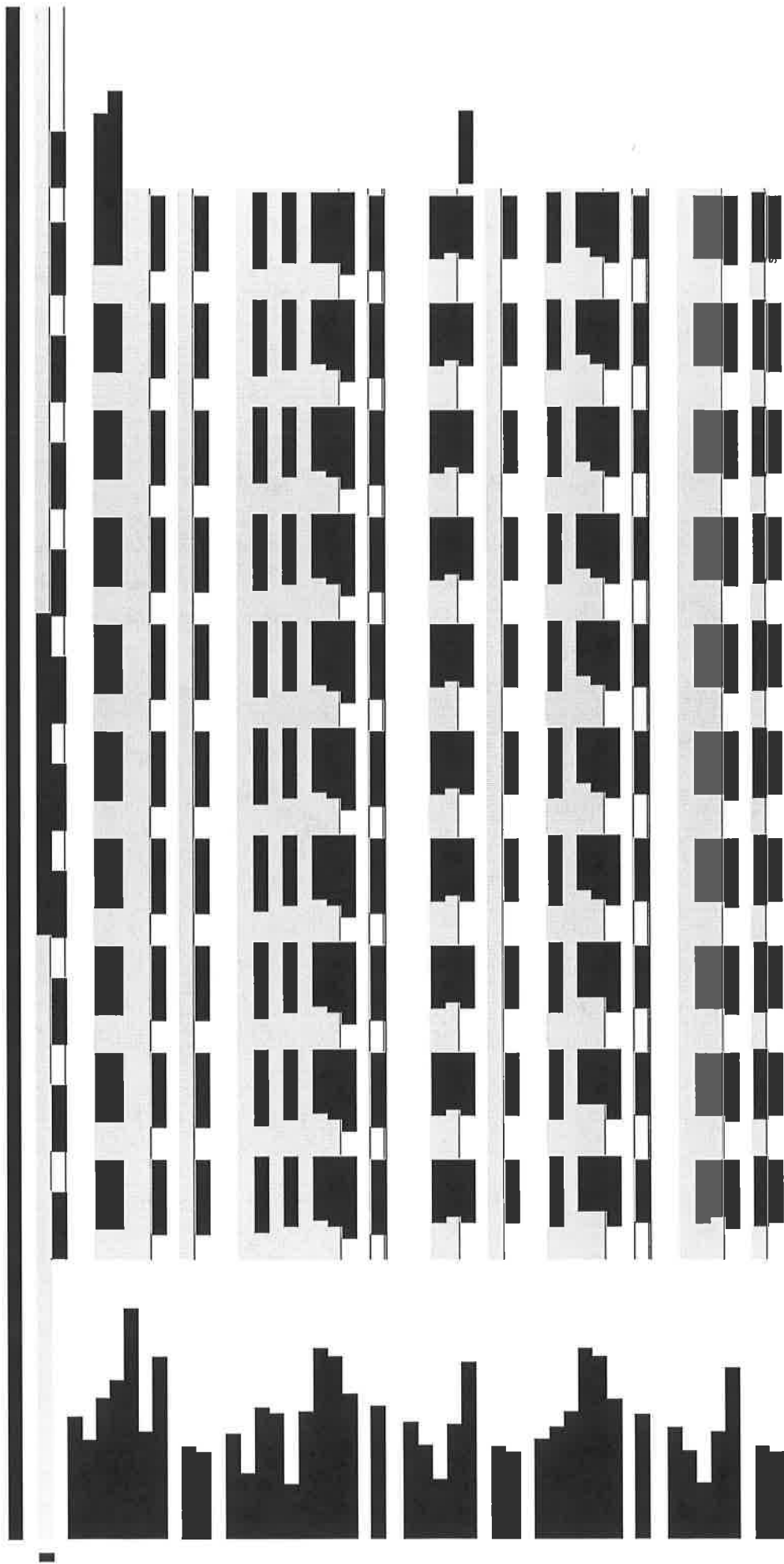
NAME OF APPLICANT: NYS FUNDING LLC

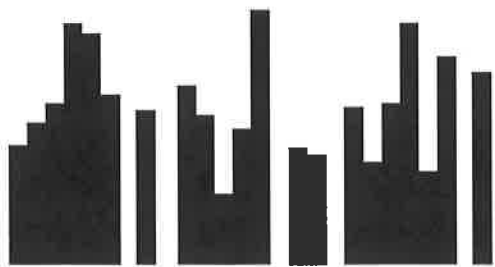
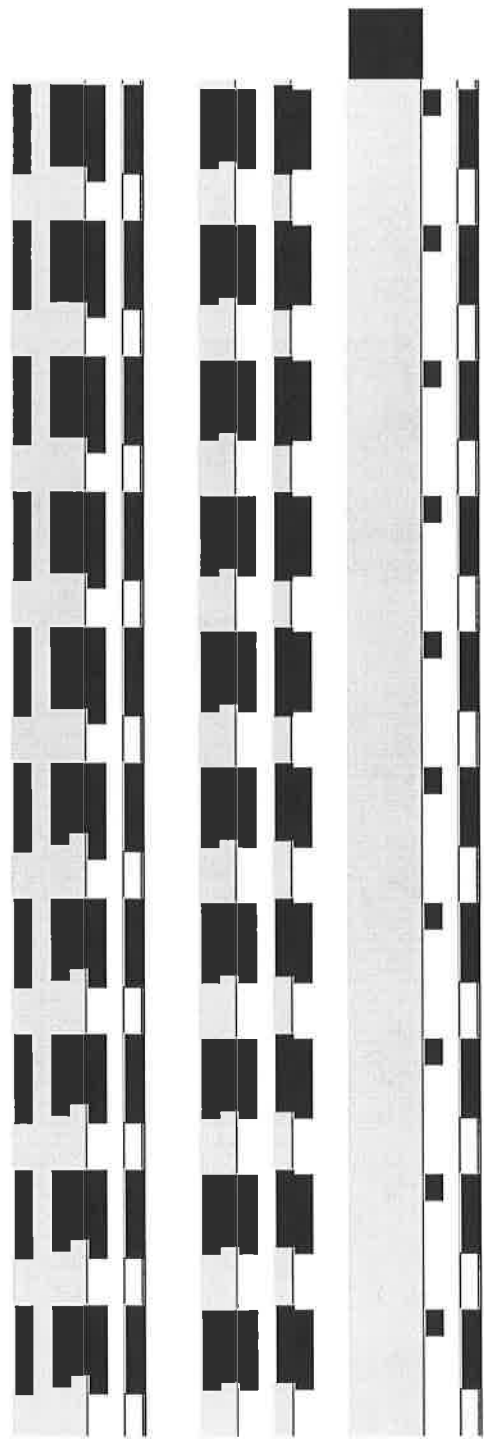
Submit 10-year projections, starting from date of opening:  
Projected Opening Date (mm/dd/yyyy): 1/1/2016

