

Exhibit VIII.C.7.b – Determination of Number of Rooms/Service/etc.

Submit as Exhibit VIII.C.7.b. copies of any forecast, projections, analysis or studies used to determine the number and type of hotel rooms, level(s) of service and flag(s) or brand(s). Describe any assumptions and the bases thereof. Substantiate their reasonableness.

The decision to set Capital View Casino & Resort's hotel initial build at 100 rooms (78 standard rooms and 22 suites of varying levels) was a product of our team's extensive experience in developing successful and sustainable properties, our desire to operate Capital View Casino & Resort with the least impact on existing local businesses, and feedback we received from local stakeholders, including the owners of existing East Greenbush hotels and the newly announced Albany Convention Center Hotel.

Additionally, we relied on analysis conducted by Spectrum Gaming Group. For example, please see the Hotel and Related Revenue section of Exhibit VIII.A.3 – Market/Revenue Study.

