

Exhibit VIII.A.6.d – Financing Plan Analysis

Submit as Exhibit VIII.A.6.d. an analysis of how the financing plans for the Application fee, Application and suitability investigation expenses, license fee, capital investment deposit, construction and first three (3) years of operation of the proposed Gaming Facility will affect each Financing Source's compliance with the financial covenants under its current financing arrangements.

Each of the Financing Sources expects that the contemplated financing plans will have no material impact on its compliance with its current financing arrangements.