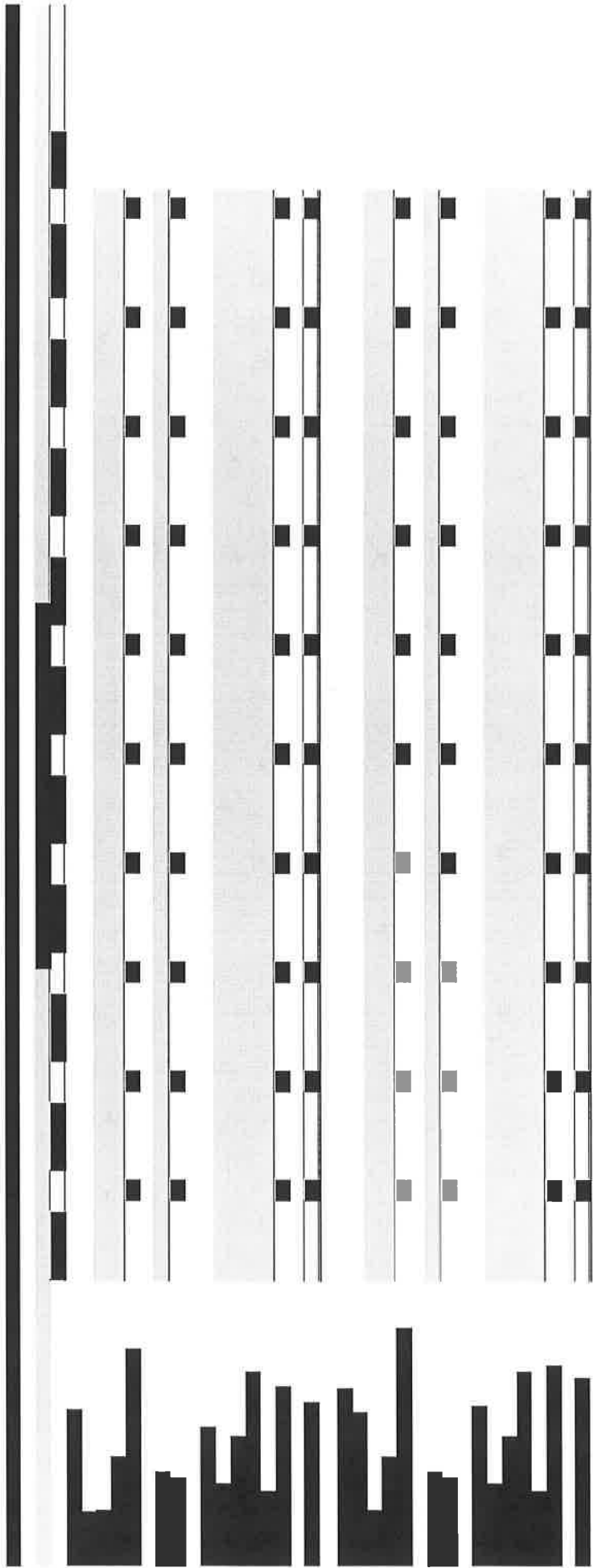
- PLEASE FILL IN LIGHT GREY SHADED CELLS.
- PLEASE FILL OUT DEPARTMENTAL INCOME STATEMENTS FIRST AS THEY WILL FEED INTO SUMMARY INCOME STATEMENT.
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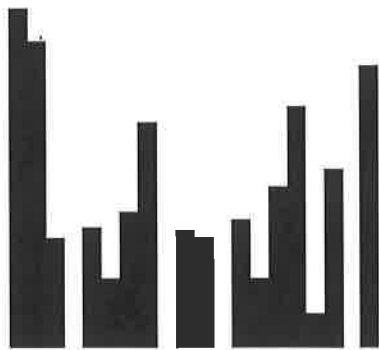
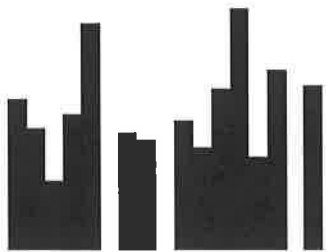
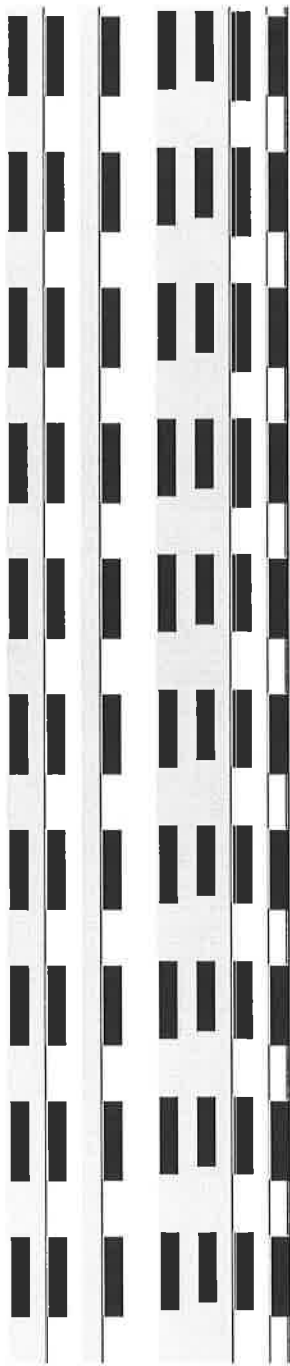
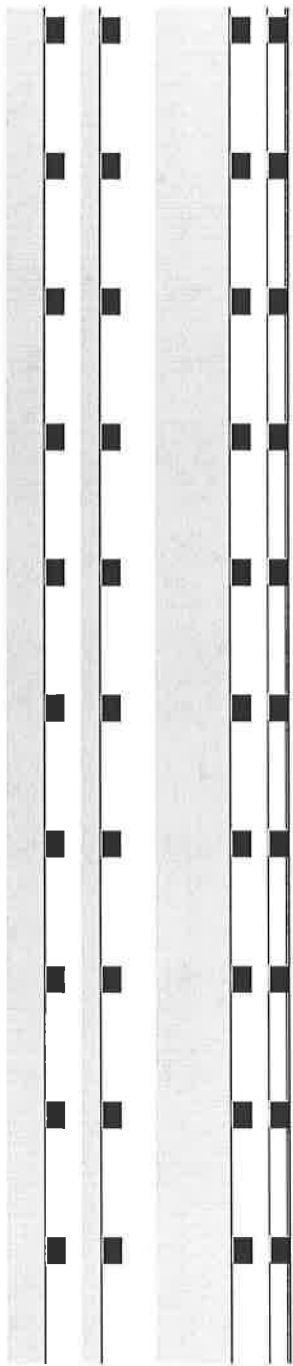
SECTIONS TO BE FILLED OUT:

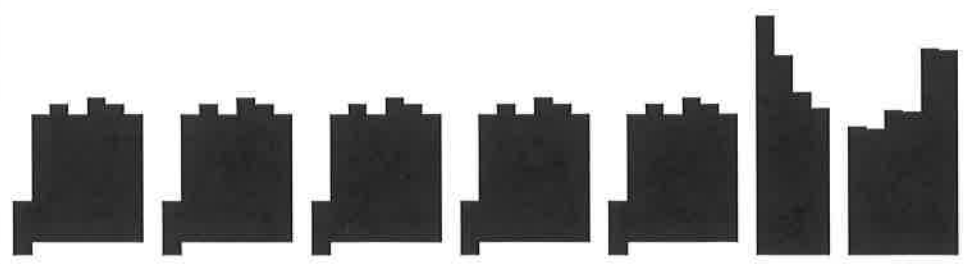
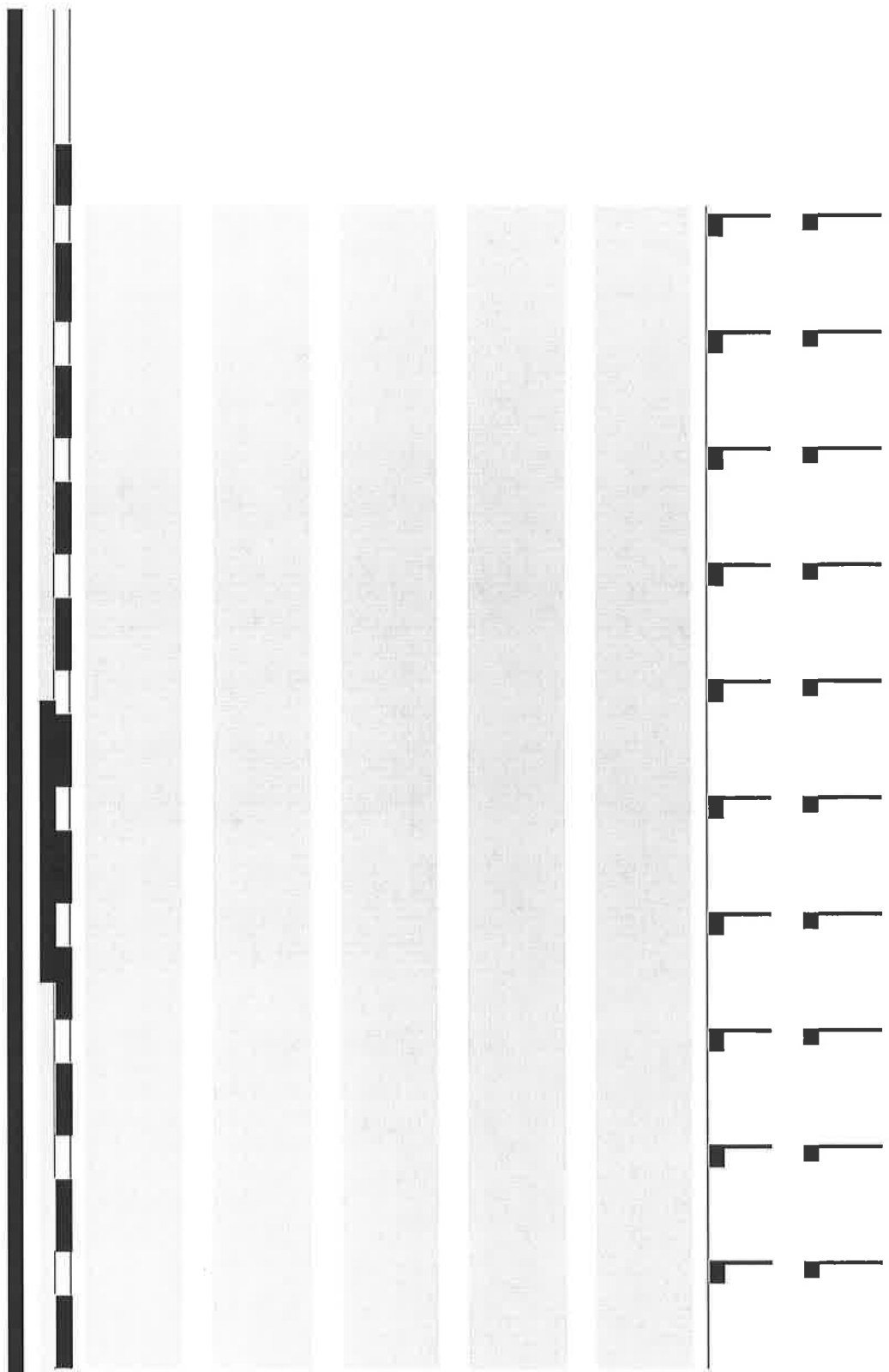
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- II. Departmental Income Statements
- III. Summary Debt Schedule
- IV. Statement of Income
- V. Balance Sheet
- VI. Statement of Cash Flow
- VII. Assumptions

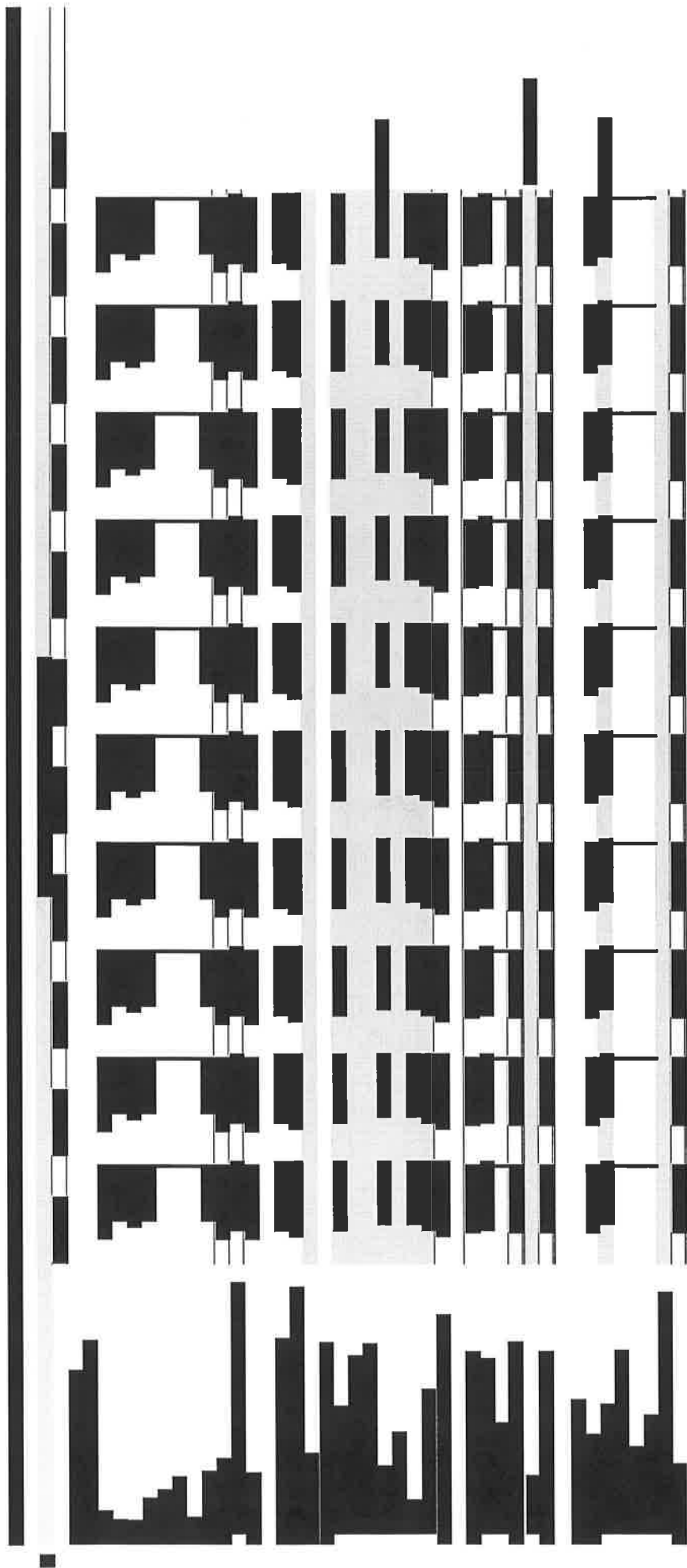




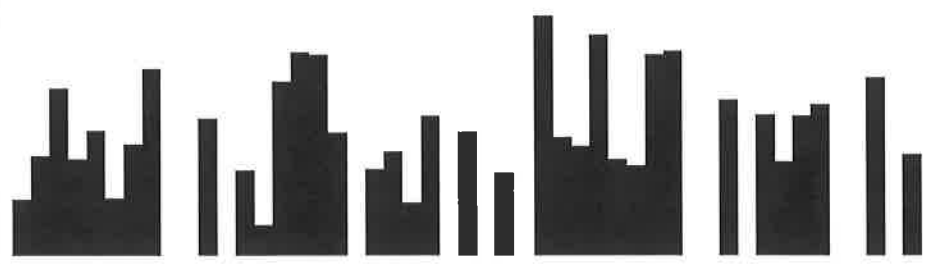
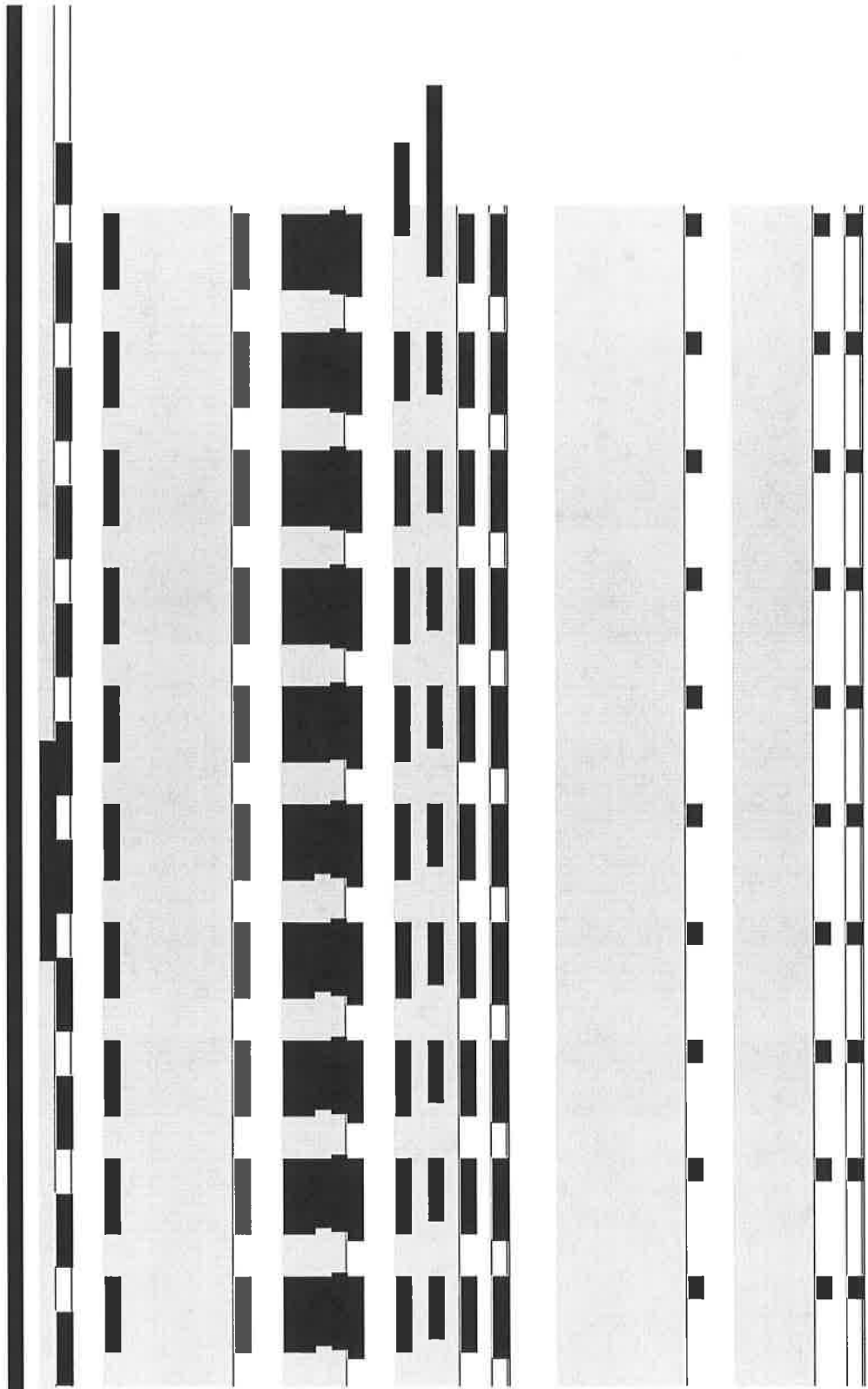


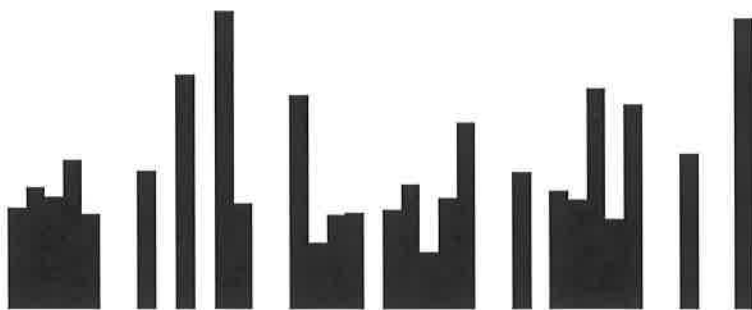
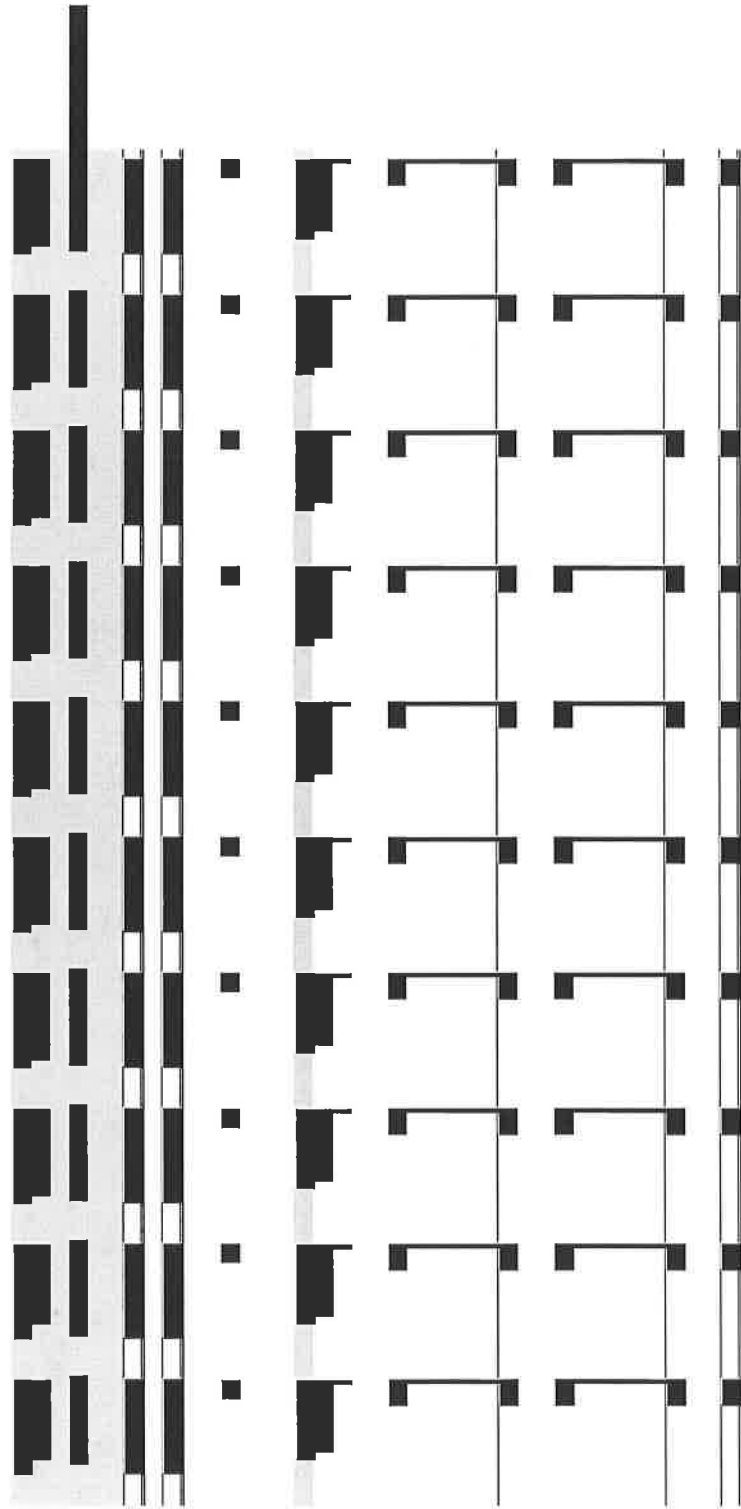


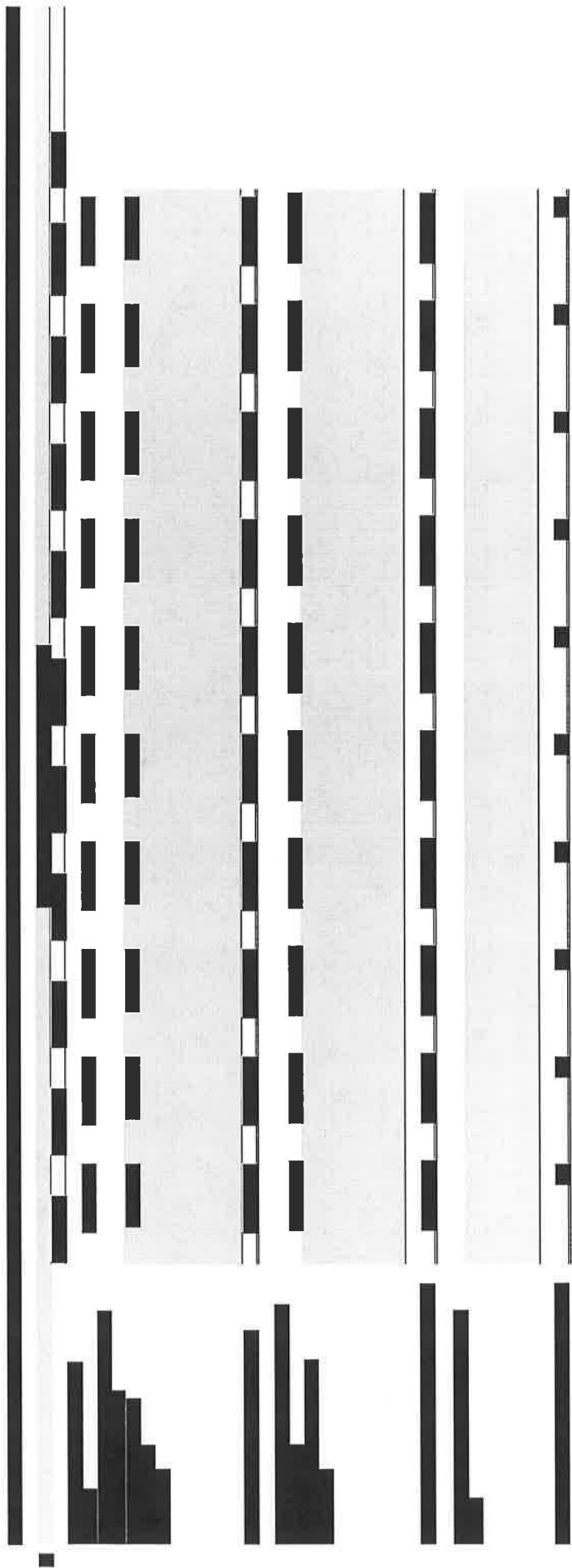


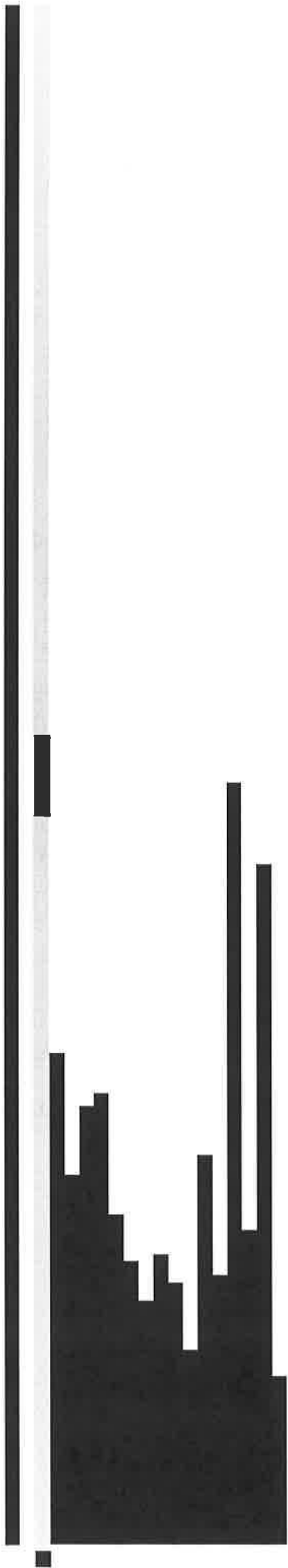












Template for Item VIII.A.4. - Financial projections for first 10 years

Average Case

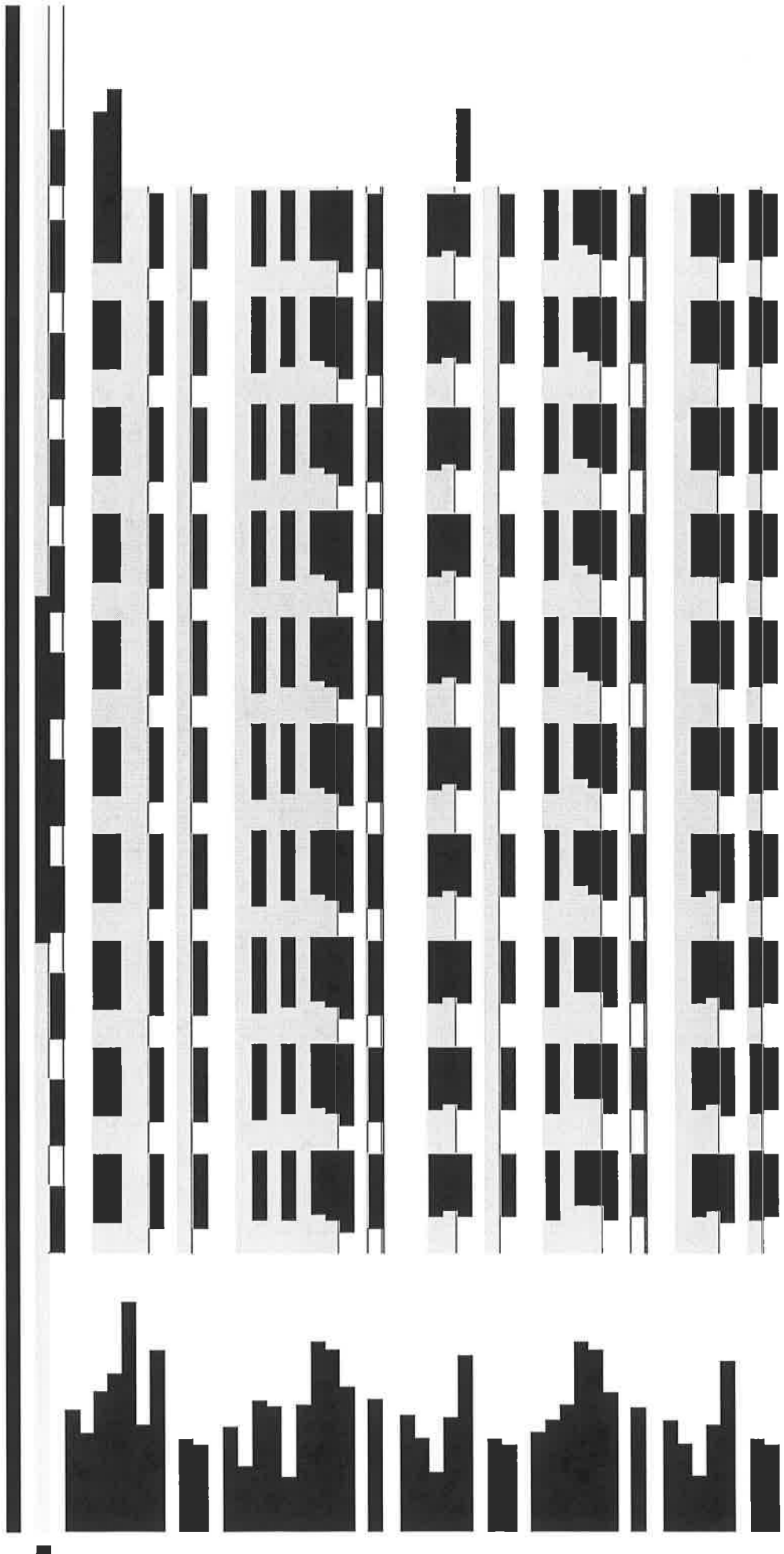
NAME OF APPLICANT: NYS FUNDING LLC

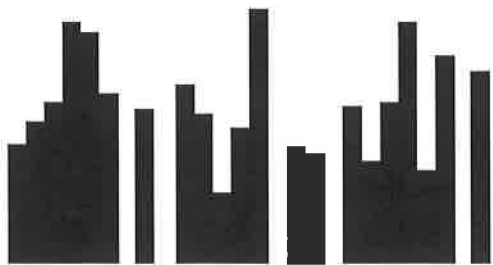
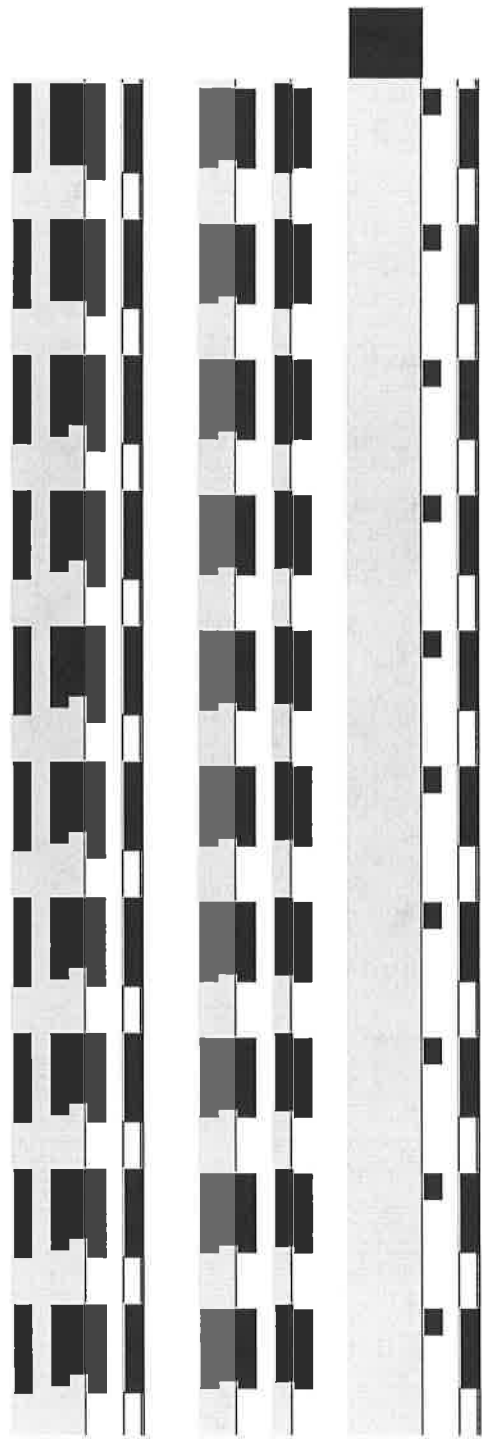
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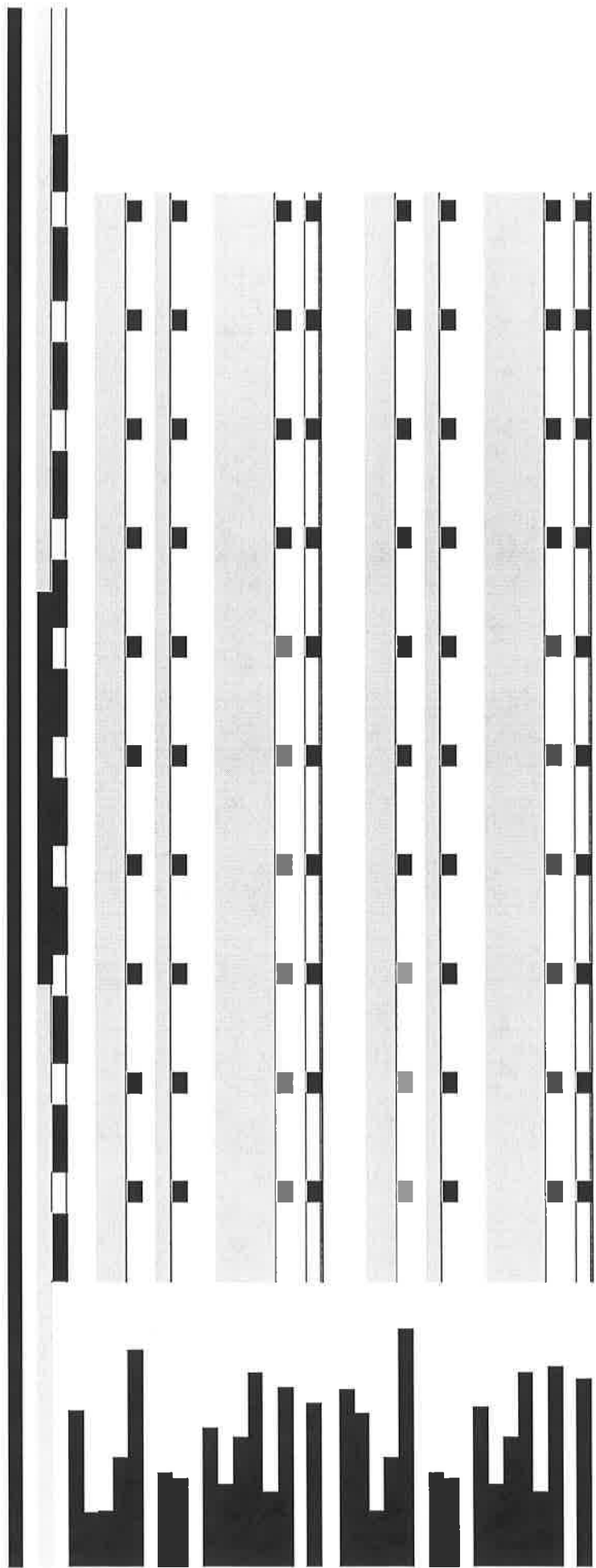
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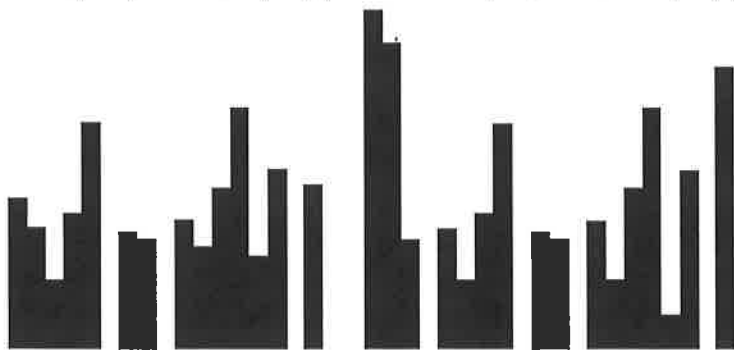
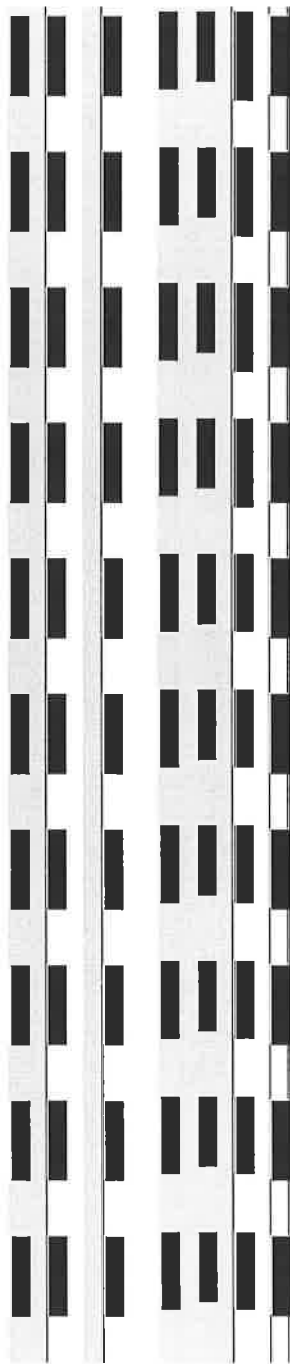
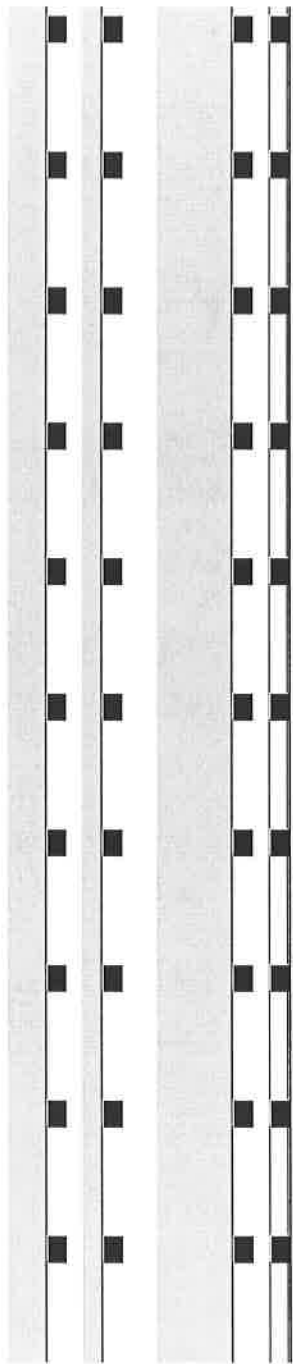
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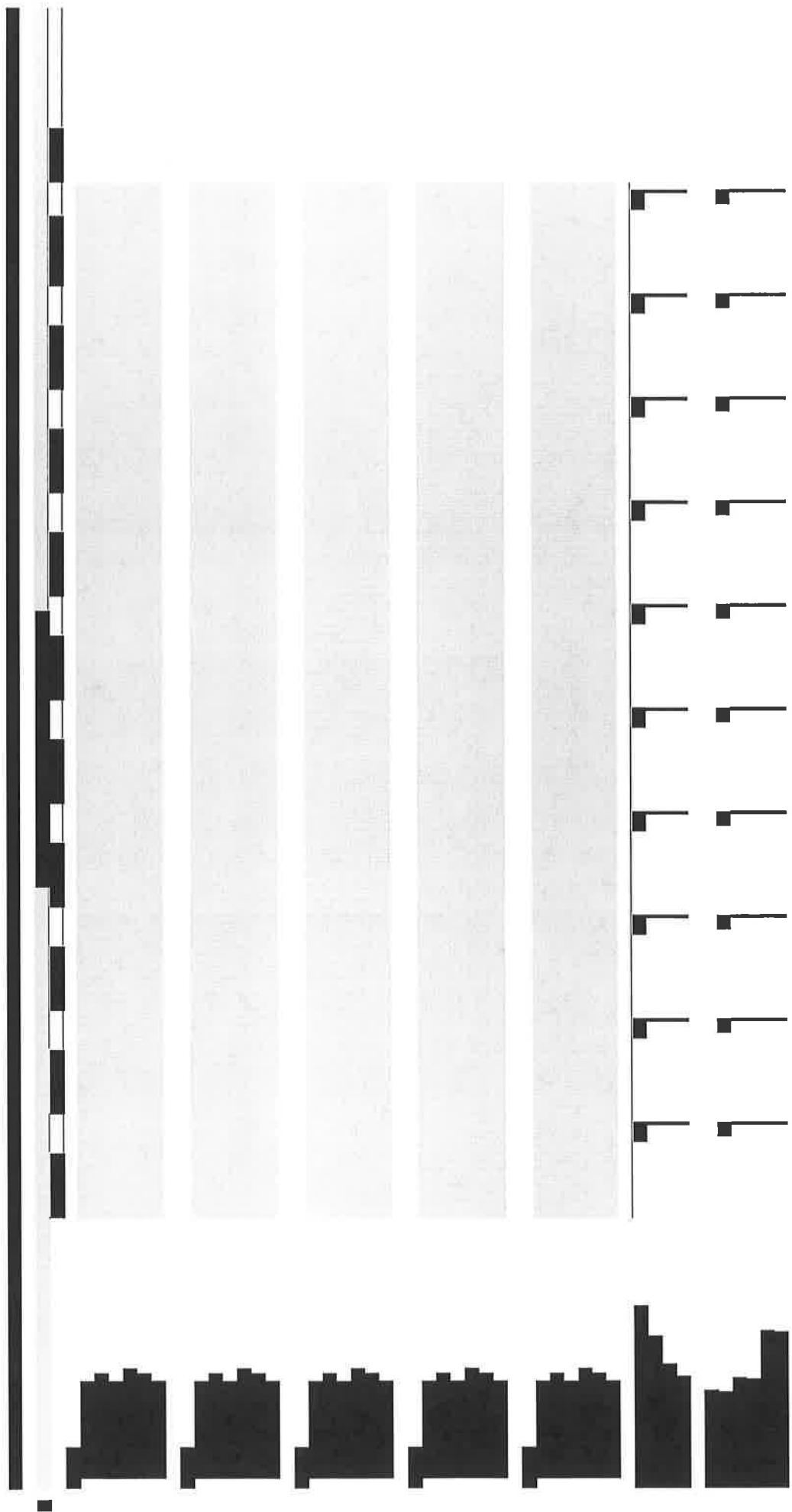


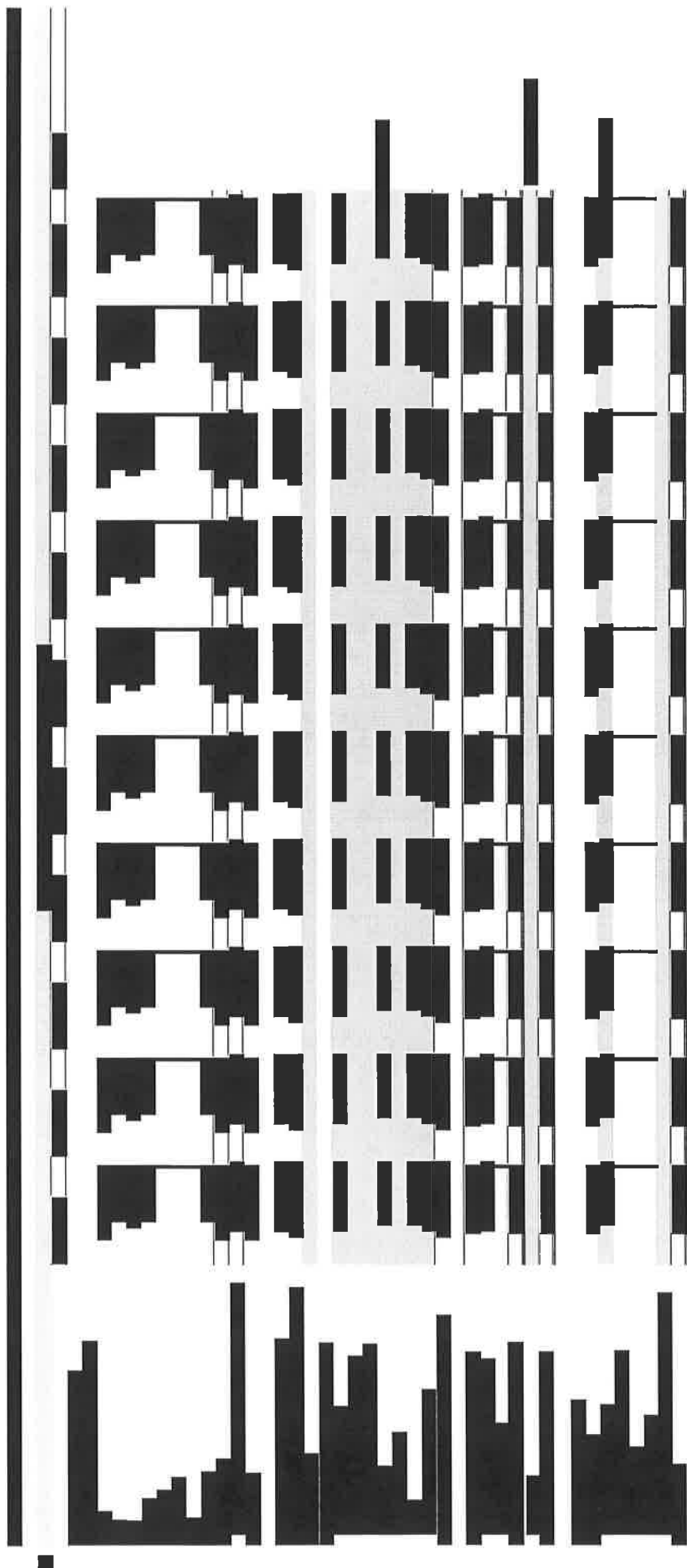


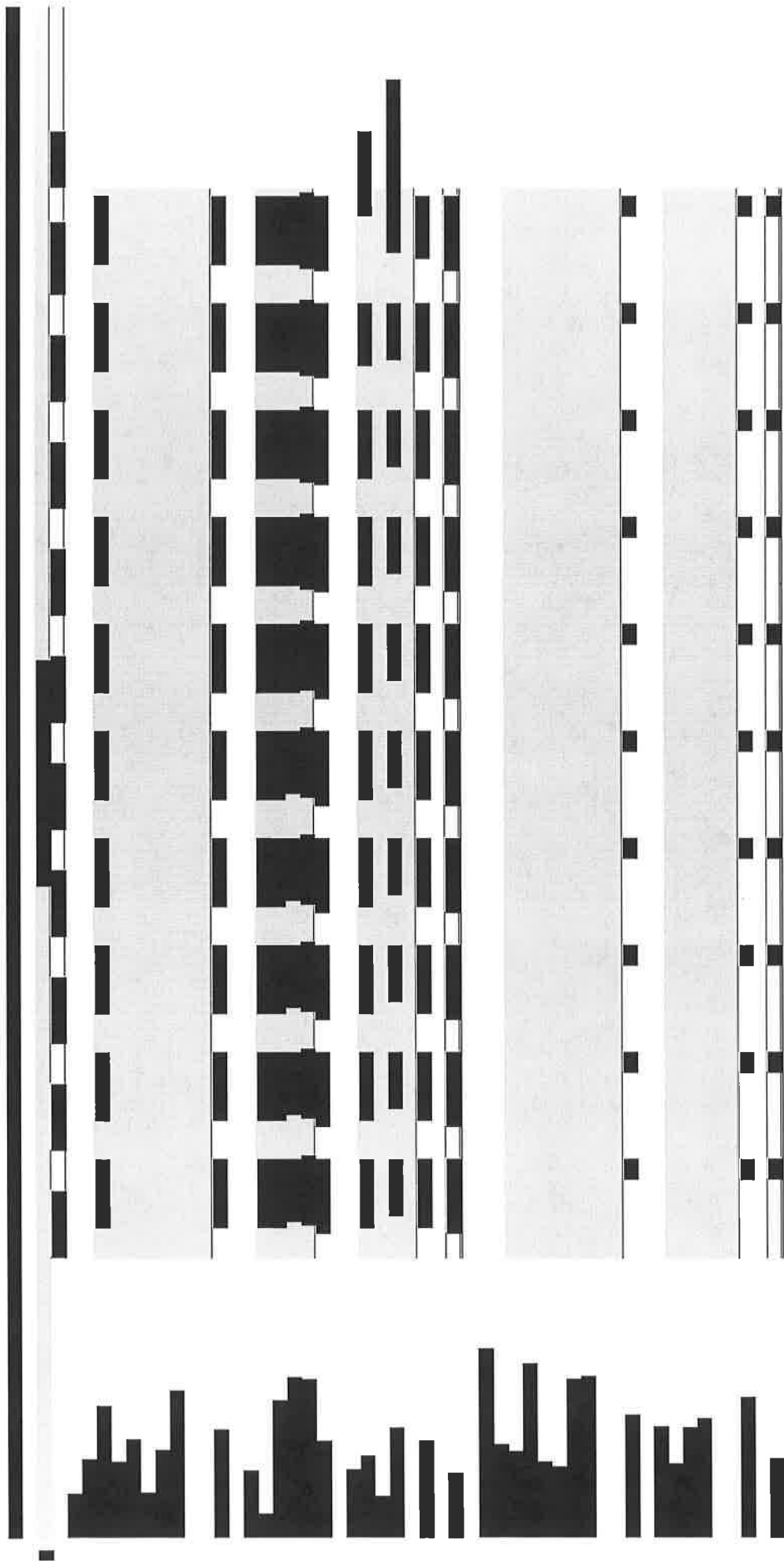


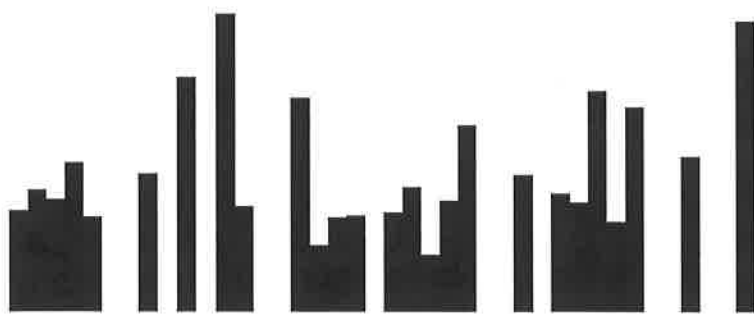
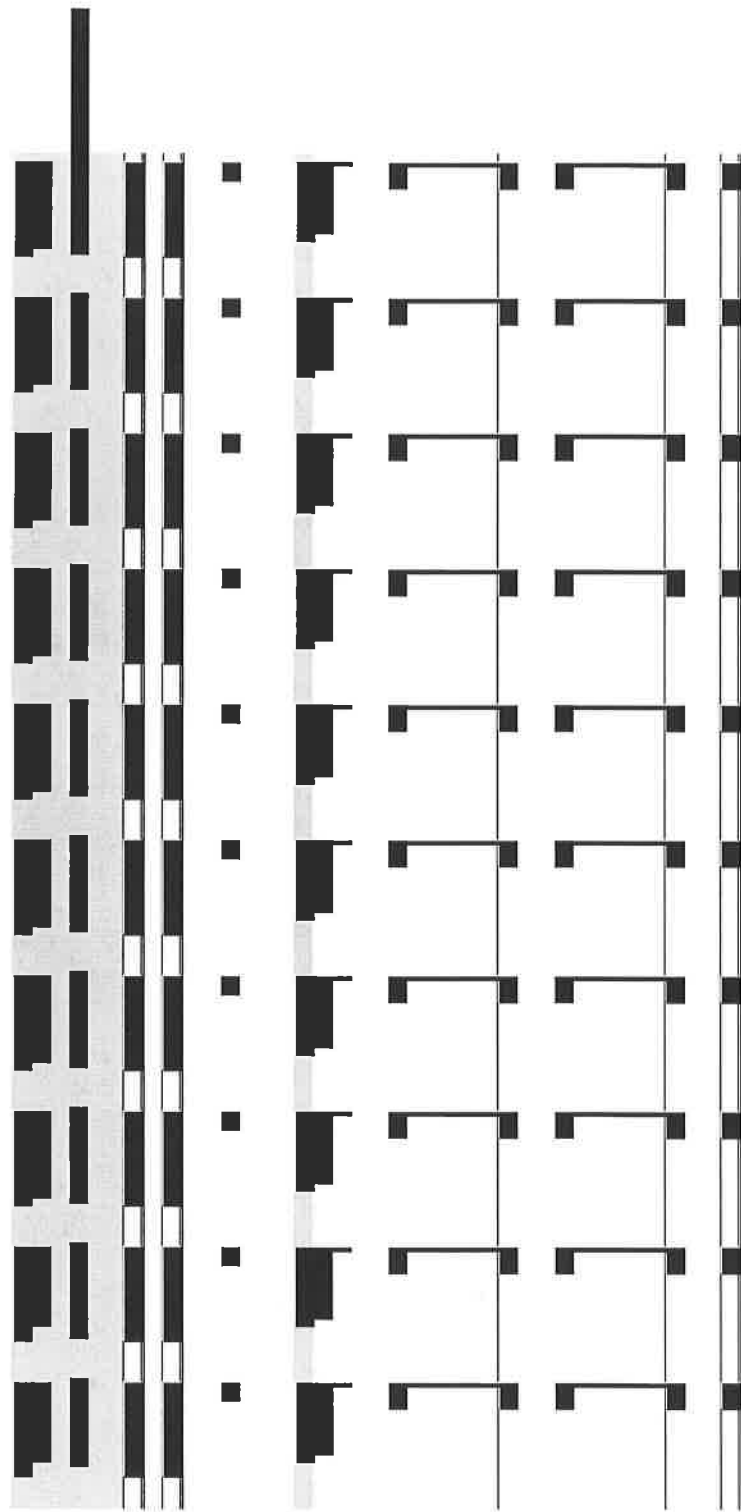


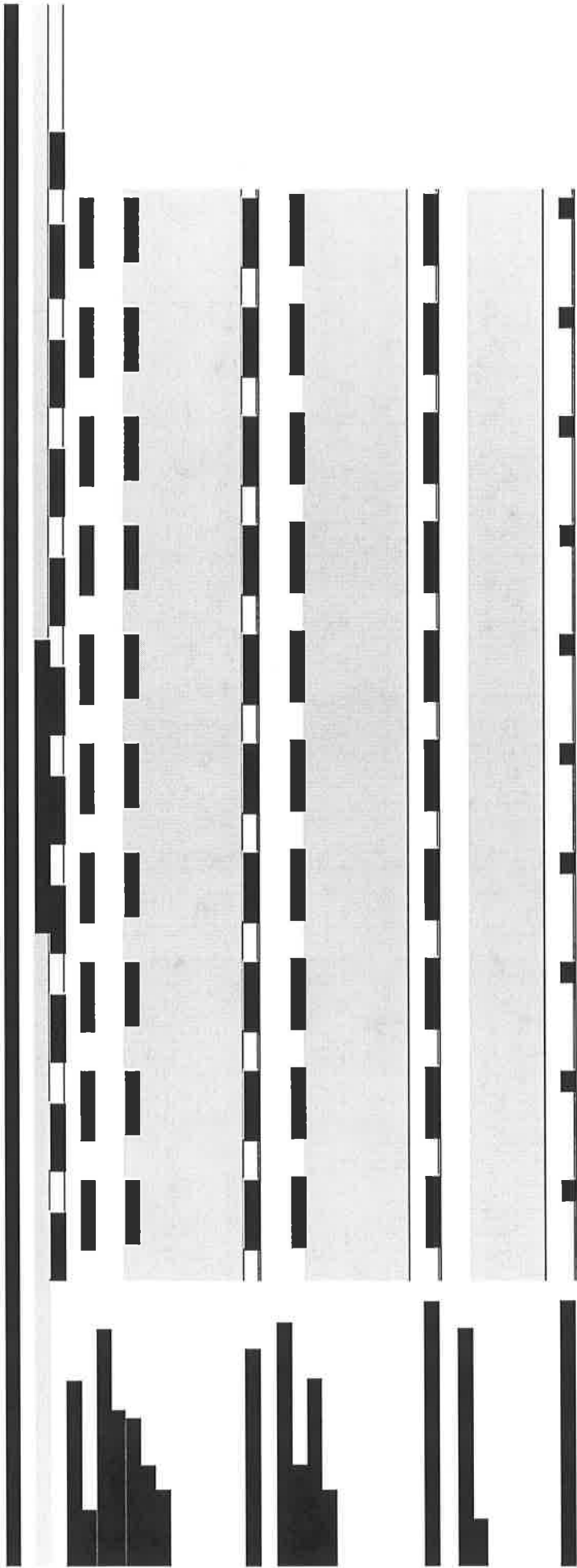


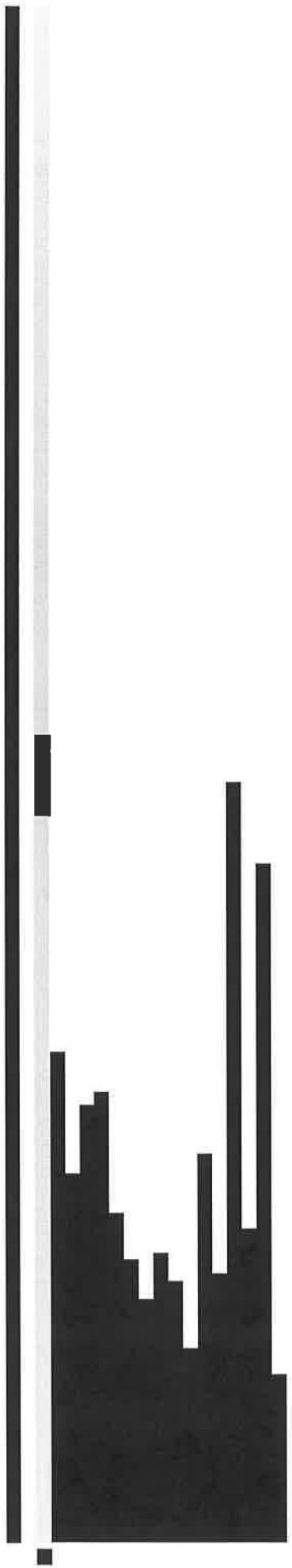












Template for Item VIII.A.4. - Financial projections for first 10 years

Low Case

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